

# Semi-inclusive Deep Inelastic Scattering with QED and QCD Factorization

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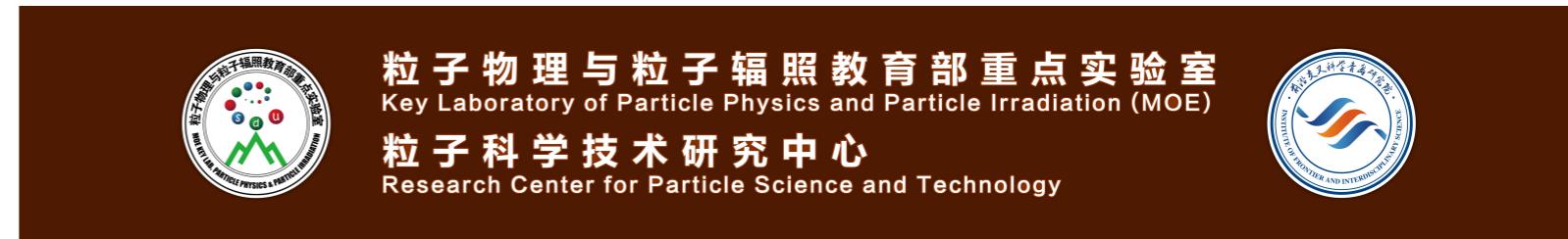
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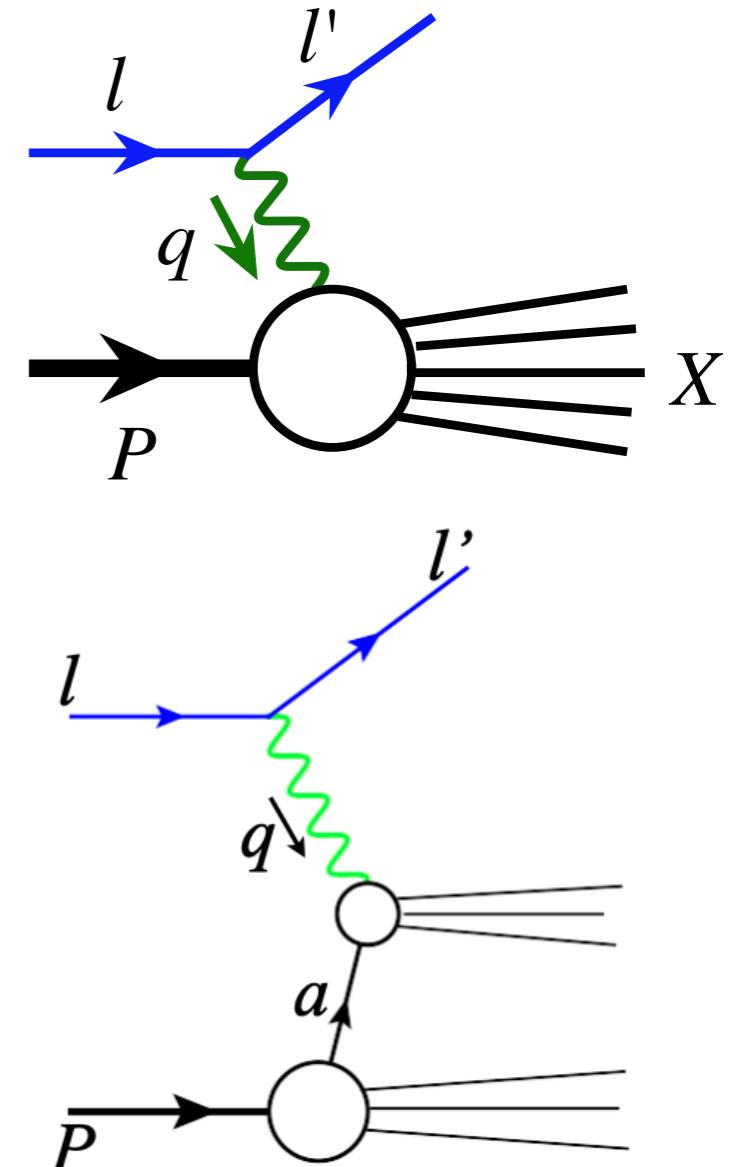
# Lepton-Hadron Deep Inelastic Scattering

Inclusive DIS at a large momentum transfer     $Q \gg \Lambda_{\text{QCD}}$

- dominated by the scattering of the lepton off an active quark/parton
- not sensitive to the dynamics at a hadronic scale  $\sim 1/\text{fm}$
- collinear factorization:     $\sigma \propto H(Q) \otimes \phi_{a/P}(x, \mu^2)$
- overall corrections suppressed by     $1/Q^n$

## QCD factorization

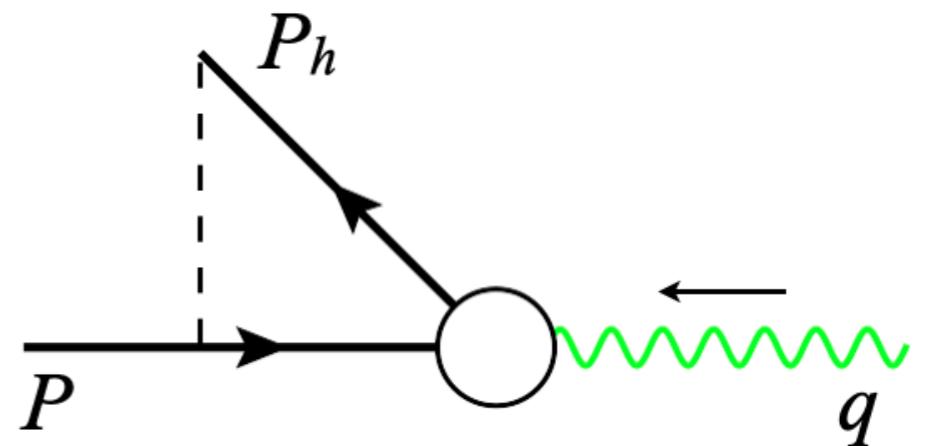
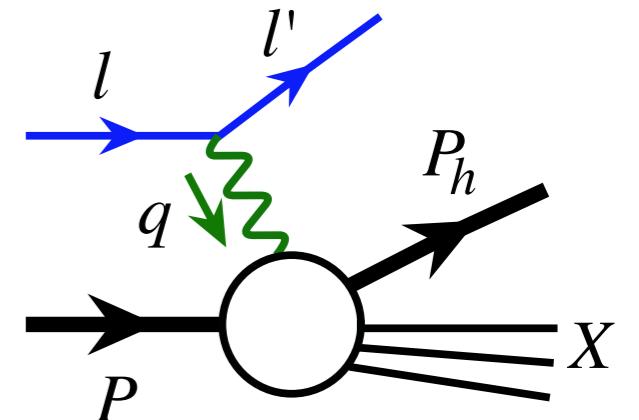
- provides the probe to “see” quarks, gluons and their dynamics indirectly
- predictive power relies on
  - precision of the probe
  - universality of     $\phi_{a/P}(x, \mu^2)$



