Exploring Hadron Structure Through Monte-Carlo Fits and Model Calculations

Chris Cocuzza





www.jlab.org/theory/jam



March 16, 2025

JAM Collaboration

- 3-dimensional structure of nucleons:
- Parton distribution functions (PDFs)
- Fragmentation functions (FFs)
- Transverse momentum dependent distributions (TMDs)
- Generalized parton distributions (GPDs)



JAM Collaboration

- 3-dimensional structure of nucleons:
- Parton distribution functions (PDFs)
- Fragmentation functions (FFs)
- Transverse momentum dependent distributions (TMDs)
- Generalized parton distributions (GPDs)

- Collinear factorization in perturbative QCD
- Simultaneous determinations of PDFs, FFs, etc.
- Monte Carlo methods for Bayesian inference



































Hadron Structure













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2. Spin-Averaged Parton Distribution Functions

- 3. Extraction of Nuclear Effects
- 4. Helicity Parton Distribution Functions
- 5. Di-Hadron Production and Transversity Parton Distribution Functions
- 6. Summary and Outlook

C. Cocuzza, W. Melnitchouk, A. Metz, and N. Sato, Phys. Rev. D. **104**, 074031 (2021)







Cannot be explained from gluons splitting into quark-antiquark pairs





Kinematic Coverage (Spin-Averaged)

Deep Inelastic Scattering	BCDMS, NMC, SLAC, HERA, Jefferson Lab	3863	points
Drell-Yan	Fermilab E866, E906	205	points
W/Z Boson Production	CDF/D0, STAR, LHCb, CMS	153	points
Jets	CDF/D0, STAR	200	points



Kinematic Coverage (Spin-Averaged)



Kinematic Coverage (Spin-Averaged)



SeaQuest and NuSea Quality of Fit



$$\frac{\sigma_{pD}}{2\sigma_{pp}}\Big|_{x_1 \gg x_2} \approx \frac{1}{2} \Big[1 + \frac{\bar{d}(x_2)}{\bar{u}(x_2)} \Big]$$

SeaQuest and NuSea Quality of Fit



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Well-known tension between NuSea and SeaQuest

STAR Quality of Fit



Impact from STAR and SeaQuest



Impact from STAR and SeaQuest



STAR: Moderate reduction of uncertainties

Impact from STAR and SeaQuest



STAR: Moderate reduction of uncertainties

SeaQuest: Large reduction of uncertainties, $\bar{d}/\bar{u} > 1$ up to $x \approx 0.4$

- I. Introduction
- 2. Spin-Averaged Parton Distribution Functions
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C. Cocuzza, C. E. Keppel, W. Melnitchouk, A. Metz, N. Sato, and A. W. Thomas, Phys. Rev. Lett. **127**, 242001 (2021)





Kinematic Coverage

Deep Inelastic Scattering	BCDMS, NMC, SLAC, HERA, Jefferson Lab	3863	points
Drell-Yan	Fermilab E866	250	points
W/Z Boson Production	Tevatron CDF/D0, LHC ATLAS/CMS	239	points
Jets	Tevatron CDF/D0, RHIC STAR	196	points

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Impact from MARATHON

MeAsurement of the F_2^n/F_2^p , d/u RAtios and A = 3 EMC Effect in Deep Inelastic Electron Scattering Off the Tritium and Helium MirrOr Nuclei

d/u Ratio

 F_2^n/F_2^p Ratio

A = 3 EMC Effects



Impact on *d/u*





Impact on *d/u*



d/u ratio largely constrained by W boson production data (mostly Tevatron)

Impact on F_2^n/F_2^p



Impact on F_2^n/F_2^p



Slight shift towards MARATHON + KP model result

Impact from MARATHON

MeAsurement of the F_2^n/F_2^p , d/u RAtios and A = 3 EMC Effect in Deep Inelastic Electron Scattering Off the Tritium and Helium MirrOr Nuclei

d/u Ratio

 F_2^n/F_2^p Ratio

A = 3 EMC Effects



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Isospin Symmetry

How to relate quarks between protons and neutrons?
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It is usually assumed that...

$$u_{p/A} = d_{n/A}$$

$$d_{p/A} = u_{n/A}$$

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Free nucleon

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It is usually assumed that...

 $u_{p/A} = d_{n/A}$

 $d_{p/A} = u_{n/A}$



Free nucleon



(Approx.) Symmetric Nuclei $(D, {}^{56}\text{Fe})$

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$$d_{p/A} = u_{n/A}$$



Free nucleon

(Approx.) Symmetric Nuclei $(D, {}^{56}Fe)$

Asymmetric Nuclei (³He,³ H,¹⁹⁷ Au)

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Isovector Effect

I. C. Cloet, W. Bentz and A. W. Thomas, Phys. Rev. Lett. 102, 252301 (2009)

Isovector Effect

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Isovector Effect

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Extraction of Nuclear Effects

Data vs. Theory



First global QCD analysis of JLab ³He/D and MARATHON data

Extraction of Nuclear Effects



First global QCD analysis of JLab ³He/D and MARATHON data

Isovector Extraction

$$\Delta_{3}^{q} \equiv \frac{q_{p/^{3}H} - q_{p/^{3}He}}{q_{p/^{3}H} + q_{p/^{3}He}}$$



Isovector Extraction



Impact from MARATHON

MeAsurement of the F_2^n/F_2^p , d/u RAtios and A = 3 EMC Effect in Deep Inelastic Electron Scattering Off the Tritium and Helium MirrOr Nuclei

d/u Ratio

 F_2^n/F_2^p Ratio

A = 3 EMC Effects





Future Work



MARATHON released new results on ${}^{3}\text{He}/D$ and ${}^{3}\text{H}/D$ very recently. We are able to fit this data well

Future Work



- I. Introduction
- 2. Spin-Averaged Parton Distribution Functions
- 3. Extraction of Nuclear Effects
- 4. Helicity Parton Distribution Functions
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C. Cocuzza, W. Melnitchouk, A. Metz, and N. Sato, Phys. Rev. D. **106**, L031502 (2022)





