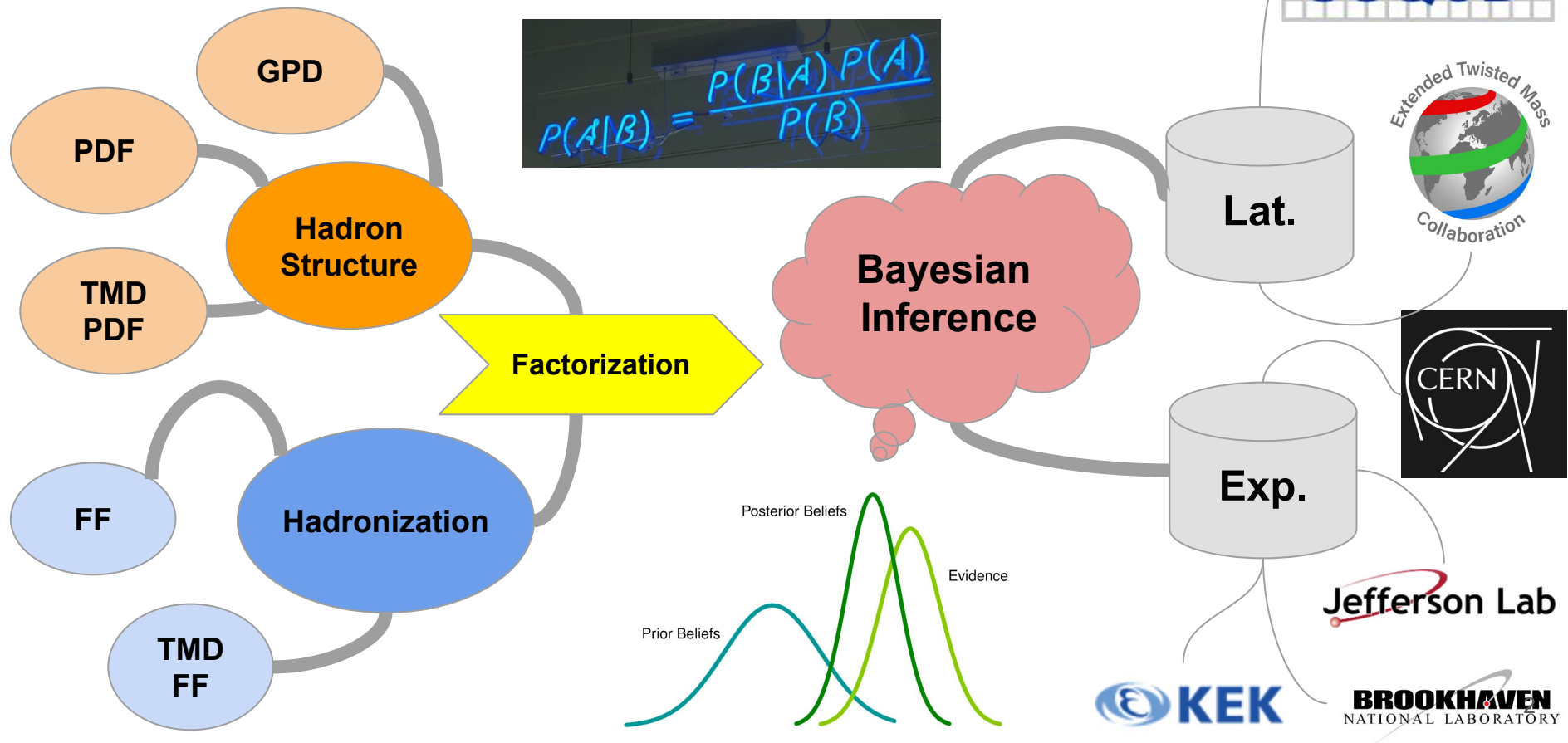


# Review of the JAM global QCD analysis framework

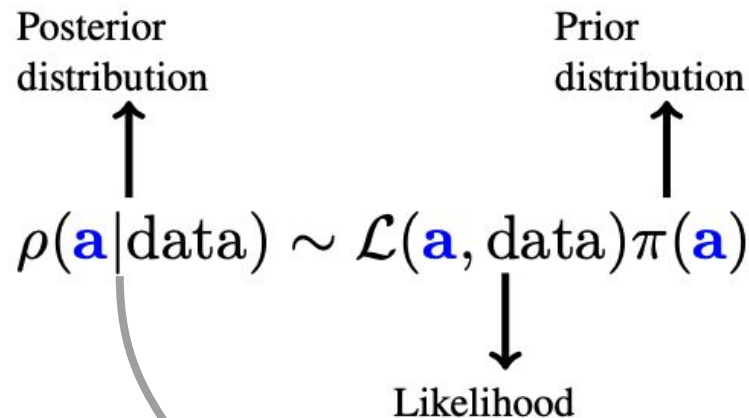
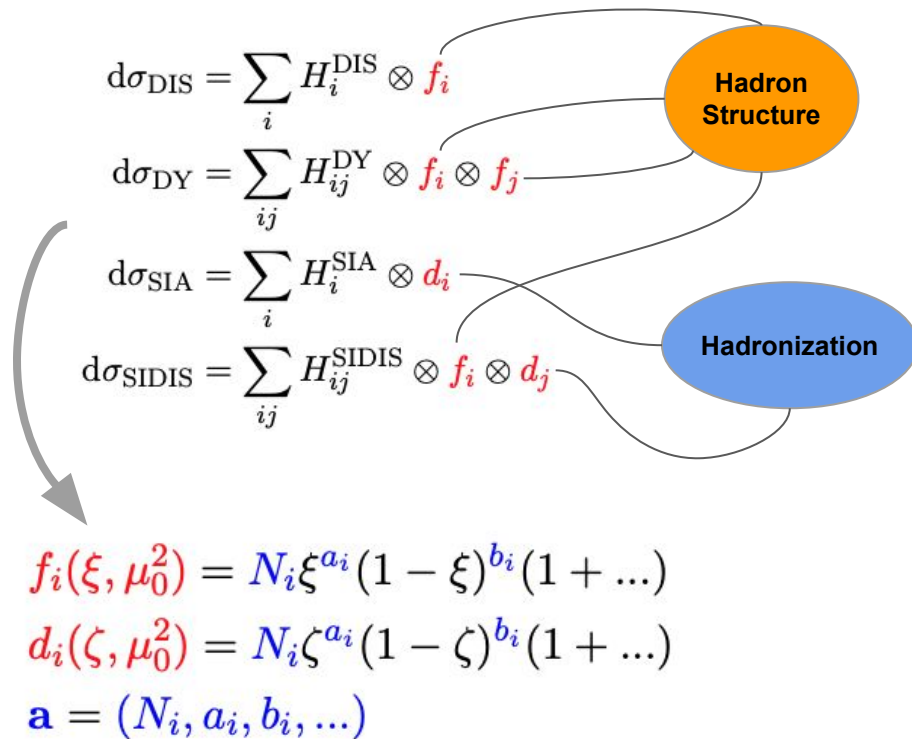
Nobuo Sato

# The QCD global analysis paradigm



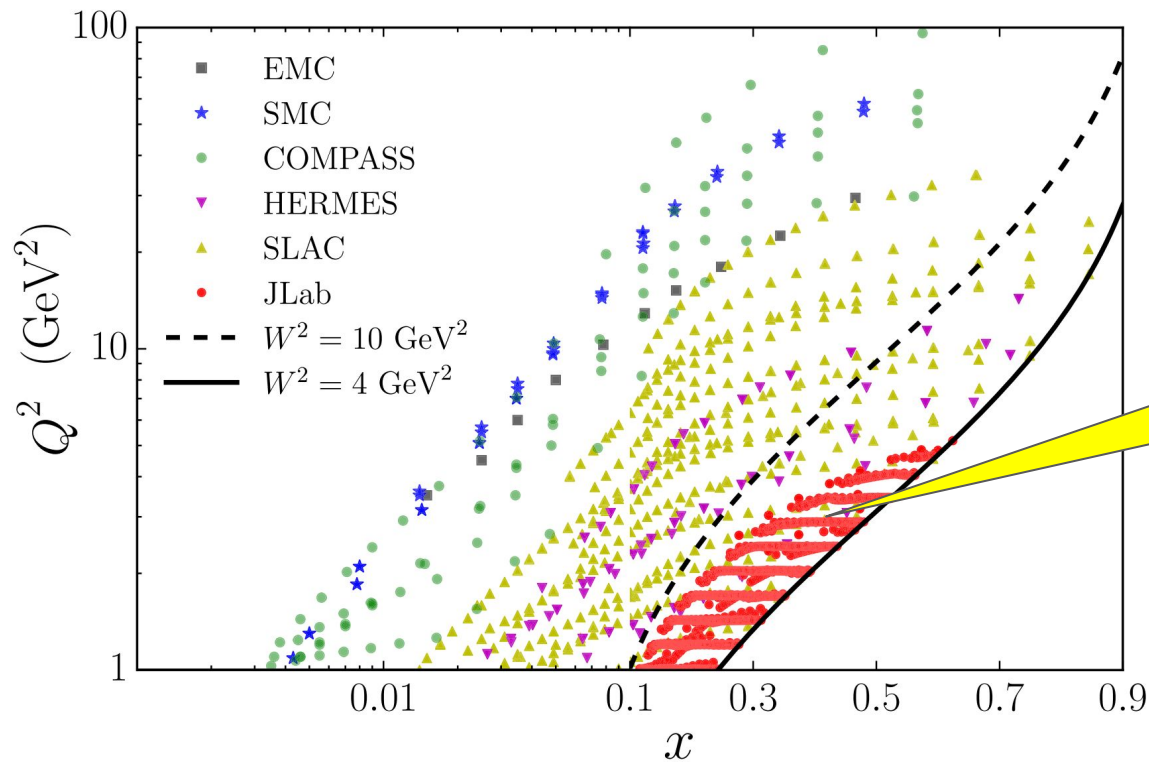
# The Bayesian inference

Experiments = theory + errors



$$E[f_i(\xi, \mu^2)] = \int d^n \mathbf{a} \rho(\mathbf{a}|\text{data}) f_i(\xi, \mu^2; \mathbf{a})$$

$$V[f_i(\xi, \mu^2)] = \int d^n \mathbf{a} \rho(\mathbf{a}|\text{data}) [f_i(\xi, \mu^2; \mathbf{a}) - E[f_i(\xi, \mu^2)]]^2$$