# Semi-inclusive Deep Inelastic Scattering

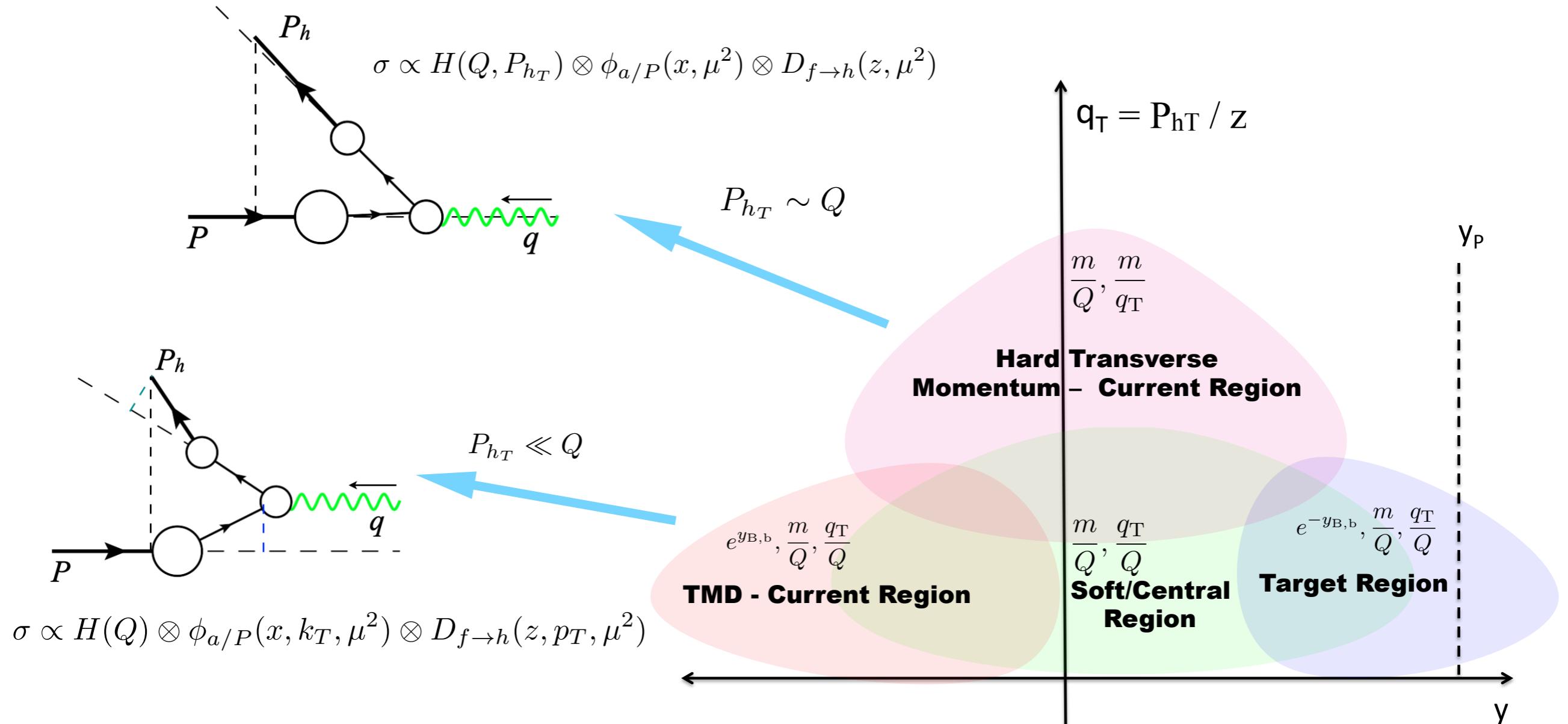
Semi-inclusive DIS: a final state hadron ( $P_h$ ) is identified

- enable us to explore the emergence of color neutral hadrons from colored quarks/gluons
- flavor dependence by selecting different types of observed hadrons: pions, kaons, ...
- a large momentum transfer  $Q$  provides a short-distance probe
- an additional and adjustable momentum scale  $P_{h_T}$



# SIDIS Kinematic Regions

Sketch of kinematic regions of the produced hadron



$P_{hT}$  is defined in the photon-hadron frame

[Figure from JHEP10(2019)122]

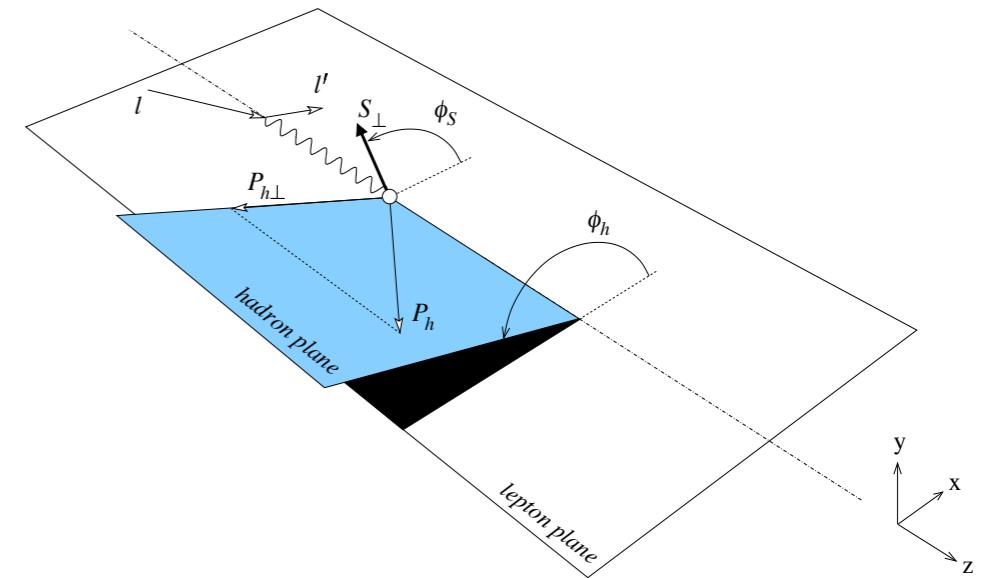
# SIDIS in Trento Convention

SIDIS differential cross section

18 structure functions  $F(x_B, z, Q^2, P_{hT})$ ,  
(one photon exchange approximation)