Kinematic Coverage (Helicity)



Kinematic Coverage (Helicity)



Kinematic Coverage (Helicity)



Helicity Parton Distribution Functions

STAR Quality of Fit



$$A_L^{W^+}(y_W) \propto \frac{\Delta \bar{d}(x_1)u(x_2) - \Delta u(x_1)\bar{d}(x_2)}{\bar{d}(x_1)u(x_2) + u(x_1)\bar{d}(x_2)}$$
$$A_L^{W^-}(y_W) \propto \frac{\Delta \bar{u}(x_1)d(x_2) - \Delta d(x_1)\bar{u}(x_2)}{\bar{u}(x_1)d(x_2) + d(x_1)\bar{u}(x_2)}$$







Positivity Constraints: $\left|\Delta f(x,Q^2)\right| < f(x,Q^2)$





Positivity Constraints: $|\Delta f(x,Q^2)| < f(x,Q^2)$

Can MS parton distributions be negative? Alessandro Candido, Stefano Forte and Felix Hekhorn

Positivity and renormalization of parton densities

John Collins, Ted C. Rogers, Nobuo Sato







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DSSV08 shows positive asymmetry at low x < 0.1





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DSSV08 shows positive asymmetry at low x < 0.1

NNPDF shows hint of positive asymmetry at intermediate *x*





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DSSV08 shows positive asymmetry at low x < 0.1

NNPDF shows hint of positive asymmetry at intermediate *x*

Our result is strongly positive in both regions of *x* 1. Introduction

- 2. Spin-Averaged Parton Distribution Functions
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C. Cocuzza, A. Metz, D. Pitonyak, A. Prokudin, N. Sato, and R. Seidl, Phys. Rev. Lett. **132**, 091901 (2024)

C. Cocuzza, A. Metz, D. Pitonyak, A. Prokudin, N. Sato, and R. Seidl, Phys. Rev. D **109**, 034024 (2024)





Approaches to Extract Transversity



Approaches to Extract Transversity

Dihadron Frag.

- Radici + Bacchetta (RB18)
- Benel + Courtoy + Ferro-Hernandez (2020)



M. Radici and A. Bacchetta, Phys. Rev. Lett. **120**, no. 19, 192001 (2018)

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M. Radici and A. Bacchetta, Phys. Rev. Lett. **120**, no. 19, 192001 (2018)

TMD + Collinear Twist-3

• JAM3D



L. Gamberg et al., Phys. Rev. D 106, no. 3, 034014 (2022)



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L. Gamberg et al., Phys. Rev. D 106, no. 3, 034014 (2022)

Lattice QCD

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- ETMC Collaboration
- PNDME Collaboration
- LHPC Collaboration



C. Alexandrou et al., Phys. Rev. D 104, no. 5, 054503 (2021)

JAM Global Analysis in the collinear DiFF Approach



R. Seidl *et al.*, Phys. Rev. D **96**, no. 3, 032005 (2017)

C. Adolph et al., Phys. Lett. B 713, 10-16 (2012)

L. Adamczyk et al., Phys. Rev. Lett. 115, 242501 (2015)

Tensor Charges

$$\begin{split} \delta u &\equiv \int_0^1 \mathrm{d}x (h_1^u - h_1^{\bar{u}}), \\ \delta d &\equiv \int_0^1 \mathrm{d}x (h_1^d - h_1^{\bar{d}}), \\ g_T &\equiv \delta u - \delta d, \end{split}$$

Tensor Charges



Tensor Charges

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QCD Pheno for Transversity

> Tensor Charges

Anselmino, *et al.* (2007, 2009, 2013, 2015); Goldstein, *et al.* (2014); Kang, *et al.* (2016); D'Alesio, *et al.* (2020); Cammarota, *et al.* (2020); Gamberg, *et al.* (2022); Zheng, *et al.* (2024); Boglione, *et al.* (2024)

> Radici, *et al.* (2013, 2015, 2018); Benel, *et al.* (2020); Cocuzza, *et al.* (2023)



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> > Lattice QCD, Models

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> Radici, *et al.* (2013, 2015, 2018); Benel, *et al.* (2020); Cocuzza, *et al.* (2023)

> > He, Ji (1995); Barone, et al. (1997); Schweitzer, et al. (2001); Gamberg, Goldstein (2001); Pasquini, et al. (2005); Wakamatsu (2007); Lorce (2009); Gupta, et al. (2018); Yamanaka, et al. (2018); Hasan, et al. (2019); Alexandrou, et al. (2019, 2023); Yamanaka, et al. (2013); Pitschmann, et al. (2015); Xu, et al. (2015); Wang, et al. (2018); Liu, et al. (2019); Gao, et al. (2023);

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Herczeg (2001); Erler, Ramsey-Musolf (2005); Pospelov, Ritz (2005); Severijns, *et al.* (2006); Cirigliano, *et al.* (2013); Courtoy, *et al.* (2013); Yamanaka, *et al.* (2015); Yamanaka, *et al.* (2017); Liu, *et al.* (2018); Gonzalez-Alonso, *et al.* (2019)

QCD Pheno for Transversity

Tensor Charges

Low-Energy BSM Physics

Lattice QCD, Models

Anselmino, *et al.* (2007, 2009, 2013, 2015); Goldstein, *et al.* (2014); Kang, *et al.* (2016); D'Alesio, *et al.* (2020); Cammarota, *et al.* (2020); Gamberg, *et al.* (2022); Zheng, *et al.* (2024); Boglione, *et al.* (2024)

Radici, *et al.* (2013, 2015, 2018); Benel, *et al.* (2020); Cocuzza, *et al.* (2023)

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The Transverse Spin Puzzle?



The Transverse Spin Puzzle?





The Transverse Spin Puzzle?



The Transverse Spin Puzzle?



The Transverse Spin Puzzle?



The Transverse Spin Puzzle?