Inclusion of all JLab  
6 GeV data

# Theory framework

$$A_{\parallel} = \frac{\sigma^{\downarrow\uparrow} - \sigma^{\uparrow\uparrow}}{\sigma^{\downarrow\uparrow} + \sigma^{\uparrow\uparrow}} = D(A_1 + \eta A_2)$$

$$A_{\perp} = \frac{\sigma^{\downarrow\Rightarrow} - \sigma^{\uparrow\Rightarrow}}{\sigma^{\downarrow\Rightarrow} + \sigma^{\uparrow\Rightarrow}} = d(A_2 - \zeta A_1)$$



$$A_1 = \frac{(g_1 - \gamma^2 g_2)}{F_1}$$

$$A_2 = \gamma \frac{(g_1 + g_2)}{F_1}$$



$$g_1 = g_1^{(\tau 2)} + g_1^{(\tau 3)} + g_1^{(\tau 4)}$$

$$g_2 = g_2^{(\tau 2)} + g_2^{(\tau 3)}$$

$$\gamma^2 = 4M^2 x^2 / Q^2,$$

# Collinear factorization + TMCs

$$g_1 = g_1^{(\tau 2)} + g_1^{(\tau 3)} + g_1^{(\tau 4)}$$

$$g_2 = g_2^{(\tau 2)} + g_2^{(\tau 3)}$$

$$g_1^{(\tau 2)}(x, Q^2) = \frac{1}{2} \sum_q e_q^2 [(\Delta C_q \otimes \Delta q^+)(x, Q^2) + (\Delta C_g \otimes \Delta g)(x, Q^2)],$$

$$g_1^{(\tau 2 + \text{TMC})}(x, Q^2) = \frac{x}{\xi \rho^3} g_1^{(\tau 2)}(\xi, Q^2) + \frac{(\rho^2 - 1)}{\rho^4} \\ \times \int_{\xi}^1 \frac{dz}{z} \left[ \frac{(x + \xi)}{\xi} - \frac{(3 - \rho^2)}{2\rho} \ln \frac{z}{\xi} \right] g_1^{(\tau 2)}(z, Q^2),$$

$$\rho^2 = 1 + \gamma^2.$$

Not justified in standard  
collinear factorizaion

TMC using OPE only justified for  
integer moments

# WW approximation/assumption

$$g_1 = g_1^{(\tau 2)} + g_1^{(\tau 3)} + g_1^{(\tau 4)}$$
$$g_2 = g_2^{(\tau 2)} + g_2^{(\tau 3)}$$

$$g_2^{(\tau 2 + \text{TMC})}(x, Q^2) = -\frac{x}{\xi \rho^3} g_1^{(\tau 2)}(\xi, Q^2) + \frac{1}{\rho^4} \int_{\xi}^1 \frac{dz}{z} \left[ \frac{x}{\xi} - (\rho^2 - 1) + \frac{3(\rho^2 - 1)}{2\rho} \ln \frac{z}{\xi} \right] g_1^{(\tau 2)}(z, Q^2).$$

WW approximation

Theory based assumption

## Twist 3 (within WW assumption)

$$\begin{aligned} g_1 &= g_1^{(\tau 2)} + g_1^{(\tau 3)} + g_1^{(\tau 4)} \\ g_2 &= g_2^{(\tau 2)} + g_2^{(\tau 3)} \end{aligned}$$

$$\begin{aligned} g_1^{(\tau 3+\text{TMC})}(x, Q^2) &= \frac{(\rho^2 - 1)}{\rho^3} D(\xi, Q^2) \\ &\quad - \frac{(\rho^2 - 1)}{\rho^4} \int_{\xi}^1 \frac{dz}{z} \left[ 3 - \frac{(3 - \rho^2)}{\rho} \ln \frac{z}{\xi} \right] \\ &\quad \times D(z, Q^2), \end{aligned}$$

$$\begin{aligned} g_2^{(\tau 3+\text{TMC})}(x, Q^2) &= \frac{1}{\rho^3} D(\xi, Q^2) - \frac{1}{\rho^4} \int_{\xi}^1 \frac{dz}{z} \\ &\quad \times \left[ 3 - 2\rho^2 + \frac{3(\rho^2 - 1)}{\rho} \ln \frac{z}{\xi} \right] D(z, Q^2). \end{aligned}$$

$$\rho^2 = 1 + \gamma^2.$$



# Nuclear structure functions

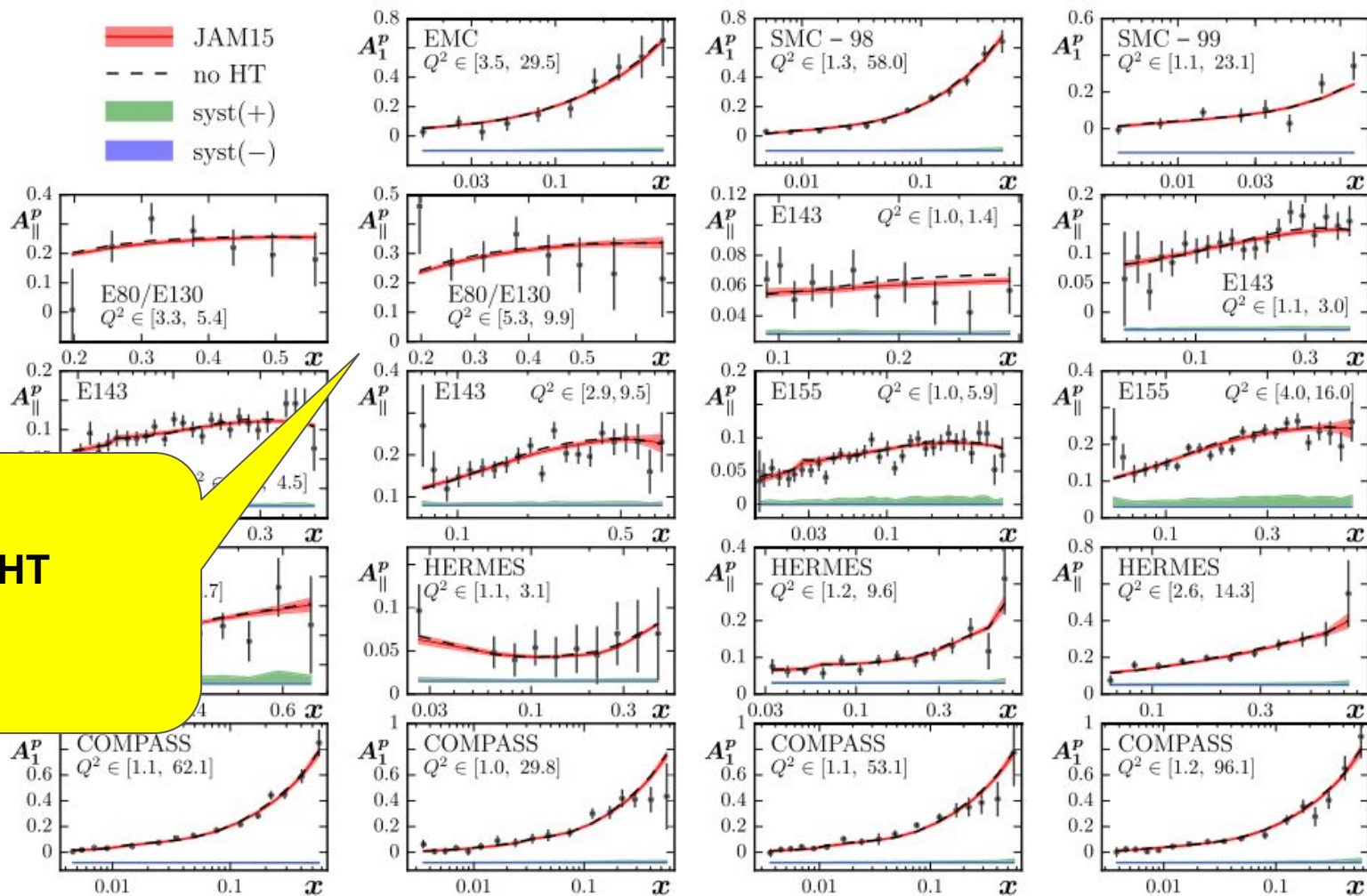
TMCs applied at the nucleon level

$$g_i^A(x, Q^2) = \sum_{\tau=p,n} \int_x^A \frac{dz}{z} f_{ij}^{\tau/A}(z, \rho) g_j^{\tau} \left( \frac{x}{z}, Q^2 \right).$$