$$\frac{d^6\sigma}{dx_B dy dz dP_{hT}^2 d\phi_h d\phi_S}$$

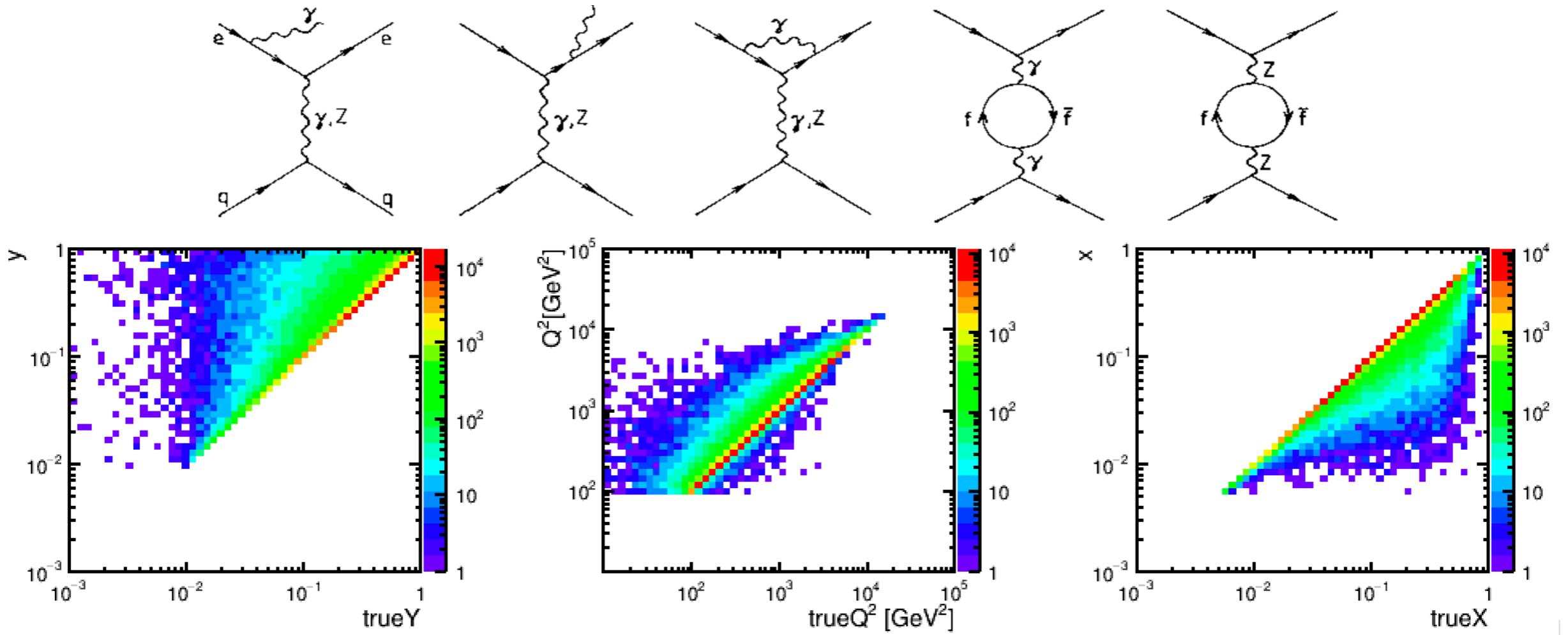
$$\begin{aligned}
 &= \frac{\alpha^2}{x_B y Q^2} \frac{y^2}{2(1-\epsilon)} \left( 1 + \frac{\gamma^2}{2x_B} \right) \\
 &\times \{ F_{UU,T} + \epsilon F_{UU,L} + \sqrt{2\epsilon(1+\epsilon)} F_{UU}^{\cos \phi_h} \cos \phi_h + \epsilon F_{UU}^{\cos 2\phi_h} \cos 2\phi_h + \lambda_e \sqrt{2\epsilon(1-\epsilon)} F_{LU}^{\sin \phi_h} \sin \phi_h \\
 &+ S_L \left[ \sqrt{2\epsilon(1+\epsilon)} F_{UL}^{\sin \phi_h} \sin \phi_h + \epsilon F_{UL}^{\sin 2\phi_h} \sin 2\phi_h \right] + \lambda_e S_L \left[ \sqrt{1-\epsilon^2} F_{LL} + \sqrt{2\epsilon(1-\epsilon)} F_{LL}^{\cos \phi_h} \cos \phi_h \right] \\
 &+ S_T \left[ \left( F_{UT,T}^{\sin(\phi_h - \phi_S)} + \epsilon F_{UT,L}^{\sin(\phi_h - \phi_S)} \right) \sin(\phi_h - \phi_S) + \epsilon F_{UT}^{\sin(\phi_h + \phi_S)} \sin(\phi_h + \phi_S) \right. \\
 &+ \epsilon F_{UT}^{\sin(3\phi_h - \phi_S)} \sin(3\phi_h - \phi_S) \quad + \sqrt{2\epsilon(1+\epsilon)} F_{UT}^{\sin \phi_S} \sin \phi_S + \sqrt{2\epsilon(1+\epsilon)} F_{UT}^{\sin(2\phi_h - \phi_S)} \sin(2\phi_h - \phi_S) \Big] \\
 &+ \lambda_e S_T \left[ \sqrt{1-\epsilon^2} F_{LT}^{\cos(\phi_h - \phi_S)} \cos(\phi_h - \phi_S) \right. \\
 &\left. \left. + \sqrt{2\epsilon(1-\epsilon)} F_{LT}^{\cos \phi_S} \cos \phi_S + \sqrt{2\epsilon(1-\epsilon)} F_{LT}^{\cos(2\phi_h - \phi_S)} \cos(2\phi_h - \phi_S) \right] \right\}
 \end{aligned}$$



[Trento conventions, PRD70,117504 (2004)]

*Need to know the photon-hadron frame.*

# Kinematics with Radiative Effects



[Figures from X. Chu at 2nd EIC YR workshop]

*Kinematic experience  
by the parton*



*Kinematic reconstructed  
from observed momenta*

*QED radiation will have significant impact due to kinematic shift, although  $\alpha$  is small.*

# Traditional Method to Handle QED Radiation

Radiative correction (RC) to Born kinematics:

$$\sigma_{\text{measured}} = \sigma_{\text{No QED radiation}} \otimes \eta_{\text{RC}} \xrightarrow{\text{RC factor}}$$

*“In many nuclear physics experiments, radiative corrections quickly become a dominant source of systematics. In fact, the uncertainty on the corrections might be the dominant source for high-statistics experiment”*

— EIC Yellow Report

Problems or challenges:

The determination of RC factor relies on Monte Carlo simulation.

Usually depends on the physics we want to extract, hence introducing bias.

Also depends on experimental acceptance.

*increasingly difficult for reactions beyond inclusive DIS, e.g. SIDIS ...*

Multidimensional kinematic shift, challenge to decouple 18 structure functions.

Almost impossible to determine the virtual photon event by event, and thus the *true photon-hadron frame*.