Extracted DiFFs (3D)



Extracted IFFs (3D)



Data for PDFs





Data for PDFs



Data for PDFs



Transversity PDFs



Transversity PDFs









$$\delta u \equiv \int_0^1 \mathrm{d}x (h_1^u - h_1^{\bar{u}}),$$
$$\delta d \equiv \int_0^1 \mathrm{d}x (h_1^d - h_1^{\bar{d}}),$$
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$$g_T \equiv \delta u - \delta d,$$

Large
$$x \gtrsim 0.3$$

Soffer Bound: $|h_1^q| < \frac{1}{2} [f_1^q + g_1^q]$

J. Soffer, Phys. Rev. Lett. 74, 1292-1294 (1995)



Y. V. Kovchegov and M. D. Sievert, Phys. Rev. D 99, 054033 (2019)

Tensor Charges



Tensor Charges



Tensor Charges



Consistent with RB18 and JAM3D* (no LQCD). What happens if we include LQCD in the fit?

Quality of Fit

		$\chi^2_{ m red}$		
Experiment	$N_{ m dat}$	w/ LQCD	no LQCD	
Belle (cross section) [63]	1094	1.01	1.01	
Belle (Artru-Collins) [92]	183	0.74	0.73	
HERMES [72]	12	1.13	1.10	
COMPASS (p) [71]	26	1.24	0.75	
COMPASS (D) [71]	26	0.78	0.76	
STAR (2015) [94]	24	1.47	1.67	
STAR (2018) [64]	106	1.20	1.04	
ETMC δu [28]	1	0.71		
ETMC δd [28]	1	1.02		
PNDME δu [25]	1	8.68		
PNDME δd [25]	1	0.04		
Total χ^2_{red} (N _{dat})		1.01 (1475)	0.98 (1471)	

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Total χ^2_{red} (N _{dat})		1.01 (1475)	0.98 (1471)

Physical Pion Mass $N_f = 2 + 1 + 1$ Use δu and δd instead of g_T

Transversity PDFs (w/ LQCD)



Transversity PDFs (w/ LQCD)



JAM3D* = JAM3D-22 (w/ LQCD) + Antiquarks w/ $\bar{u} = -\bar{d}$ + small-*x* constraint (see slide 27) + δu , δd from ETMC & PNDME (instead of g_T from ETMC)

Transversity PDFs (w/ LQCD)



JAM3D* = JAM3D-22 (w/ LQCD) + Antiquarks w/ $\bar{u} = -\bar{d}$ + small-*x* constraint (see slide 27) + δu , δd from ETMC & PNDME (instead of g_T from ETMC) 38

JAMDiFF (w/ LQCD) and JAM3D* (w/ LQCD) largely agree

Tensor Charges (w/ LQCD)



Tensor Charges (w/ LQCD)



Noticeable shift from including lattice data

Tensor Charges (w/ LQCD)



Likelihood function $\mathscr{L} = \exp(-\chi^2/2)$ does not guarantee that errors overlap when using Monte Carlo method

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Noticeable shift from including lattice data

Tensor Charges (w/ LQCD)



Likelihood function $\mathscr{L} = \exp(-\chi^2/2)$ does not guarantee that errors overlap when using Monte Carlo method

M.N. Constantini et al., JHEP 12, 064 (2024)

N.T. Hunt-Smith *et al.*, Comput. Phys. Commun. **296**, 109059 (2024)

N. T. Hunt-Smith et al., Phys. Rev. D 106, 036003 (2022)

Noticeable shift from including lattice data

Currently looking into Markov Chain Monte Carlo to better assess uncertainties.

Future Work

Currently working on including DiFF data, TMD data, and LQCD calculations into a single global QCD analysis.

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The ultimate global QCD analysis for transversity!

JAM3D + JAMDiFF = JAM3DiFF

Kinematics and Functions



Process	Collaborations	Points
SIA	BaBaR, Belle, BESIII ≿	176
SIDIS Asym.	COMPASS, HERMES 🗧	525
DY	COMPASS	15
W/Z	STAR	17
pp AN	STAR, AnDY	44
Hadron-in-jet	STAR	708

Kinematics and Functions



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Transversity $h_1 : u, d, \bar{u}, \bar{d} + \text{widths}$

Kinematics and Functions



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pp AN	STAR, AnDY	44
Hadron-in-jet	STAR	708

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Transversity h_1	$: u, d, \overline{u}, \overline{d}$ +	- widths
Sivers $f^{\perp(1)} \cdot u$	$d \bar{u} \bar{d} s \bar{s} -$	- widths

J 17

Kinematics and Functions



Process	Collaborations		Points
SIA	BaBaR, Belle, BESIII	X	176
SIDIS Asym.	COMPASS, HERMES	AF	525
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W/Z	STAR		17
pp AN	STAR, AnDY	E	44
Hadron-in-jet	STAR	PR	708

41

Transversity h_1	•	u, d, \bar{u}, \bar{d}	+	widths

Sivers
$$f_{1T}^{\perp(1)}$$
: $u, d, \bar{u}, \bar{d}, s, \bar{s}$ + widths

Collins (pion) $H_1^{\perp(1)}$: fav., unfav. + widths
Kinematics and Functions



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SIA	BaBaR, Belle, BESIII	X	176
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Transversity h_1	•	u, d, \bar{u}, \bar{d}	+	widths

Sivers
$$f_{1T}^{\perp(1)}$$
: $u, d, \bar{u}, \bar{d}, s, \bar{s}$ + widths

Collins (pion) $H_1^{\perp(1)}$: fav., unfav. + widths

Fwist-3 FF (pion)
$$\tilde{H}$$
: fav., unfav.

Hadron-in-jet





Hadron-in-jet





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First global QCD analysis to include Hadron-in-jet data!