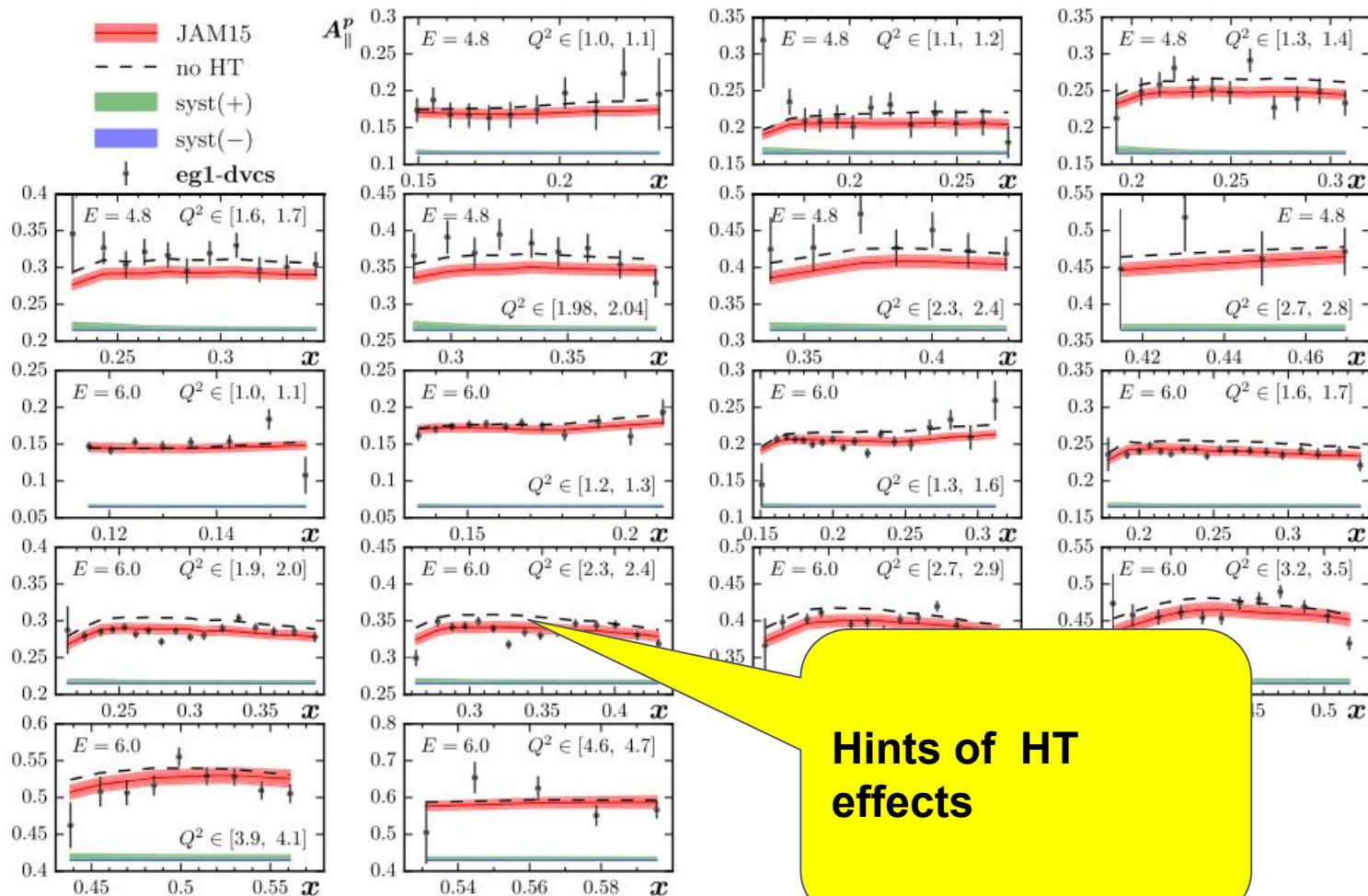
Only nuclear smearing

- No offshell effects
- No non-nucleonic effects
- No (anti) shadowing

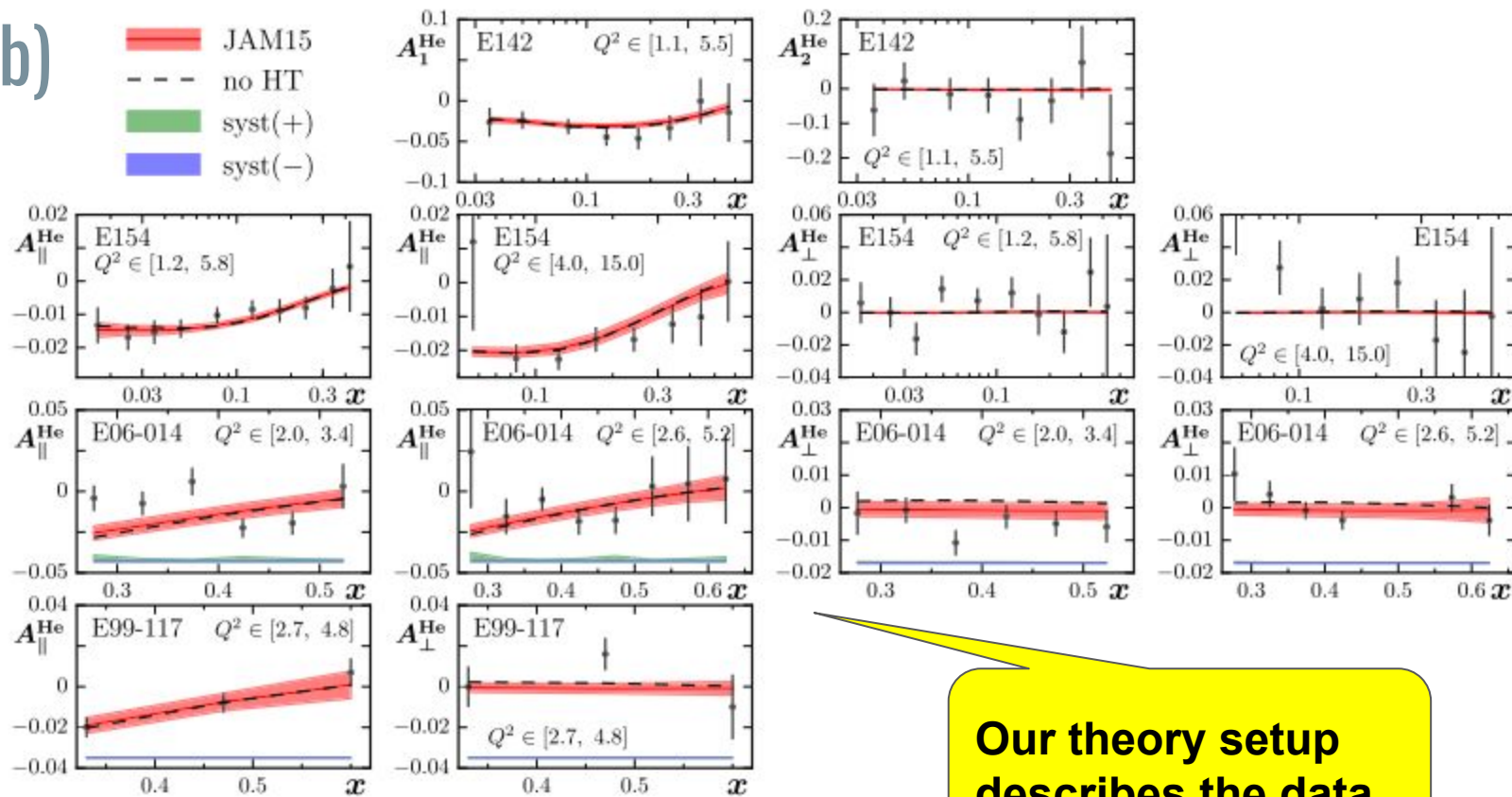
# Proton



# Proton (JLab)

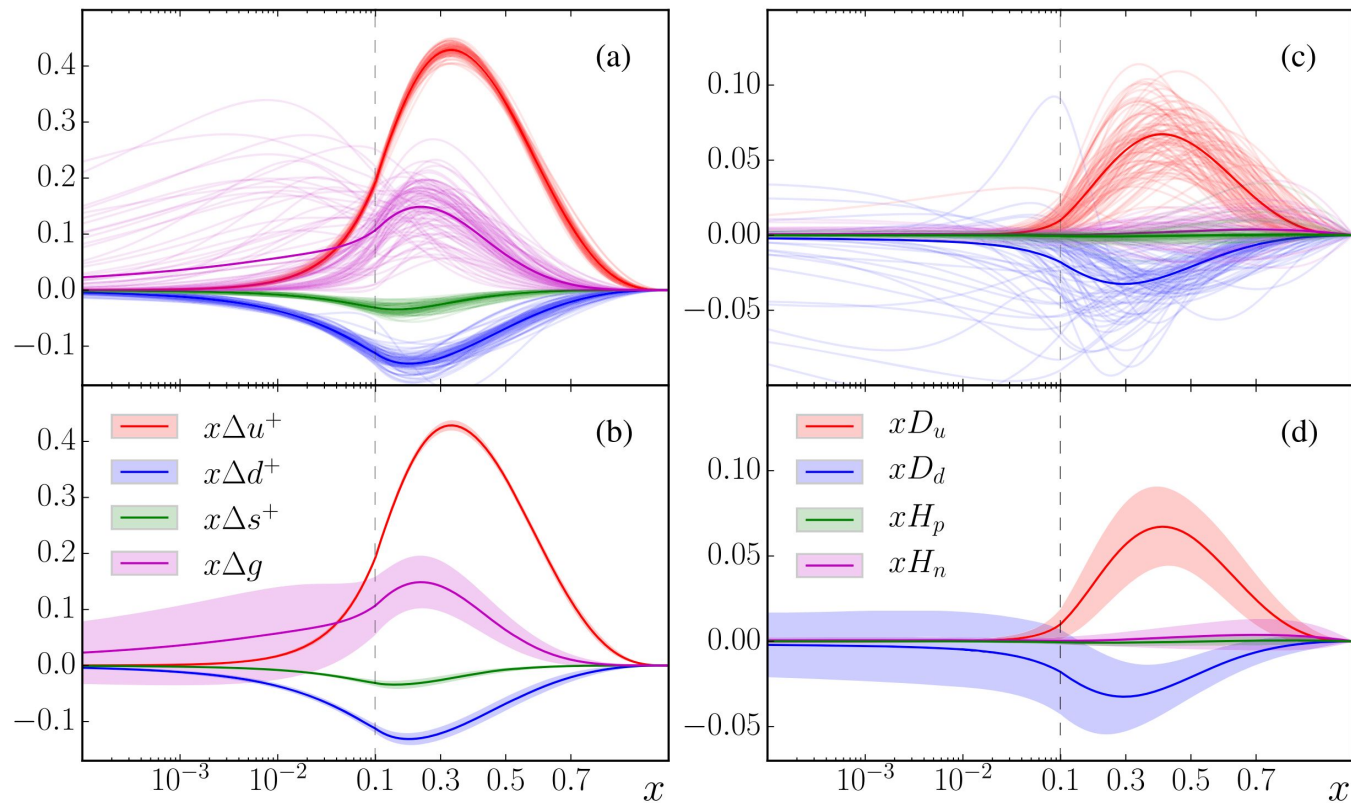


# 3He (JLab)



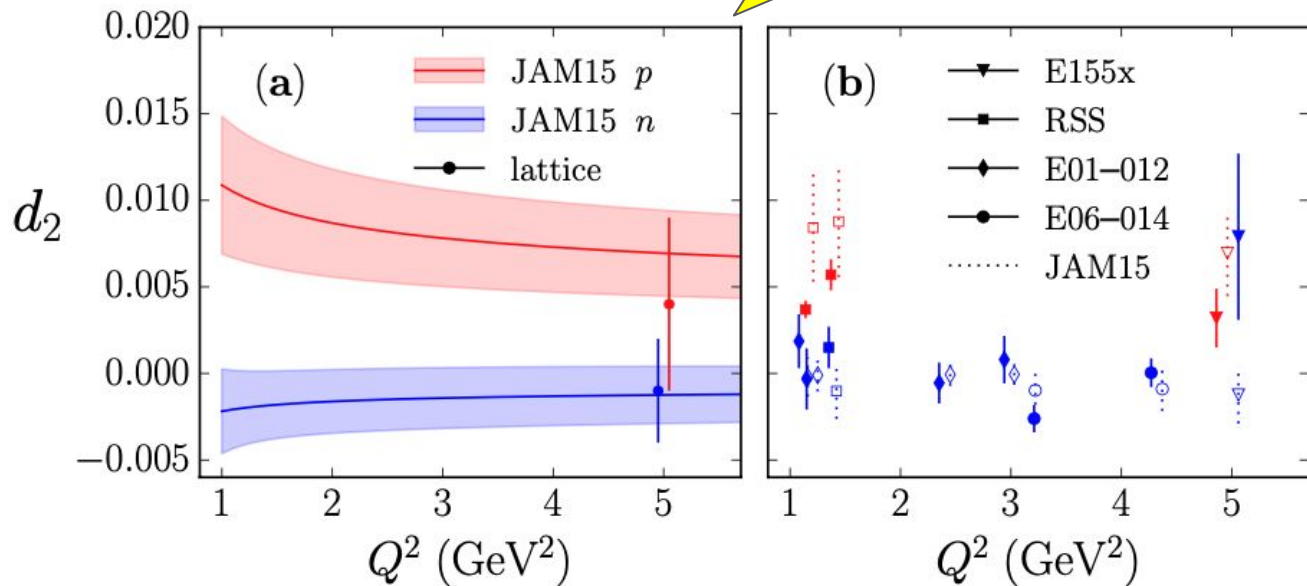
**Our theory setup  
describes the data**

# Parton densities



# Twist 3 effects

Corrected from original  
JAM15 paper



$$d_2(Q^2) \equiv \int_0^1 dx x^2 \left[ 2g_1^{\tau^3}(x, Q^2) + 3g_2^{\tau^3}(x, Q^2) \right]$$



# Strange puzzle

## A Possible Resolution of the Strange Quark Polarization Puzzle ?

Elliot Leader, Alexander V. Sidorov, Dimitar B. Stamenov

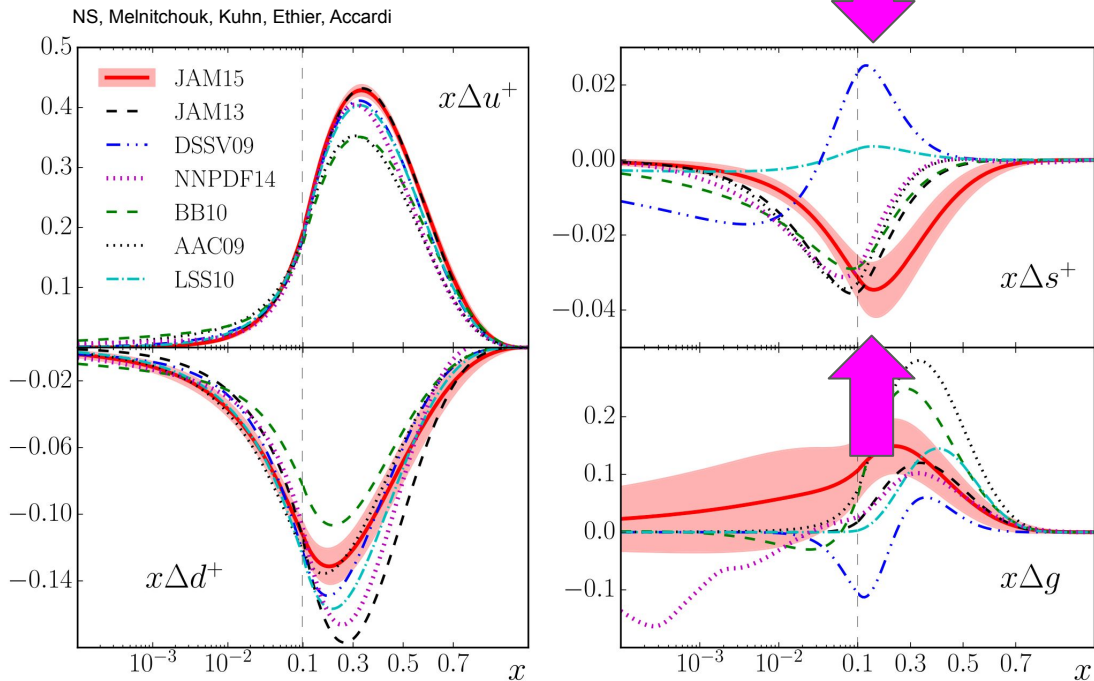
The strange quark polarization puzzle, i.e. the contradiction between the negative polarized strange quark density obtained from analyses of inclusive DIS data and the positive values obtained from combined analyses of inclusive and semi-inclusive SIDIS data using de Florian et. al. (DSS) fragmentation functions, is discussed. To this end the results of a new combined NLO QCD analysis of the polarized inclusive and semi-inclusive DIS data, using the Hirai et. al. (HKNS) fragmentation functions, are presented. It is demonstrated that the polarized strange quark density is very sensitive to the kaon fragmentation functions, and if the set of HKNS fragmentation functions is used, the polarized strange quark density obtained from the combined analysis turns out to be negative and well consistent with values obtained from the pure DIS analyses.

*“...It is demonstrated that the polarized strange quark density is very sensitive to Kaon FF.”*

SU(3) constraints:

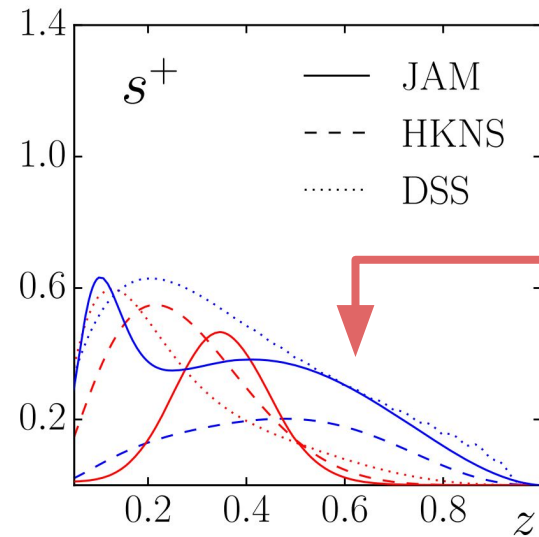
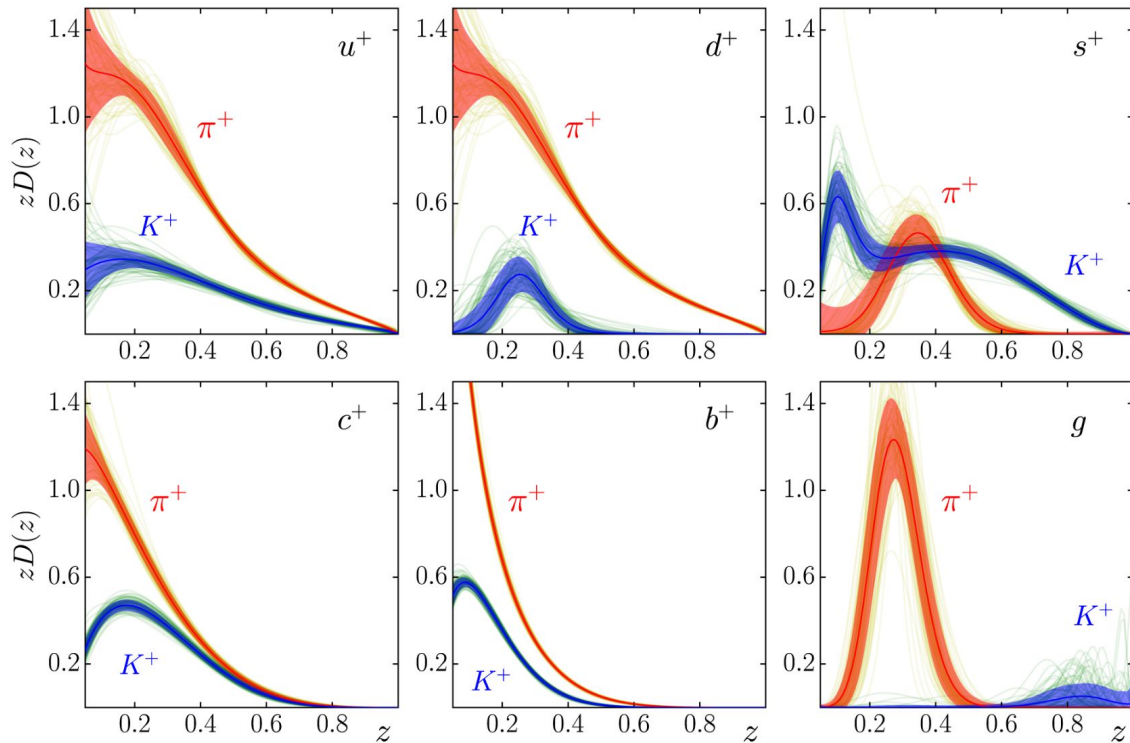
$$\Delta u^+(1, Q^2) + \Delta d^+(1, Q^2) - 2\Delta s^+(1, Q^2) = a_8,$$

Role of SIDIS and SIA ?



# JAM'16 (1D FFs)

NS, Ethier, Melnitchouk, Hirai, Kumano



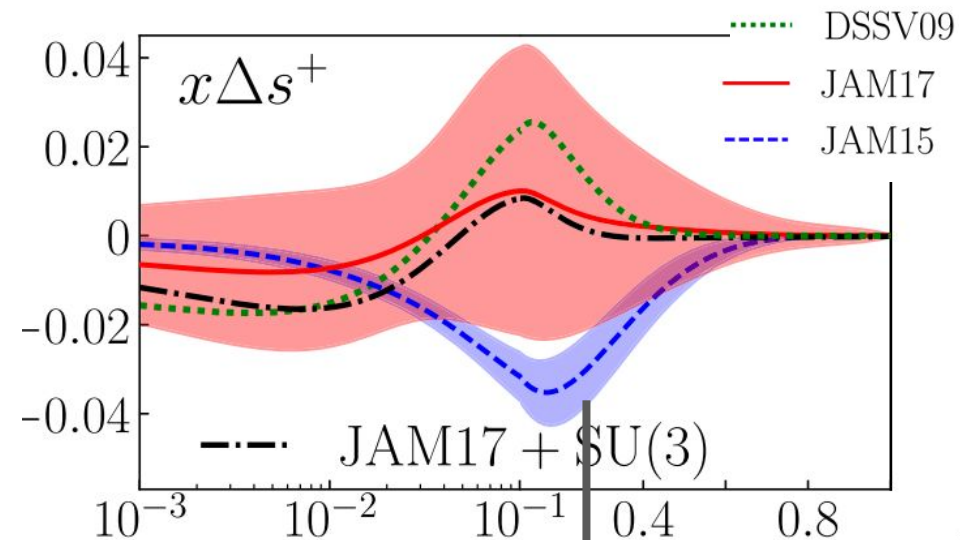
FF kaon:  
JAM closer to DSS at large  $z$



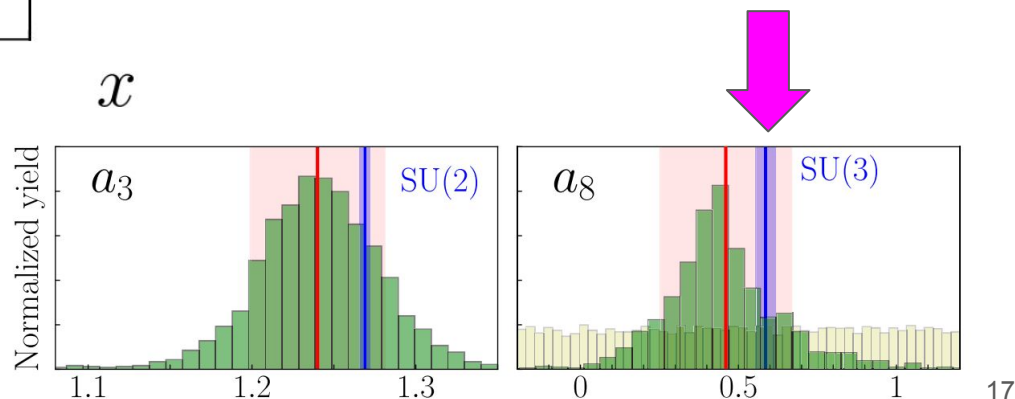
# JAM'17 (towards more data-driven analysis)

Ethier, NS, Melnitchouk

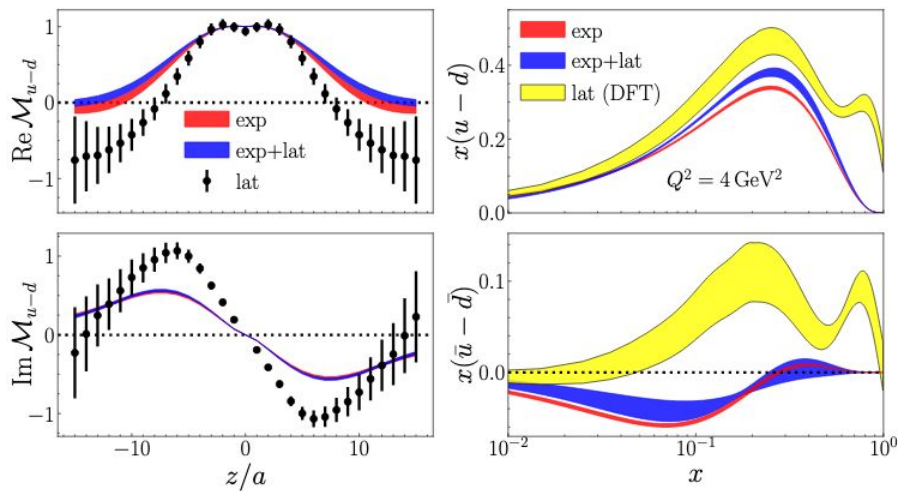
<https://arxiv.org/abs/1705.05889>



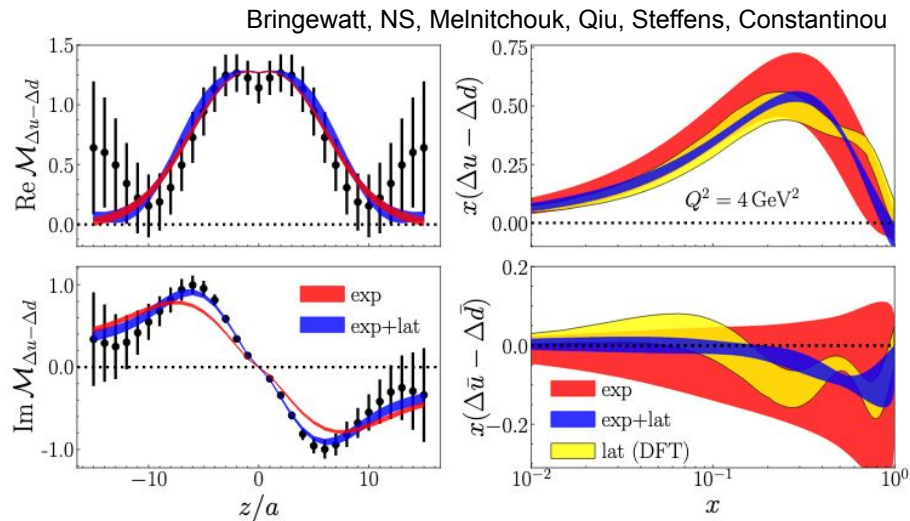
- Use of pol. **DIS, SIDIS and SIA**
- No SU(2) or SU(3) constraints
- Empirical evidence of  $g_3 \sim g_A$  2%
- **No strange puzzle - need more data!**