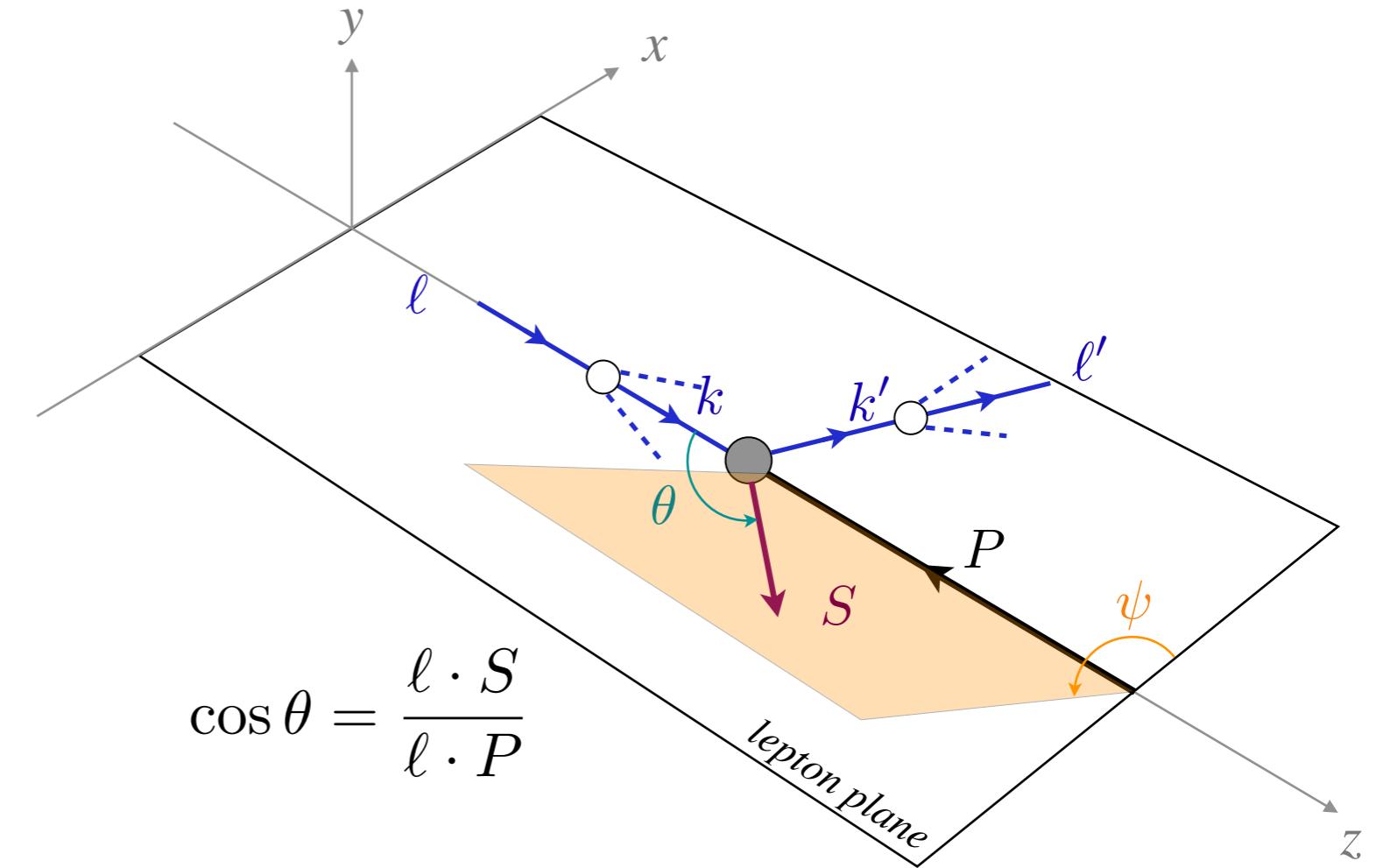
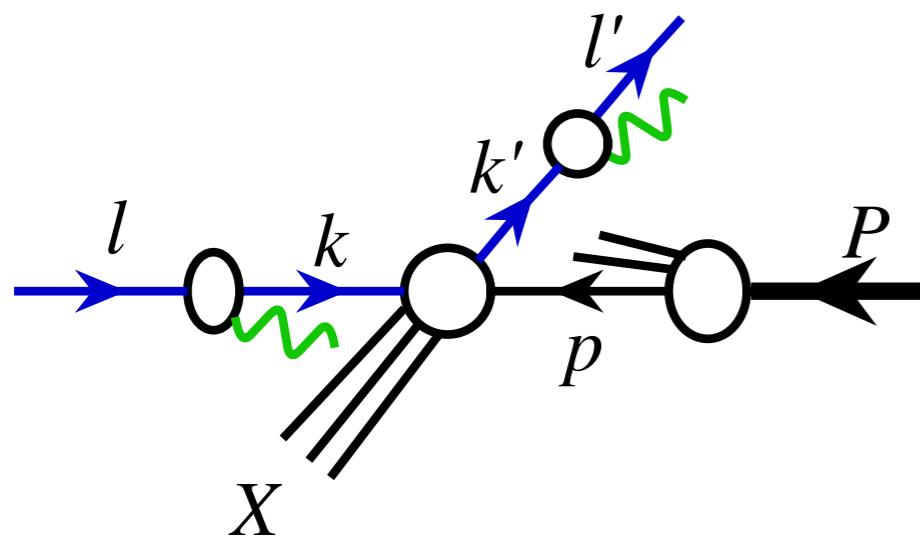
Problematic to define  $P_{hT}$  and azimuthal angles, essential for TMD physics.

# Basic Ideas of Our Approach

- Do not try to invent any scheme to treat QED radiation to match Born kinematics. — No radiative correction!
- Generalize the QCD factorization to include Electroweak theory, resum the logarithmic enhanced QED contributions.
  - QED radiation is part of the production cross sections.
  - treat QED radiation in the same way as QCD radiation is treated.
- Same systematically improvable treatment of QED contributions for both inclusive DIS and SIDIS.

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Phys. Rev. D 104, 094033 (2021), J. High Energy Phys. 11 (2021) 157.

# Inclusive DIS with QED



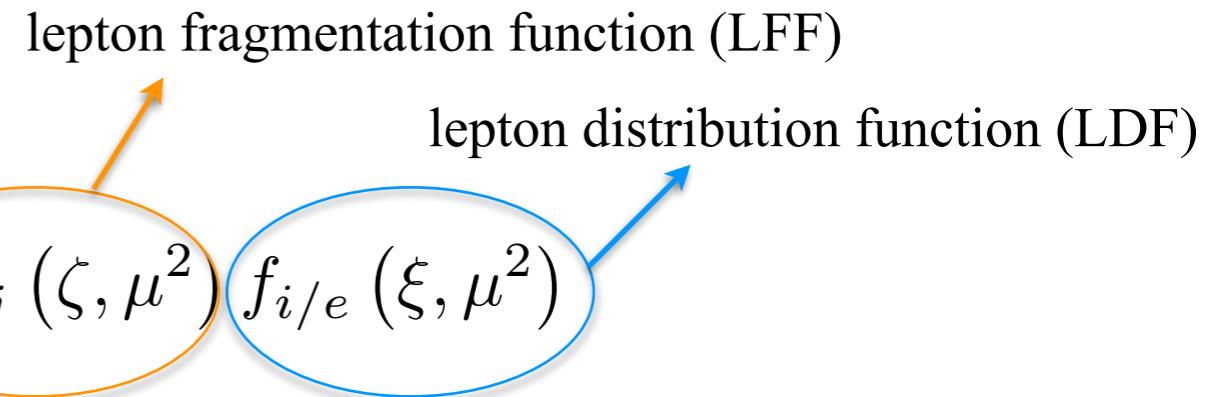
Define inclusive DIS as inclusive lepton scattering with large  $\ell'_T$

*in lepton-hadron frame*

# Factorized Approach to inclusive DIS

Unpolarized inclusive DIS cross section:

$$E' \frac{d\sigma_{\ell P \rightarrow \ell' X}}{d^3 \ell'} = \frac{1}{2s} \sum_{i,j,a} \int_{\zeta_{\min}}^1 \frac{d\zeta}{\zeta^2} \int_{\xi_{\min}}^1 \frac{d\xi}{\xi} D_{e/j}(\zeta, \mu^2) f_{i/e}(\xi, \mu^2) \times \int_{x_{\min}}^1 \frac{dx}{x} f_{a/N}(x, \mu^2) \hat{H}_{ia \rightarrow jX}(\xi \ell, xP, \ell'/\zeta, \mu^2) + \dots$$



$$\zeta_{\min} = -\frac{t+u}{s}, \quad \xi_{\min} = -\frac{u}{\zeta s + t}, \quad x_{\min} = -\frac{\xi t}{\zeta \xi s + u}$$

one-photon exchange approximation:

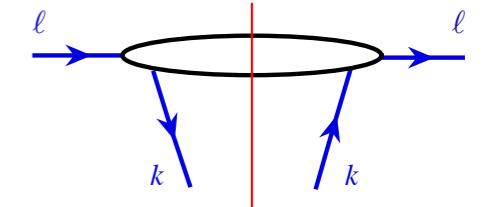
$$\frac{d\sigma_{\ell P \rightarrow \ell' X}}{dx_B dy} \approx \int_{\zeta_{\min}}^1 \frac{d\zeta}{\zeta^2} \int_{\xi_{\min}}^1 d\xi D_{e/e}(\zeta, \mu^2) f_{e/e}(\xi, \mu^2) \times \frac{4\pi\alpha^2}{\hat{x}_B \hat{y} \hat{Q}^2} \left[ \hat{x}_B \hat{y}^2 F_1 \left( \hat{x}_B, \hat{Q}^2 \right) + \left( 1 - \hat{y} - \frac{1}{4} \hat{y}^2 \hat{\gamma}^2 \right) F_2 \left( \hat{x}_B, \hat{Q}^2 \right) \right]$$

$$\hat{Q}^2 = -\hat{q}^2 = \frac{\xi}{\zeta} Q^2, \quad \hat{x}_B = \frac{\hat{Q}^2}{2P \cdot \hat{q}}, \quad \hat{y} = \frac{P \cdot \hat{q}}{P \cdot k}, \quad \hat{\gamma} = \frac{2M \hat{x}_B}{\hat{Q}}$$

# LDF and LFF

Lepton distribution function:

$$f_{i/e}(\xi) = \int \frac{dz^-}{4\pi} e^{i\xi \ell^+ z^-} \langle e | \bar{\psi}_i(0) \gamma^+ \Phi_{[0,z^-]} \psi_i(z^-) | e \rangle$$



LO:  $f_{i/e}^{(0)}(\xi) = \delta_{ie} \delta(1 - \xi)$

NLO( $\overline{\text{MS}}$ ):  $f_{e/e}^{(1)}(\xi, \mu^2) = \frac{\alpha}{2\pi} \left[ \frac{1 + \xi^2}{1 - \xi} \ln \frac{\mu^2}{(1 - \xi)^2 m_e^2} \right]_+$

Lepton fragmentation function:

$$D_{e/j}(\zeta) = \frac{\zeta}{2} \sum_X \int \frac{dz^-}{4\pi} e^{i\ell'^+ z^- / \zeta} \text{Tr} [\gamma^+ \langle 0 | \bar{\psi}_j(0) \Phi_{[0,\infty]} | e, X \rangle \langle e, X | \psi_j(z^-) \Phi_{[z^-, \infty]} | 0 \rangle]$$

LO:  $D_{e/j}^{(0)}(\zeta) = \delta_{ej} \delta(1 - \zeta)$

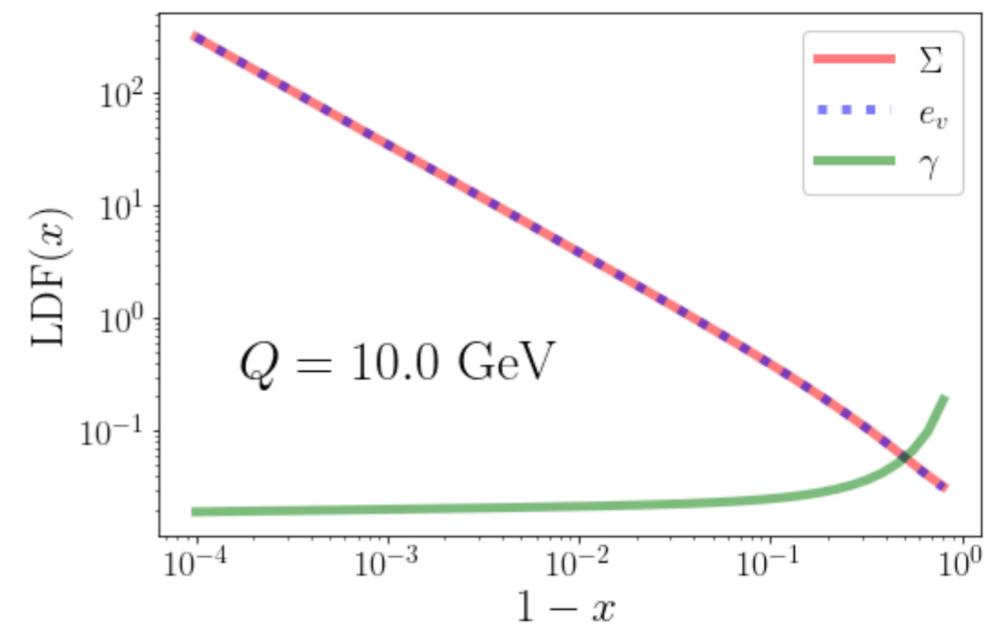
NLO( $\overline{\text{MS}}$ ):  $D_{e/e}^{(1)}(\zeta, \mu) = \frac{\alpha}{2\pi} \left[ \frac{1 + \zeta^2}{1 - \zeta} \ln \frac{\zeta^2 \mu^2}{(1 - \zeta)^2 m_e^2} \right]_+$

Resum:

$$\frac{\partial}{\partial \ln \mu^2} \begin{pmatrix} f_+ \\ f_\gamma \end{pmatrix} = \begin{pmatrix} P_{ee} & P_{e\gamma} \\ P_{\gamma e} & P_{\gamma\gamma} \end{pmatrix} \otimes \begin{pmatrix} f_+ \\ f_\gamma \end{pmatrix}$$