Quality of Fit and Inclusion of LQCD

Process	Points	chi2 (no LQCD)	chi2 (w/ LQCD)
SIA	176	1.09	1.15
SIDIS	1050	1.38	1.38
DY	15	0.24	0.24
W/Z	17	1.71	1.68
pp AN	44	1.89	1.80
Hadron-in-jet	708	1.03	1.03
	4		0.92
TOTAL	2014	- 1.24	- 1.24

Quality of Fit and Inclusion of LQCD

Process	Points	chi2 (no LQCD)	chi2 (w/ LQCD)
SIA	176	1.09	1.15
SIDIS	1050	1.38	1.38
DY	15	0.24	0.24
W/Z	17	1.71	1.68
pp AN	44	1.89	1.80
Hadron-in-jet	708	1.03	1.03
LQCD	4		0.92
TOTAL	2014	1.24	- 1.24

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Inclusion of LQCD barely affects description of JAM3D data!

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Summary



Summary





Summary

Isovector EMC Effect







Summary

Isovector EMC Effect Δ_3^q 0.10 $Q^2 = 10 \text{ GeV}^2$ 0.05 0.00 -0.05-u- d-0.10E 0.2 0.4 0.6 0.8 \boldsymbol{x} $_{0.06} \mid x(\Delta \bar{u} - \Delta \bar{d})$ 0.04 🗾 baseline +STAR $ar{d}/ar{u}$ 0.02+SeaQuest Sea $x(ar{d}-ar{u})$ $0.06 \mid Q^2 = 10 \text{ GeV}^2$ Asymmetries 0.04 $Q^2 = 10 \text{ GeV}^2$ 0.000.02

0.5

 $\delta/\delta_{
m baseline}$

0.2

0.1

 $^{0.3}$ \boldsymbol{x}

0.4

0.01

Transverse Spin Puzzle

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📃 no W

JAM

JAM

0.1

NNPDFpol1.1DSSV08

0.3

x

Electron Ion Collider (EIC) + JLab 12 GeV Upgrade

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First polarized electron-ion collider



Electron Ion Collider (EIC) + JLab 12 GeV Upgrade

46

First polarized electron-ion collider





Electron Ion Collider (EIC) + JLab 12 GeV Upgrade

First polarized electron-ion collider







MARATHON data on ${}^{3}\text{He}/D$ and ${}^{3}\text{H}/D$ + Spectator tagged DIS + precise high x DIS data

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Electron Ion Collider (EIC) + JLab 12 GeV Upgrade

First polarized electron-ion collider



add new hall

new cryomodules

ouble crvo

upgrade magnets and power supplies

12 GeV UPGRADE

upgrade

5 new

crvomodule



L. Gamberg et al., Phys. Lett. B 816, 136255 (2021)



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D. F. Geesaman and P. E. Reimer, Rep. Prog. Phys. **82**, 046301 (2019)

MARATHON data on ${}^{3}\text{He}/D$ and ${}^{3}\text{H}/D$ + Spectator tagged DIS + precise high *x* DIS data

Collaboration

Andreas Metz



Leonard Gamberg











Ralf Seidl



Wally Melnitchouk



Daniel Pitonyak



Lebanon Valley College

Alexey Prokudin 47



Thia Keppel



Thank you to Yiyu Zhou and Patrick Barry for helpful discussions



Hanjie Liu







Extra

Internal Structure of Hadrons

Hadrons (such as protons) are composed of partons (quarks and gluons), bound by the strong interaction [Quantum Chromodynamics (QCD)]



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Internal Structure of Hadrons

Hadrons (such as protons) are composed of partons (quarks and gluons), bound by the strong interaction [Quantum Chromodynamics (QCD)]

The goal is to characterize the internal structure of hadrons and hadron formation



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Hadrons (such as protons) are composed of partons (quarks and gluons), bound by the strong interaction [Quantum Chromodynamics (QCD)]

The goal is to characterize the internal structure of hadrons and hadron formation

Information can be gained through model calculations and experiments acting as high energy probes









- *x*: Momentum fraction (parton/hadron)
- \vec{k}_{\perp} : Transverse momentum











Partonic Functions

x: Momentum fraction (parton/hadron)

 \vec{k}_{\perp} : Transverse momentum

Generalized Transverse Momentum Dependent Distribution (GTMD)

$$W(x, \overrightarrow{k}_{\perp}, \xi, \overrightarrow{\Delta}_{\perp})$$



 ξ and $\overrightarrow{\Delta}_{\perp}$ describe change in hadron's momentum





















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Parton Distribution Functions

PDFs describe the 1-D momentum distributions of quarks, antiquarks, and gluons within a hadron



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Hadron Spin (relative to momentum)	PDF
Averaged	Unpolarized
Parallel	Helicity
Transverse	Transversity

Parton Distribution Functions

PDFs describe the 1-D momentum distributions of quarks, antiquarks, and gluons within a hadron



Hadron Spin (relative to momentum)	PDF
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Transverse	Transversity

<u>The Question</u>: How do we gain information on partonic functions?

How do we gain information on partonic functions?

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Model Calculations



How do we gain information on partonic functions?

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Model Calculations



How do we gain information on partonic functions?

Model Calculations



Global QCD Analysis

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How do we gain information on partonic functions?

12 GeV UPGRADE

upgrade existing Halls 5 new cryomodule

Model Calculations



Global QCD Analysis

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$$\sigma = \sum_{ij} H_{ij} \otimes f_i \otimes f_j$$

upgrade magnets and power supplies
How do we gain information on partonic functions?

Model Calculations



 $0.005 \ \boldsymbol{x} \ -0.4$

0.2

x 0.

0.0

-0.2

0.000

-0.010

-0.005



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How do we gain information on partonic functions?

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How do we gain information on partonic functions?

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Lattice QCD





How do we gain information on partonic functions?





Lattice QCD

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 $h_{\Gamma}^{\Upsilon}(z,P_3) = \langle N(P_3) | \overline{\psi}(z) \Upsilon \Gamma W(z) \psi(0) | N(P_3) \rangle$

How do we gain information on partonic functions?







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C. Alexandrou et al., Phys. Rev. D 104, no. 5, 054503 (2021)

How do we gain information on partonic functions?