# JAM'20 (1D experiment + lattice QCD: quasi-PDFs)



$$\mathcal{M}_q(z, \mu) = \int_{-\infty}^{\infty} dx e^{-ixP_3z} \int_{-1}^1 \frac{d\xi}{|\xi|} C_q\left(\frac{x}{\xi}, \frac{\mu}{\xi P_3}\right) f_q(\xi, \mu)$$



$$\mathcal{M}_{\Delta q}(z, \mu) = \int_{-\infty}^{\infty} dx e^{-ixP_3z} \int_{-1}^1 \frac{d\xi}{|\xi|} C_{\Delta q}\left(\frac{x}{\xi}, \frac{\mu}{\xi P_3}\right) \Delta f_q(\xi, \mu)$$



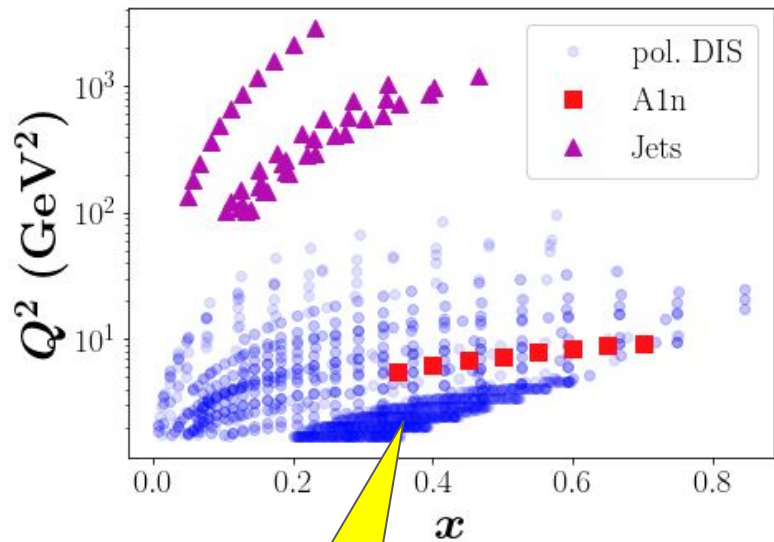
**C. Cocuzza**



**Y. Zhou**

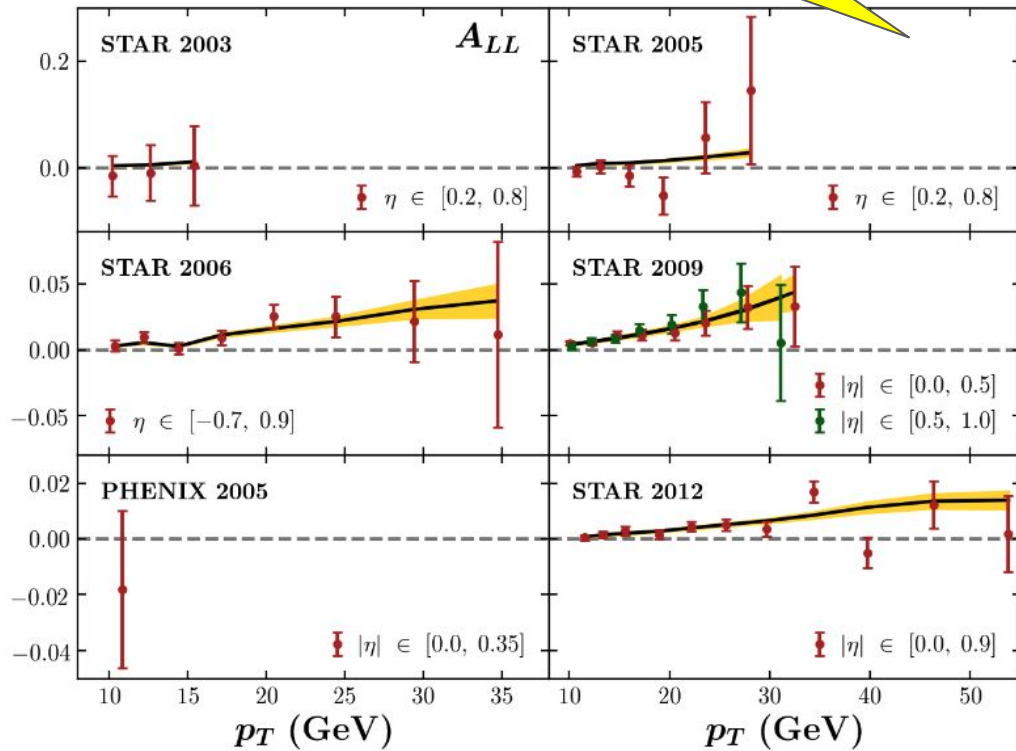


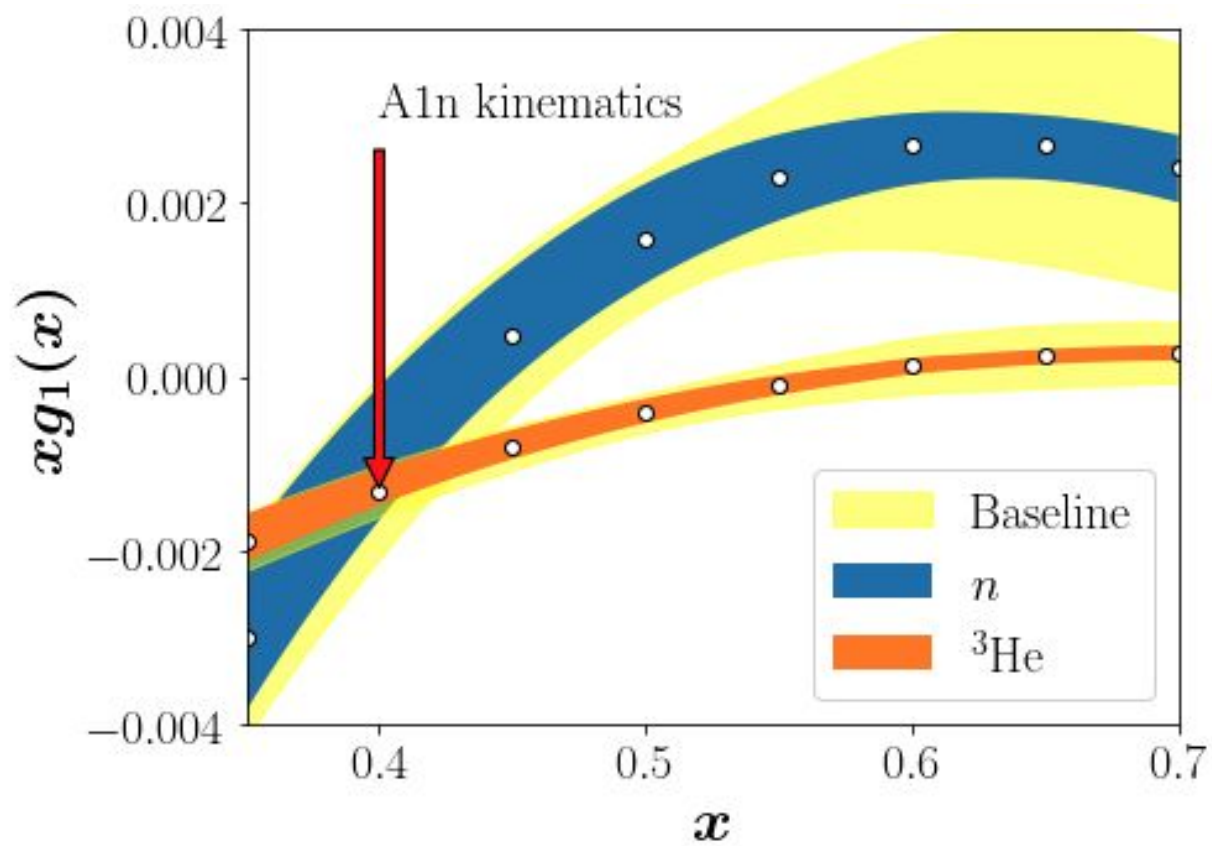
Impact of **JLab12** data