QED DGLAP evolution

Similar for LFF



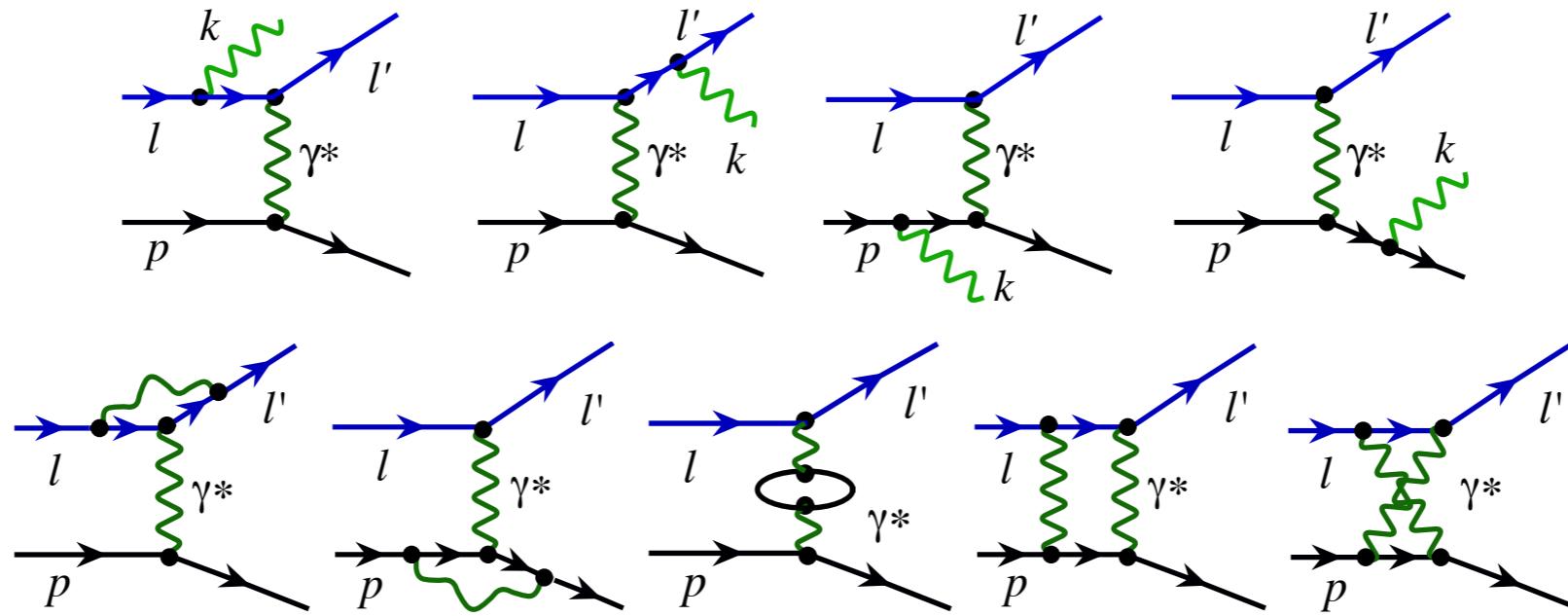
# Hard Part of Inclusive DIS

LO:

$$\sigma_{eq}^{(2,0)} = D_{e/e}^{(0)} \otimes f_{e/e}^{(0)} \otimes f_{q/q}^{(0)} \otimes \hat{H}_{eq \rightarrow eX}^{(2,0)} = \hat{H}_{eq \rightarrow eX}^{(2,0)}$$

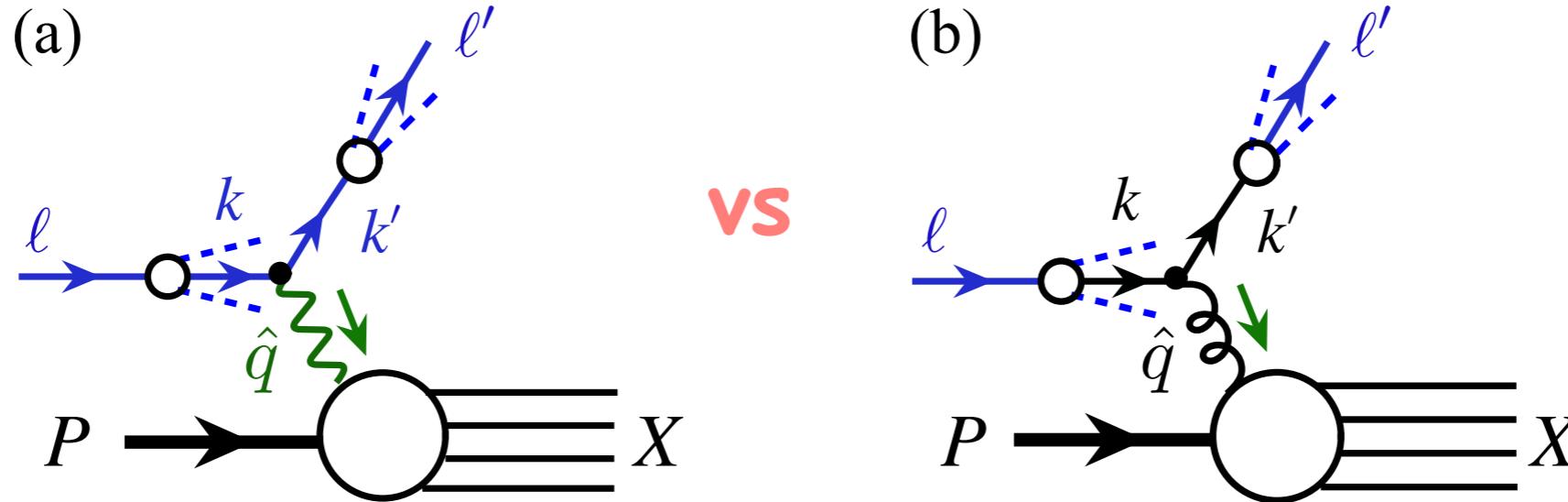
$$\hat{H}_{eq \rightarrow eX}^{(2,0)} = \frac{4\alpha^2 e_q^2}{\zeta} \left[ \frac{(\zeta \xi x s)^2 + (x u)^2}{(\xi t)^2} \right] \delta(\zeta \xi x s + x u + \xi t)$$

NLO:



$$\hat{H}_{eq \rightarrow eX}^{(3,0)} = \sigma_{eq}^{(3,0)} - D_{e/e}^{(1)} \otimes \hat{H}_{eq \rightarrow eX}^{(2,0)} - f_{e/e}^{(1)} \otimes \hat{H}_{eq \rightarrow eX}^{(2,0)} - f_{q/q}^{(1)} \otimes \hat{H}_{eq \rightarrow eX}^{(2,0)}$$

# One Boson Exchange Approximation



At higher order one can find quark/gluon distribution in LDF and LFF.

(b) is suppressed by selecting events in which the lepton does not have much hadronic energy around it.