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A Global Analysis



Factorization

$$\sigma = \sum_{ij} H_{ij} \otimes f_i \otimes f_j + \mathcal{O}(1/Q)$$

Factorization

Experimentally measured cross-section

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Experimentally measured cross-section

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"Hard part" (process dependent) Cross-section at parton level Calculated in perturbative QCD



Factorization

Experimentally measured cross-section

"Soft part" (process independent) Describes internal structure

 $\sigma = \sum_{ij} H_{ij} \otimes f_i \otimes f_j + \mathcal{O}(1/Q)$

"Hard part" (process dependent) Cross-section at parton level Calculated in perturbative QCD

How do global QCD analyses work?

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Parameterize PDFs at input scale $Q_0^2 = m_c^2$

$$f_i(x) = N x^{\alpha} (1-x)^{\beta} (1+\gamma \sqrt{x}+\eta x)$$

How do global QCD analyses work?

Parameterize PDFs at input scale $Q_0^2 = m_c^2$

$$f_i(x) = N x^{\alpha} (1-x)^{\beta} (1+\gamma \sqrt{x}+\eta x)$$

Evolve PDFs using DGLAP

$$\frac{d}{d \ln(\mu^2)} f_i(x,\mu) = \sum_j \int_x^1 \frac{dz}{z} P_{ij}(z,\mu) f_j(\frac{x}{z},\mu)$$

How do global QCD analyses work?

Parameterize PDFs at input scale $Q_0^2 = m_c^2$

$$f_i(x) = N x^{\alpha} (1-x)^{\beta} (1+\gamma \sqrt{x}+\eta x)$$

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Calculate Observables

$$d\sigma^{pp} = \sum_{ij} H^{pp}_{ij} \otimes f_i \otimes f_j$$

The χ^2 function

$$\chi^2(\boldsymbol{a}) = \sum_{i,e} \left(\frac{d_{i,e} - \sum_k r_e^k \beta_{i,e}^k - T_{i,e}(\boldsymbol{a})/N_e}{\alpha_{i,e}} \right)^2 + \sum_k \left(r_e^k \right)^2 + \left(\frac{1 - N_e}{\delta N_e} \right)^2$$

The χ^2 function



The χ^2 function



The χ^2 function



The χ^2 function



The χ^2 function



Bayes' Theorem

Now that we have calculated $\chi^2(a, data)...$

Likelihood Function

$$\mathcal{L}(\boldsymbol{a}, \text{data}) = \exp\left(-\frac{1}{2}\chi^2(\boldsymbol{a}, \text{data})\right)$$

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Bayes' Theorem

Now that we have calculated $\chi^2(a, data)...$

Likelihood Function

$$\mathcal{L}(\boldsymbol{a}, \text{data}) = \exp\left(-\frac{1}{2}\chi^{2}(\boldsymbol{a}, \text{data})\right)$$
Bayes' Theorem
$$\mathcal{P}(\boldsymbol{a}|\text{data}) \sim \mathcal{L}(\boldsymbol{a}, \text{data}) \pi(\boldsymbol{a})$$
Posterior Beliefs
$$\mathcal{P}(\boldsymbol{a}|\text{data}) \qquad \mathcal{L}(\boldsymbol{a}, \text{data})$$
Prior Beliefs
Prior Beliefs



 $\left| \tilde{\sigma} = \sigma + N(0,1) \alpha \right|$





















For a quantity O(a): (for example, a PDF at a given value of (x, Q^2))

 $E[O] = \int d^n a \ \rho(\mathbf{a} \mid data) \ O(\mathbf{a})$ $V[O] = \int d^n a \ \rho(\mathbf{a} \mid data) \ \left[O(\mathbf{a}) - E[O]\right]^2$

Exact, but $n = \mathcal{O}(100)!$

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For a quantity O(a): (for example, a PDF at a given value of (x, Q^2))

 $E[O] = \int d^{n}a \ \rho(a \mid data) \ O(a)$ $V[O] = \int d^{n}a \ \rho(a \mid data) \ \left[O(a) - E[O]\right]^{2}$ Build an MC ensemble

Exact, but $n = \mathcal{O}(100)!$

For a quantity O(a): (for example, a PDF at a given value of (x, Q^2))

 $E[O] = \int d^n a \ \rho(\boldsymbol{a} \,|\, data) \ O(\boldsymbol{a})$ Exact, but $V[O] = \left[d^n a \ \rho(\boldsymbol{a} \,|\, data) \ \left[O(\boldsymbol{a}) - E[O] \right]^2 \right]$ n = O(100)!Build an MC ensemble $\begin{vmatrix} E[O] \approx \frac{1}{N} \sum_{k} O(a_k) \\ V[O] \approx \frac{1}{N} \sum_{k}^{k} \left[O(a_k) - E[O] \right]^2 \end{vmatrix}$ Average over k sets of the parameters (replicas)



For a quantity O(a): (for example, a PDF at a given value of (x, Q^2))

$$E[O] = \int d^{n}a \ \rho(a \mid data) \ O(a)$$

$$V[O] = \int d^{n}a \ \rho(a \mid data) \ [O(a) - E[O]]^{2}$$

Build an MC ensemble

$$E[O] \approx \frac{1}{N} \sum_{k}^{k} O(a_{k})$$

$$V[O] \approx \frac{1}{N} \sum_{k}^{k} [O(a_{k}) - E[O]]^{2}$$

Average over k sets of the parameters (replicas)

0.4 JAM15 (\mathbf{a}) 0.30.2 0.10.0 -0.1 $- x\Delta u^+$ (**b**) 0.4 $x \Delta d^+$ 0.3 $x\Delta s^+$ 0.2 $- x \Delta q$ 0.10.0 -0.1 10^{-3} 10^{-2} 0.1 0.3 0.5 0.7



Scalar Diquark Model (SDM)





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L. Gamberg, Z. B. Kang, I. Vitev, and H. Xing, Phys. Lett. B 743, 112 (2015)

Scalar Diquark Model (SDM)