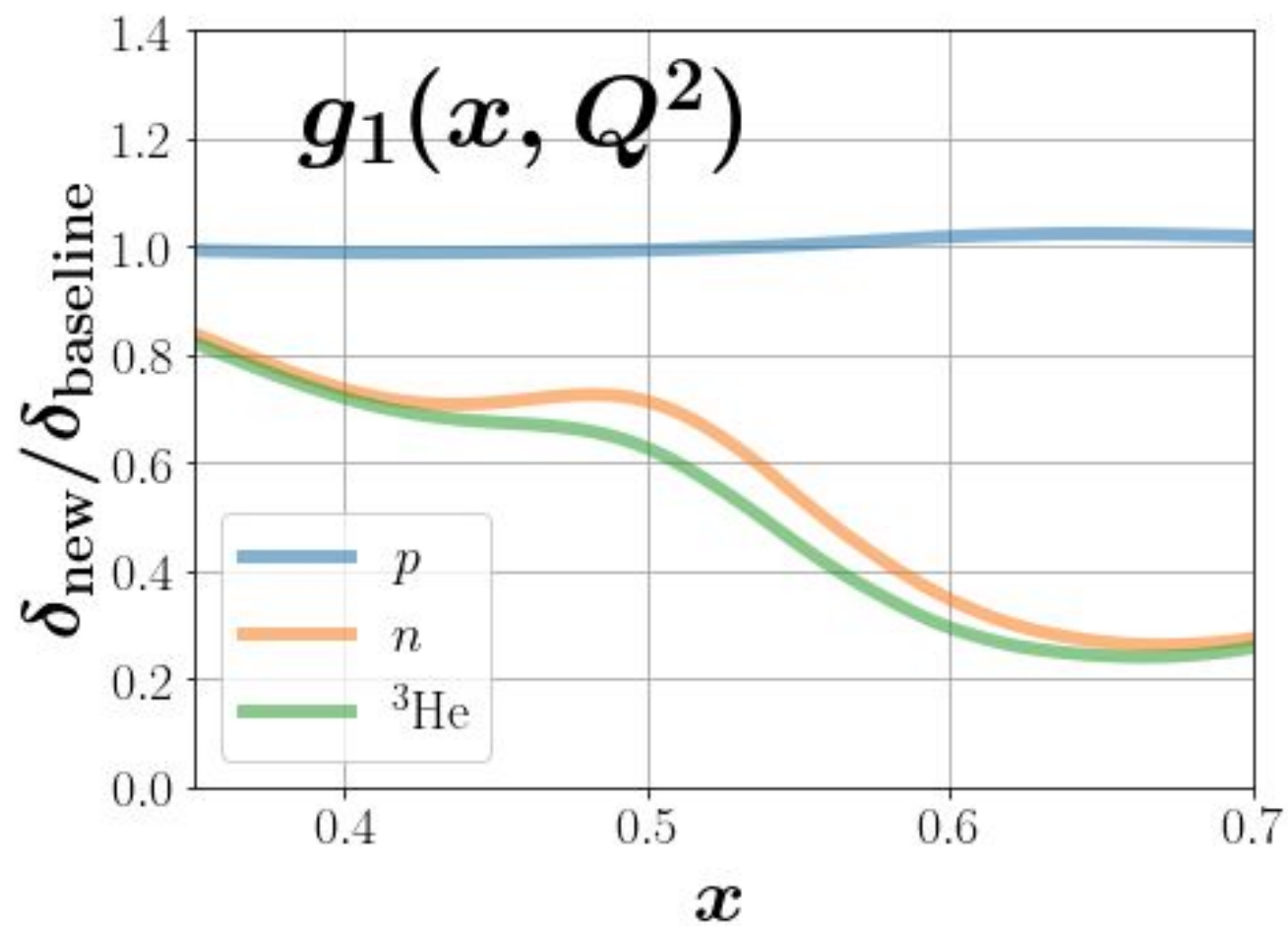


JLab 12  
pseudodata

Included in the  
baseline fits







# Effective polarization version

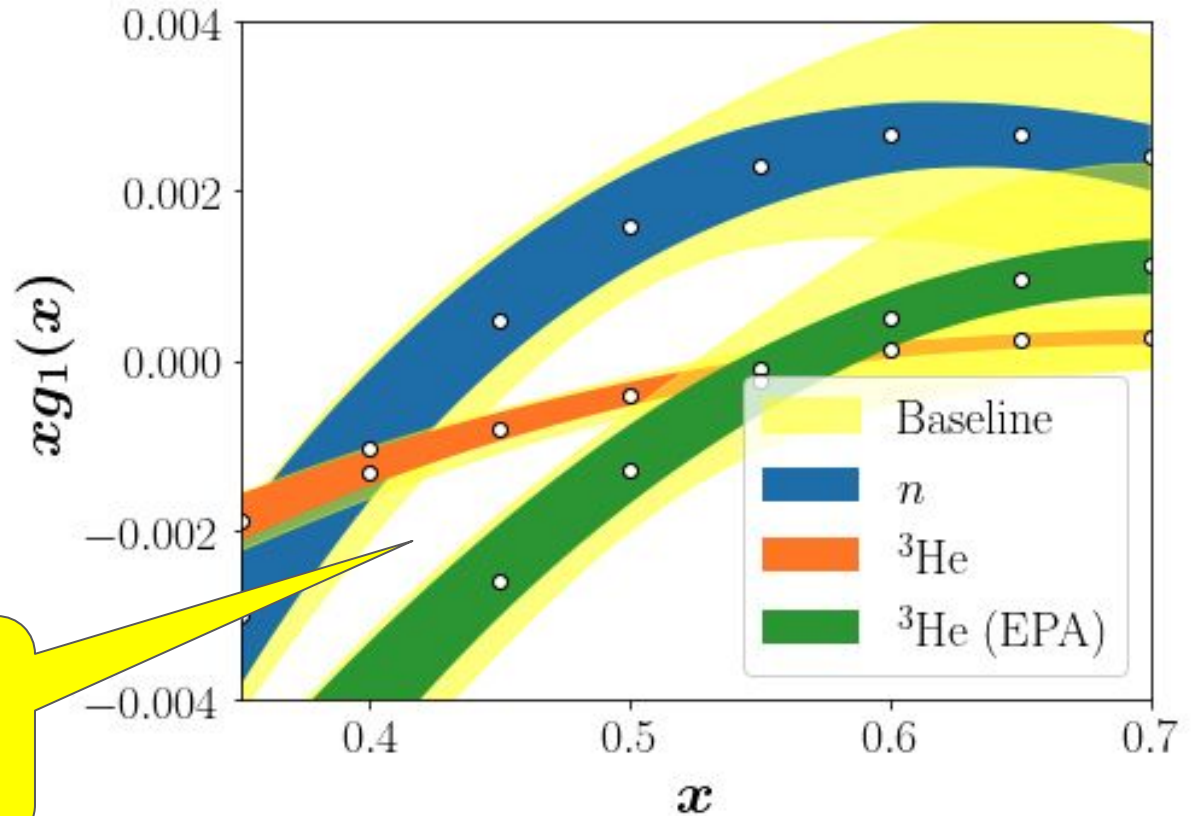
$$g_i^{^3\text{He}}(x, Q^2) = \int \frac{dy}{y} \left[ 2f_{ij}^p(y, \gamma) g_j^p\left(\frac{x}{y}, Q^2\right) + f_{ij}^n(y, \gamma) g_j^n\left(\frac{x}{y}, Q^2\right) \right]$$



$$P_i^N = \int dy f_{ii}^N(y, \gamma = 1),$$

$$g_i^{^3\text{He}}(x, Q^2) = 2P_i^p g_i^p(x, Q^2) + P_i^n g_i^n(x, Q^2).$$

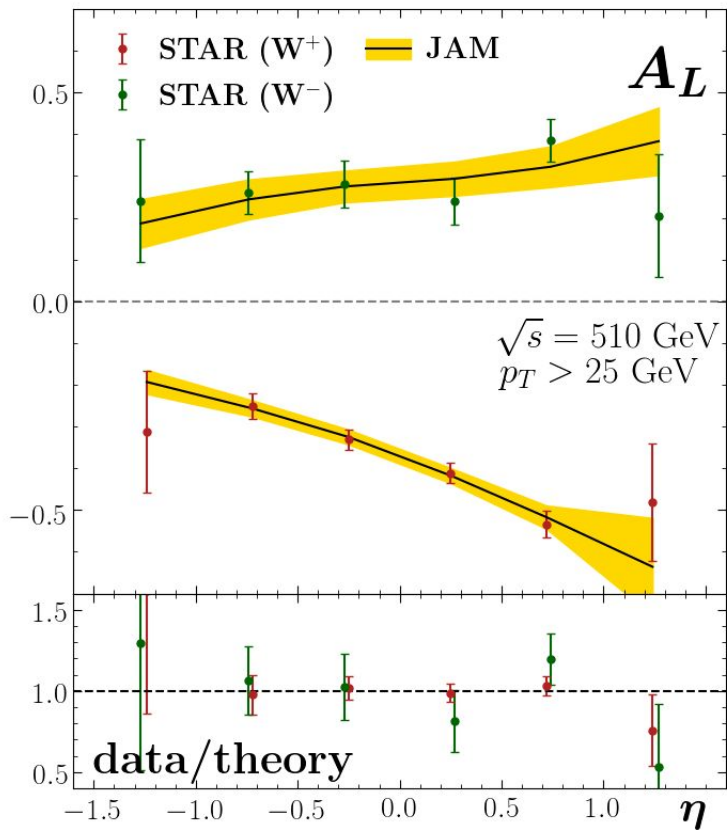
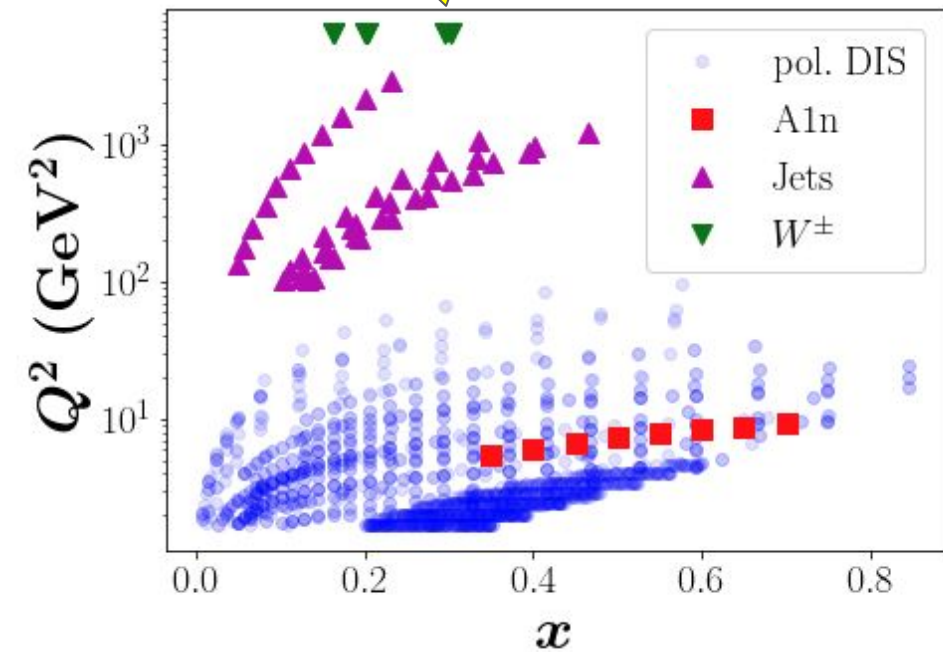
# Effective polarization version