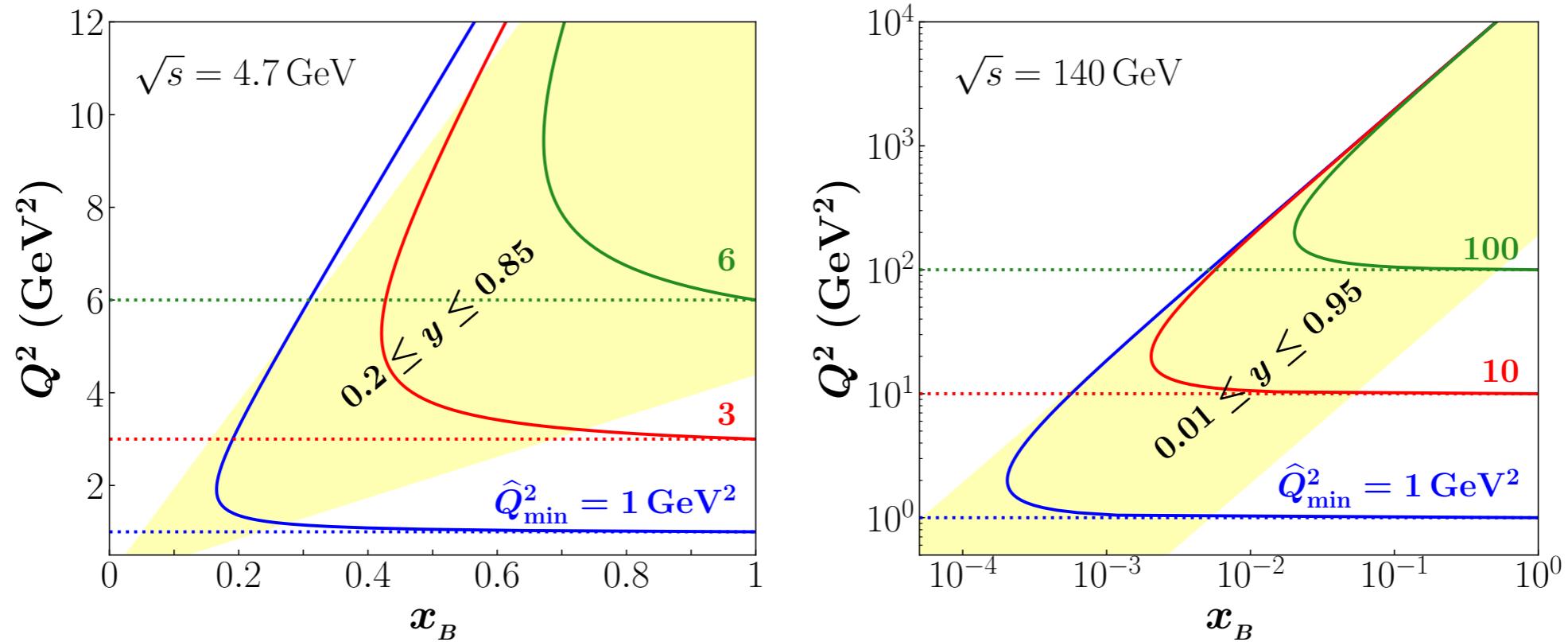
One-photon exchange approximation:

$$\frac{d\sigma_{\ell P \rightarrow \ell' X}}{dx_B dy} \approx \int_{\zeta_{\min}}^1 \frac{d\zeta}{\zeta^2} \int_{\xi_{\min}}^1 d\xi D_{e/e}(\zeta, \mu^2) f_{e/e}(\xi, \mu^2) \times \frac{4\pi\alpha^2}{\hat{x}_B \hat{y} \hat{Q}^2} \left[ \hat{x}_B \hat{y}^2 F_1 \left( \hat{x}_B, \hat{Q}^2 \right) + \left( 1 - \hat{y} - \frac{1}{4} \hat{y}^2 \hat{\gamma}^2 \right) F_2 \left( \hat{x}_B, \hat{Q}^2 \right) \right]$$

$$\hat{Q}^2 = -\hat{q}^2 = \frac{\xi}{\zeta} Q^2, \quad \hat{x}_B = \frac{\hat{Q}^2}{2P \cdot \hat{q}}, \quad \hat{y} = \frac{P \cdot \hat{q}}{P \cdot k}, \quad \hat{\gamma} = \frac{2M \hat{x}_B}{\hat{Q}}$$

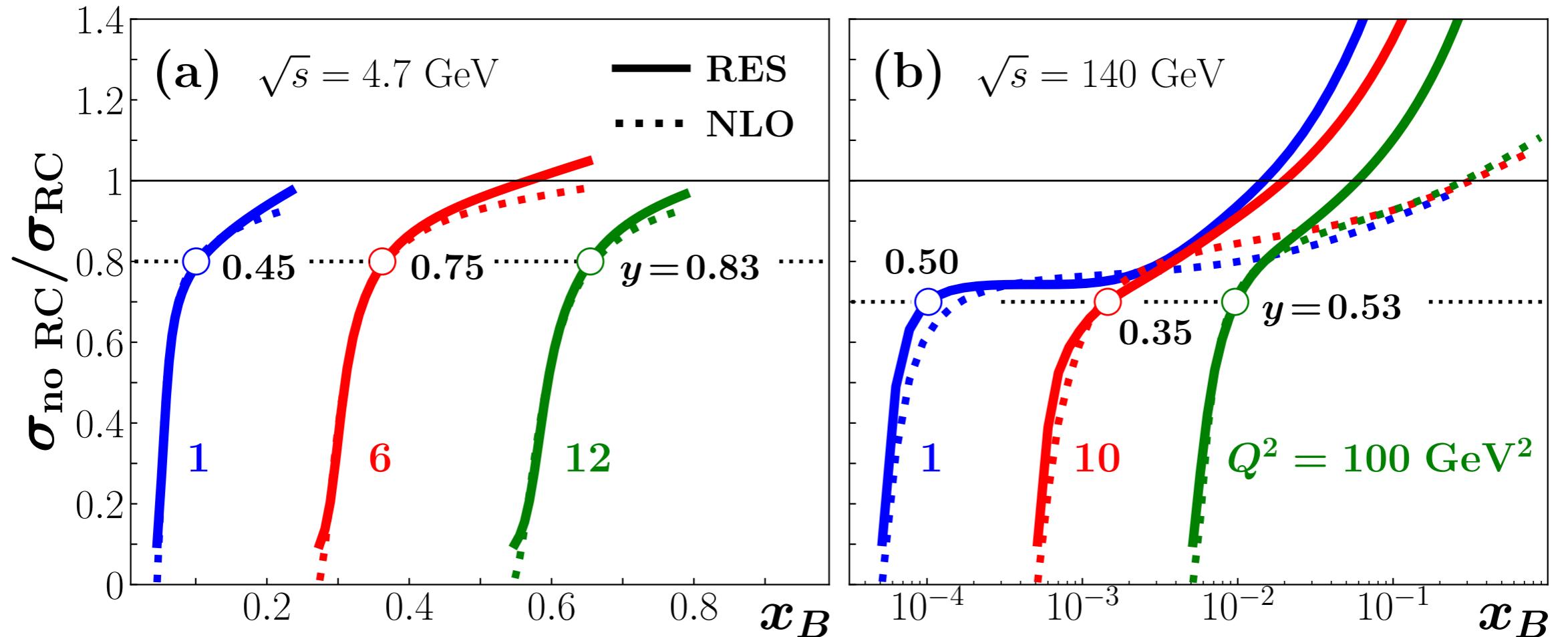
# The Hard Scale

Collision induced QED radiation changes the hard scale from  $Q^2$  to  $\hat{Q}^2$