Model Parameters

M = 0.939 GeV $m_q = 0.35 \text{ GeV}$ $m_s = 0.70 \text{ GeV}$



L. Gamberg, Z. B. Kang, I. Vitev, and H. Xing, Phys. Lett. B 743, 112 (2015)

General Parameters

Nucleon-Quark-Diquark coupling: g = 1Cut-off for $|\vec{k}_{\perp}|$ integration: $\Lambda = 1$ GeV Transverse momentum transfer: $|\vec{\Delta}_{\perp}| = 0$ GeV 60

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$$g = 1$$

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General conclusions hold regardless of parameter choices












Part 3: Helicity Sea Asymmetry



Quark and Antiquark Polarizations



Part 3: Helicity PDFs



Spin Up/Down PDFs



Part 3: Helicity PDFs



Spin Up/Down PDFs



Extraction of Nuclear and Higher Twist Effects

EMC Ratios



$$R(D) = \frac{F_2^D}{(F_2^p + F_2^n)}$$
$$R(^{3}\text{He}) = \frac{F_2^{^{3}\text{He}}}{(2F_2^p + F_2^n)}$$
$$R(^{3}\text{H}) = \frac{F_2^{^{3}\text{H}}}{(F_2^p + 2F_2^n)}$$
$$\mathscr{R} = \frac{R(^{^{3}}\text{He})}{R(^{^{3}}\text{H})}$$

Extraction of Nuclear and Higher Twist Effects

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$$\mathscr{R} = \frac{R(^{^{3}}\text{He})}{R(^{^{3}}\text{H})}$$

Significant differences between JAM result and KP model result

Sources of Asymmetry





Sources of Asymmetry



Comparison with Pion Cloud Model



Comparison with Pion Cloud Model





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Good agreement with pion cloud model

Symmetries



$(u, d) \times (p, n) \times (D,^{3} \text{He},^{3} \text{H}) = 12$ Functions



$$\delta u_{p/D} \equiv \delta d_{n/D}$$

$$\delta d_{p/D} \equiv \delta u_{n/D}$$

$$\delta u_{p/3He} \equiv \delta d_{n/3H}$$

$$\delta d_{p/3H} \equiv \delta d_{n/3He}$$

$$\delta d_{p/3H} \equiv \delta u_{n/3He}$$

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$$\delta u_{p/D} \equiv \delta d_{n/D}$$

$$\delta d_{p/D} \equiv \delta u_{n/D}$$

$$\delta u_{p/3He} \equiv \delta d_{n/3H}$$

$$\delta d_{p/3He} \equiv \delta d_{n/3He}$$

$$\delta d_{p/3He} \equiv \delta u_{n/3He}$$

$$\delta d_{p/3He} \equiv \delta u_{n/3He}$$

$$\delta d_{p/3He} \equiv \delta u_{n/3He}$$

$$\begin{split} \delta u_{p/D} &\equiv \delta d_{n/D} \\ \delta d_{p/D} &\equiv \delta u_{n/D} \\ \delta u_{p/3}_{He} &\equiv \delta d_{n/3}_{H} \\ \delta d_{p/3}_{He} &\equiv \delta d_{n/3}_{He} \\ \delta d_{p/3}_{He} &\equiv \delta u_{n/3}_{He} \end{split}$$

$$\begin{aligned} & \left(u, d \right) \times (p, n) \times (D,^{3}_{He},^{3}_{He}) = 12 \text{ Functions} \\ \delta u_{p/D} &\approx \delta u_{p/3}_{He} \\ \delta d_{p/D} &\approx \delta d_{p/3}_{He} \\ \delta d_{p/3}_{He} &\approx 2 \delta d_{p/3}_{He} \\ \hline No \text{ Isovector} \\ (\text{Model}) \end{aligned}$$

$$\delta u_{p/D} \equiv \delta d_{n/D}$$

$$\delta d_{p/D} \equiv \delta u_{n/D}$$

$$\delta u_{p/3}_{He} \equiv \delta d_{n/3}_{H}$$

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$$\delta d_{p/D} \equiv \delta u_{n/D}$$

$$\delta u_{p/3}He \equiv \delta d_{n/3}H$$

$$\delta d_{p/3}He \equiv \delta u_{n/3}He$$

Helicity Parton Distribution Functions

Proton Spin Contributions



Helicity Parton Distribution Functions

Proton Spin Contributions



Inclusion of RHIC W/Z data shows that $\Delta \bar{u} \ (\Delta \bar{d})$ contribution is small and positive (negative)

Helicity Parton Distribution Functions

Proton Spin Contributions



Checks of Definition

Number density

$$\sum_{h_1h_2} \int dz_1 dz_2 D_1^{h_1h_2/q}(z_1, z_2) = N^q (N^q - 1)$$



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Momentum sum rule
$$\sum_{h_1} \int_0^{1-z_2} dz_1 \int d^2 \vec{P}_{1\perp} z_1 D_1^{h_1 h_2 / q}(z_1, z_2, \vec{P}_{1\perp}, \vec{P}_{2\perp}) = (1 - z_2) D_1^{h_2 / q}(z_2, \vec{P}_{2\perp})$$

D. de Florian and L. Vanni, Phys. Lett. B 578, 139 (2004)

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D. de Florian and L. Vanni, Phys. Lett. B 578, 139 (2004)

LO cross section for

$$e^-e^+ \rightarrow (h_1h_2)X$$

$$\frac{d\sigma}{dz_1 dz_2} = \sum_{q\bar{q}} \hat{\sigma}^q D_1^{h_1 h_2/q}(z_1, z_2)$$
$$\frac{d\sigma}{dz dM_h} = \sum_{q\bar{q}} \hat{\sigma}^q D_1^{h_1 h_2/q}(z, M_h) \qquad \hat{\sigma}^q = \frac{4\pi e_q^2 \alpha_{em}^2 N_d}{3Q^2}$$