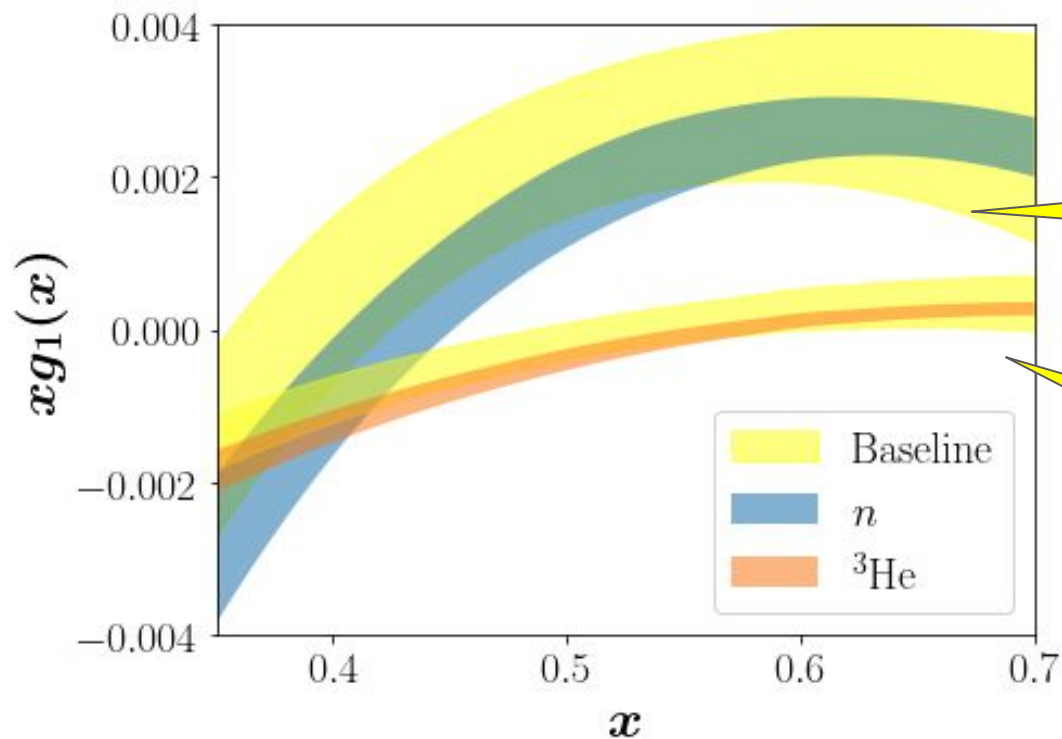


Significant  
differences  
using EPA only



Baseline with  
W data

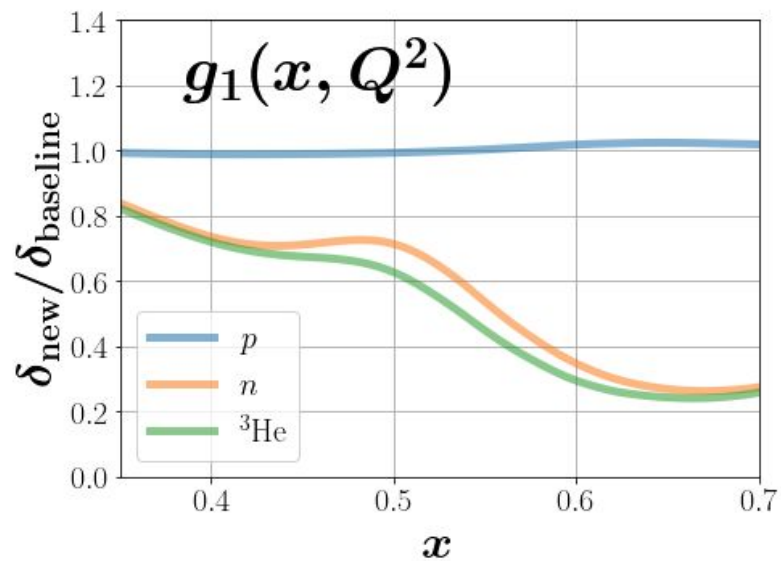




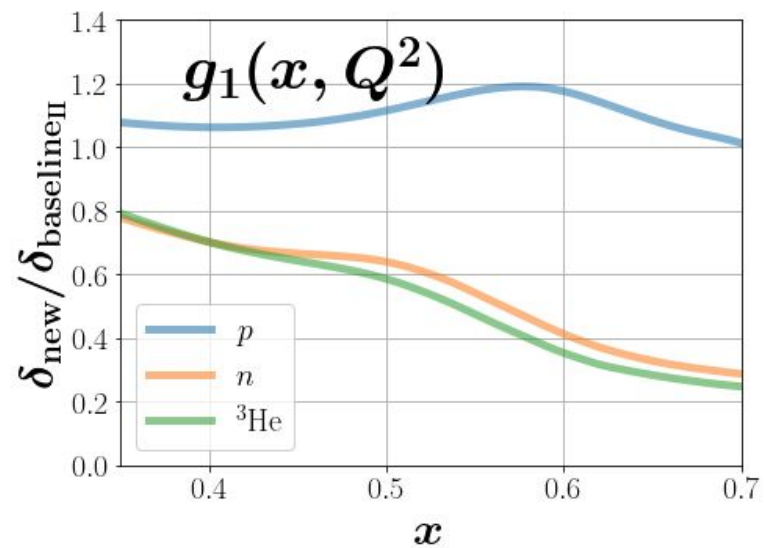
The impact was done using the DIS+jets baseline

Still, A1n JLab data will constrain significantly  $g_1n$

DIS+Jets



DIS+Jets+W



# Comments on TMCs

**Freedom at moderate energies: Masses in color dynamics\***

Howard Georgi<sup>†</sup> and H. David Politzer<sup>†</sup>

Lyman Laboratory, Harvard University, Cambridge, Massachusetts 02138

(Received 2 February 1976)

$$\frac{\nu W_2(Q^2, x)}{m_p} = \frac{1}{2\pi i} \int_{-i\infty}^{i\infty} dn x^{-n+1} \sum_{j=0}^{\infty} \left( \frac{m_p^2}{Q^2} \right)^j \frac{1}{j!} \frac{\Gamma(n+j+1)}{\Gamma(n-1)} \times \frac{A_{n+2j}}{(n+2j)(n+2j-1)}.$$

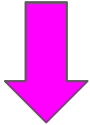
OPE

Requires techniques of analytic continuation

Only valid for integer moments

$$\begin{aligned} \nu W_2(Q^2, x)/m_p = & \frac{x^2}{(1 + 4x^2 m_p^2/Q^2)^{3/2}} F(\xi) + 6 \frac{m_p^2}{Q^2} \frac{x^3}{(1 + 4x^2 m_p^2/Q^2)^2} \int_{\xi}^1 d\xi' F(\xi') \\ & + 12 \frac{m_p^4}{Q^4} \frac{x^4}{(1 + 4x^2 m_p^2/Q^2)^{5/2}} \int_{\xi}^1 d\xi' \int_{\xi'}^1 d\xi'' F(\xi''). \end{aligned}$$

# Comments on TMCs

$$f(x, k_T^2) = \frac{1}{\pi M^2} \Phi\left(\frac{2P\dot{k}}{M^2}\right) \theta((P - \dot{k})^2)$$

$$= \frac{1}{\pi M^2} \Phi\left(x + \frac{k_T^2}{xM^2}\right) \theta(x(1-x)M^2 - k_T^2).$$

?

The transverse momentum is bounded to be of order  $M^2$ .

???

## UNRAVELLING HIGHER TWISTS

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Received 21 June 1982

# Comments on TMCs

## 2. Factorization

As discussed in sect. 1, the final formula is a power series expansion in  $1/Q^2$ . The coefficients in this series vary logarithmically with  $Q^2$ . Since the aim of this paper is to formulate a diagrammatic scheme to derive the *power* expansion, we will postpone the question of logarithmic radiative corrections. These effects are calculable and give slow logarithmic variations on top of the power-law behaviour discussed here. In our gauge the calculation of logarithmic variations (anomalous

Modern factorization **does not** postpone evolution.

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Received 21 June 1982

# A new perspective on TMCs

Moffat, Rogers, Melnitchouk, NS, Steffens

$$F_1(x_{\text{Bj}}(x_{\text{N}}, M^2/Q^2), Q^2) = \int_{x_{\text{N}}}^1 \frac{d\xi}{\xi} \hat{\mathcal{F}}_1(x_{\text{N}}/\xi, Q^2) f(\xi) + O(m^2/Q^2)$$

$$F_2(x_{\text{Bj}}(x_{\text{N}}, M^2/Q^2), Q^2) = \frac{Q^2(Q^2 - M^2 x_{\text{N}}^2)}{(Q^2 + M^2 x_{\text{N}}^2)^2} \int_{x_{\text{N}}}^1 d\xi \hat{\mathcal{F}}_2(x_{\text{N}}/\xi, Q^2) f(\xi) + O(m^2/Q^2)$$

- TMCs fully justified in collinear factorization
- No need to use OPE
- Universal corrections to all twists

# Summary and Outlook