STAR Difficulties at Extreme Rapidity



STAR Difficulties at Extreme Rapidity



STAR Difficulties at Extreme Rapidity



/()

$$q_{N/A}^{(\text{on})}(x, Q^2) = \left[f^{N/A} \otimes q_N \right]$$
$$q_{N/A}^{(\text{off})}(x, Q^2) = \left[\tilde{f}^{N/A} \otimes \delta q_{N/A} \right]$$



$$q_{N/A}^{(\text{on})}(x, Q^2) = \begin{bmatrix} f^{N/A} \otimes q_N \end{bmatrix}$$
$$q_{N/A}^{(\text{off})}(x, Q^2) = \begin{bmatrix} \tilde{f}^{N/A} \otimes \delta q_{N/A} \end{bmatrix}$$
$$Contains Virtuality$$
$$\nu(p^2) = (p^2 - M^2)/M^2 \ll 1$$



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$$\Delta_3^q \equiv \frac{q_{p/3\text{H}} - q_{p/3\text{He}}}{q_{p/3\text{H}} + q_{p/3\text{He}}}$$
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$$\nu(p^2) = (p^2 - M^2)/M^2 \ll 1$$

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Contains Virtuality
$$\nu(p^2) = (p^2 - M^2)/M^2 \ll 1$$
Measures strength of isovector effect

Di-Hadron Production and Transversity Parton Distribution Functions

Kinematics and Definitions for DiFFs

$$q(k) \to h_1(P_1) + h_2(P_2) + X$$
 $z_{1,2} = P_{1,2}^-/k$

$$M_h^2 \equiv P_h^2 \equiv (P_1 + P_2)^2 \qquad R \equiv \frac{1}{2}(P_1 - P_2) \qquad z \equiv z_1 + z_2 \qquad \zeta = \frac{z_1 - z_2}{z}$$
Kinematics and Definitions for DiFFs

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$$D_{1}^{h_{1}h_{2}/q}(z_{1}, z_{2}, \vec{P}_{1\perp}, \vec{P}_{2\perp}) \equiv \frac{1}{64\pi^{3}z_{1}z_{2}} \int \frac{d\xi^{+}d^{2}\vec{\xi}_{T}}{(2\pi)^{3}} e^{ik\cdot\xi} \operatorname{Tr}\left[\langle 0 | \psi_{q}(\xi) | h_{1}, h_{2}, X \rangle \langle h_{1}, h_{2}, X | \bar{\psi}_{q}(0) | 0 \rangle \gamma^{-}\right]_{\xi^{-}=0}$$

Kinematics and Definitions for DiFFs

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Needed for number density interpretation

Kinematics and Definitions for DiFFs

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$$D_{1}^{h_{1}h_{2}/q}(z_{1}, z_{2}, \vec{P}_{1\perp}, \vec{P}_{2\perp}) \equiv \underbrace{\frac{1}{64\pi^{3}z_{1}z_{2}}}_{64\pi^{3}z_{1}z_{2}} \underbrace{\frac{d\xi^{+}d^{2}\vec{\xi}_{T}}{(2\pi)^{3}}}_{(2\pi)^{3}} e^{ik\cdot\xi} \operatorname{Tr}\left[\langle 0 | \psi_{q}(\xi) | h_{1}, h_{2}, X \rangle \langle h_{1}, h_{2}, X | \bar{\psi}_{q}(0) | 0 \rangle \gamma^{-}\right]_{\xi^{-}=0}$$

Needed for number density interpretation Extended DiFFs (extDiFFs) are written in terms of $(z, \xi, \overrightarrow{R}_T^2)$ /2

Evolution

Evolution for extDiFFs (quark non-singlet)

$$\frac{\partial}{\partial \ln \mu^2} D_1^{h_1 h_2 / q}(z, \zeta, \overrightarrow{R}_T^2; \mu) = \int_z^1 \frac{\mathrm{d}w}{w} D_1^{h_1 h_2 / q}(\frac{z}{w}, \zeta, \overrightarrow{R}_T^2; \mu) P_{q \to q}(w)$$



Homogeneous term only for extended DiFFs

F. A. Ceccopieri, M. Radici, and A. Bacchetta, Phys. Lett. B 650, 81 (2007)

Inhomogeneous term exists for $D_1^{h_1h_2}(z_1, z_2)$

Evolution

Evolution for extDiFFs (quark non-singlet)

$$\frac{\partial}{\partial \ln \mu^2} D_1^{h_1 h_2/q}(z, \zeta, \overrightarrow{R}_T^2; \mu) = \int_z^1 \frac{\mathrm{d}w}{w} D_1^{h_1 h_2/q}(\frac{z}{w}, \zeta, \overrightarrow{R}_T^2; \mu) P_{q \to q}(w)$$



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Homogeneous term only for extended DiFFs

F. A. Ceccopieri, M. Radici, and A. Bacchetta, Phys. Lett. B 650, 81 (2007)

Inhomogeneous term exists for $D_1^{h_1h_2}(z_1, z_2)$

Analogous derivations done for $D_1^{h_1h_2/g}$ and $H_1^{\triangleleft,h_1h_2/q}$

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Observables for DiFFs



R. Seidl et al., Phys. Rev. D 96, no. 3, 032005 (2017)

$$\frac{\mathrm{d}\sigma}{\mathrm{d}z\,\mathrm{d}M_h} = \frac{4\pi\alpha_{\mathrm{em}}^2}{s} \sum_q e_q^2 D_1^q(z, M_h)$$

Observables for DiFFs



SIA Artru-Collins Asymmetry

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A. Vossen et al., Phys. Rev. Lett. 107, 072004 (2011)

$$\frac{\mathrm{d}\sigma}{\mathrm{d}z\,\mathrm{d}M_{h}} = \frac{4\pi\alpha_{\mathrm{em}}^{2}}{s}\sum_{q}e_{q}^{2}D_{1}^{q}(z,M_{h}) \qquad A^{e^{+}e^{-}}(z,M_{h},\bar{z},\overline{M}_{h}) = \frac{\sin^{2}\theta\sum_{q}e_{q}^{2}H_{1}^{\triangleleft,q}(z,M_{h})H_{1}^{\triangleleft,\bar{q}}(\bar{z},\overline{M}_{h})}{(1+\cos^{2}\theta)\sum_{q}e_{q}^{2}D_{1}^{q}(z,M_{h})D_{1}^{\bar{q}}(\bar{z},\overline{M}_{h})}$$

Observables for Transversity PDFs

SIDIS asymmetry (*p* and *D*)



$$A_{UT}^{\text{SIDIS}} = c(y) \frac{\sum_{q} e_{q}^{2} h_{1}^{q}(x) H_{1}^{4,q}(z, M_{h})}{\sum_{q} e_{q}^{2} f_{1}^{q}(x) D_{1}^{q}(z, M_{h})}$$

C. Adolph et al., Phys. Lett. B 713, 10-16 (2012)

Observables for Transversity PDFs

SIDIS asymmetry (*p* and *D*)



$$A_{UT}^{\text{SIDIS}} = c(y) \frac{\sum_{q} e_q^2 h_1^q(x) H_1^{\triangleleft,q}(z, M_h)}{\sum_{q} e_q^2 f_1^q(x) D_1^q(z, M_h)}$$

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C. Adolph et al., Phys. Lett. B 713, 10-16 (2012)

 $A_{UT}^{pp} = \frac{\mathscr{H}(M_h, P_{hT}, \eta)}{\mathscr{D}(M_h, P_{hT}, \eta)}$

L. Adamczyk et al., Phys. Rev. Lett. 115, 242501 (2015)

$$\mathscr{H}(M_{h}, P_{hT}, \eta) = 2P_{hT} \sum_{i} \sum_{a,b,c} \int_{x_{a}^{\min}}^{1} \mathrm{d}x_{a} \int_{x_{b}^{\min}}^{1} \frac{\mathrm{d}x_{b}}{z} f_{1}^{a}(x_{a}) \frac{h_{1}^{b}(x_{b})}{\mathrm{d}\hat{t}} \frac{\mathrm{d}\Delta\hat{\sigma}_{ab^{\uparrow}\to c^{\uparrow}d}}{\mathrm{d}\hat{t}} H_{1}^{\triangleleft,c}(z, M_{h})$$
$$\mathscr{D}(M_{h}, P_{hT}, \eta) = 2P_{hT} \sum_{i} \sum_{a,b,c} \int_{x_{a}^{\min}}^{1} \mathrm{d}x_{a} \int_{x_{b}^{\min}}^{1} \frac{\mathrm{d}x_{b}}{z} f_{1}^{a}(x_{a}) f_{1}^{b}(x_{b}) \frac{\mathrm{d}\hat{\sigma}_{ab\to cd}}{\mathrm{d}\hat{t}} D_{1}^{c}(z, M_{h})$$

Quality of Fit (Unpolarized Cross Section)



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R. Seidl et al., Phys. Rev. D 96, 032005 (2017)

Quality of Fit (Artru-Collins Asymmetry)



//

Data for DiFFs

SIA cross section	Belle	1094	points
SIA Artru-Collins	Belle	183	points



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$$\pi^+\pi^-$$
 DiFFs

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$$\begin{split} H_{1}^{\triangleleft,u} &= -H_{1}^{\triangleleft,d} = -H_{1}^{\triangleleft,\bar{u}} = H_{1}^{\triangleleft,\bar{d}}, \\ H_{1}^{\triangleleft,s} &= -H_{1}^{\triangleleft,\bar{s}} = H_{1}^{\triangleleft,c} = -H_{1}^{\triangleleft,\bar{c}} = 0, \\ & 1 \text{ independent function} \end{split}$$

A. Courtoy et al., Phys. Rev. D 85, 114023 (2012)

Extracted DiFFs





Bound:

A. Bacchetta and M. Radici, Phys. Rev. D **67**, 094002 (2003)

 $< D_1^q$

 $|H_{\scriptscriptstyle 1}^{\triangleleft,q}|$

Extracted IFFs



Quality of Fit (SIDIS)



COMPASS, arXiv:hep-ph/2301.02013 (2023)

Quality of Fit (STAR $\sqrt{s} = 200$ GeV)



L. Adamczyk et al., Phys. Rev. Lett. 115, 24501 (2015)

Quality of Fit (STAR $\sqrt{s} = 500$ GeV)



L. Adamczyk et al., Phys. Rev. B 780, 332-339 (2018)

Quality of Fit

		$\chi^2_{ m red}$		
Experiment	$N_{ m dat}$	w/ LQCD	no LQCD	
Belle (cross section) [63]	1094	1.01	1.01	
Belle (Artru-Collins) [92]	183	0.74	0.73	
HERMES [72]	12	1.13	1.10	
COMPASS (p) [71]	26	1.24	0.75	
COMPASS (D) [71]	26	0.78	0.76	
STAR (2015) [94]	24	1.47	1.67	
STAR (2018) [64]	106	1.20	1.04	
ETMC δu [28]	1	0.71		
ETMC δd [28]	1	1.02		
PNDME δu [25]	1	8.68		
PNDME δd [25]	1	0.04		
Total χ^2_{red} (N _{dat})		1.01 (1475)	0.98 (1471)	

Experiment + Lattice + Theory



LATTICE (full moments) $\delta u \equiv \int_0^1 dx (h_1^u - h_1^{\bar{u}}),$ $\delta d \equiv \int_0^1 dx (h_1^d - h_1^{\bar{d}}),$ $g_T \equiv \delta u - \delta d,$

THEORY
(unmeasured regions)
$$|h_1^q| < \frac{1}{2} [f_1^q + g_1^q]$$

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Presently, trivial to find compatibility between any two

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Future of JAM Global QCD Analysis

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High *x* analysis for polarized data (in progress!)



N. Sato *et al.*, Phys. Rev. D **93**, no. 7, 074005 (2016)

Future of JAM Global QCD Analysis

Improve perturbative accuracy **Spin-Averaged + Helicity PDFs:** NLO → NNLO **Transversity PDFs:** LO → NLO

High *x* analysis for polarized data (in progress!)



Simultaneous fit of DiFF channel + TMD channel + Lattice QCD