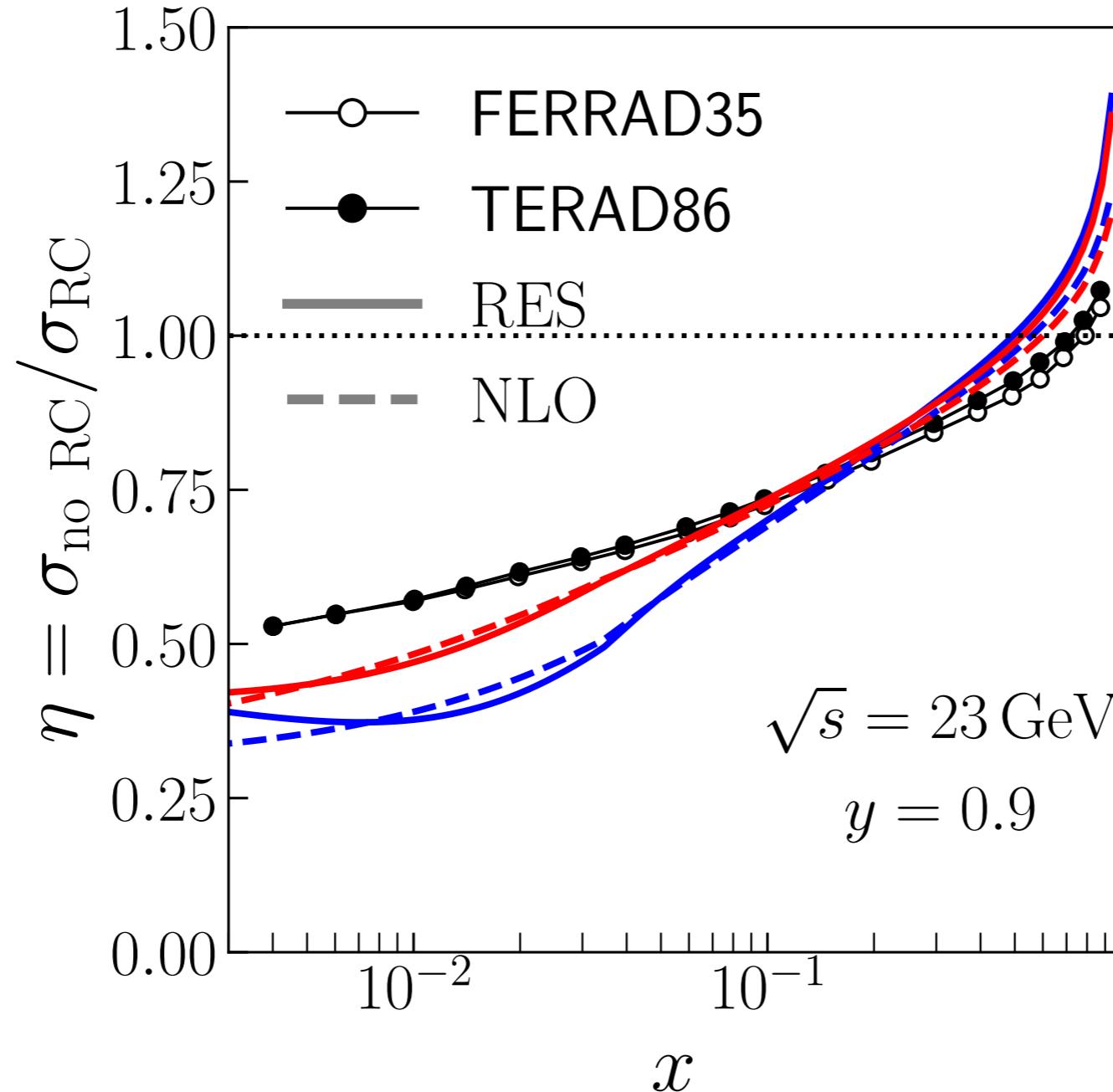


$\hat{Q}^2$  has a minimum value  $\hat{Q}^2_{\min} = \frac{1-y}{1-yx_B} Q^2 < Q^2$

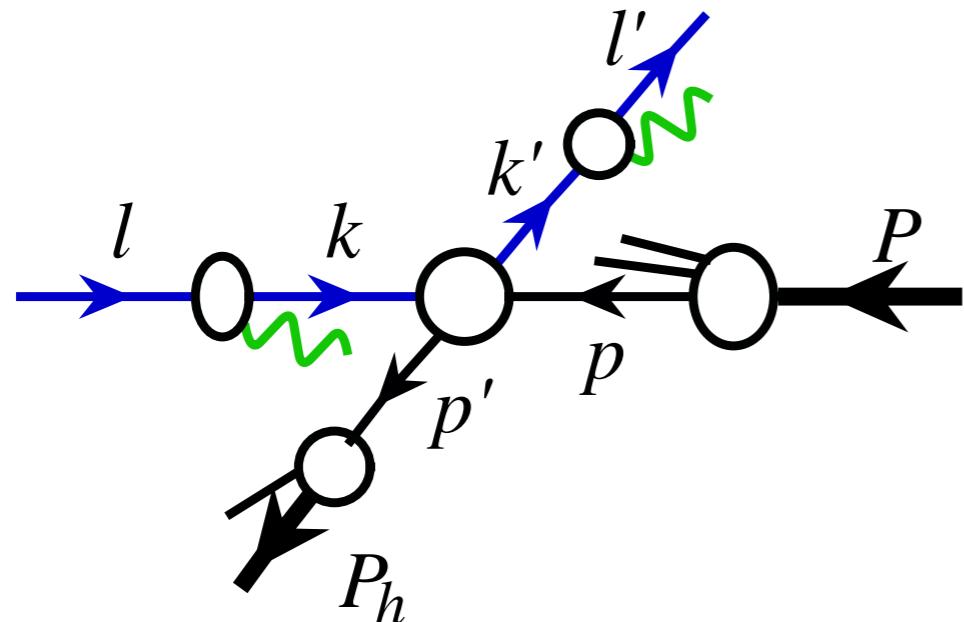
# Impact on Inclusive DIS



# Comparison with Early Result



# Semi-inclusive DIS with QED



Define SIDIS as inclusive production of large  $\ell'_T$  lepton plus large  $P_{hT}$  hadron.  
*in lepton-hadron frame*

$$\bar{P}_T \equiv |\ell'_T - P_{hT}| / 2 \quad \bar{p}_T \equiv |\ell'_T + P_{hT}|$$

$$\bar{P}_T \gg \bar{p}_T \quad \text{TMD factorization}$$

$$\bar{P}_T \sim \bar{p}_T \quad \text{collinear factorization}$$

# SIDIS Cross Section with QED Radiations

Differential cross section

$$d\sigma_{\ell P \rightarrow \ell' P_h X} = \frac{1}{2s} |M_{\ell P \rightarrow \ell' P_h X}|^2 dPS$$

one photon exchange approximation:

$$E_{\ell'} E_{P_h} \frac{d^6 \sigma_{\ell P \rightarrow \ell' P_h X}}{d^3 \ell' d^3 P_h} \approx \frac{\alpha^2}{2s} \int d^4 \hat{q} \left( \frac{1}{\hat{q}^2} \right)^2 \tilde{L}^{\mu\nu}(\ell, \ell', \hat{q}) \tilde{W}_{\mu\nu}(\hat{q}, P, P_h, S) \quad P \rightarrow \text{X}$$

Hadronic tensor:  $\tilde{W}_{\mu\nu}(\hat{q}, P, P_h, S) = \sum_{X_h} \int \prod_{i \in X_h} \frac{d^3 p_i}{(2\pi)^3 2E_i} \delta^{(4)} \left( \hat{q} + P - P_h - \sum_{i \in X_h} p_i \right)$

$$\times \langle P, S | J_\mu(0) | P_h X_h \rangle \langle P_h X_h | J_\nu(0) | P, S \rangle$$

Leptonic tensor:  $\tilde{L}^{\mu\nu}(\ell, \ell', \hat{q}) \equiv \sum_{X_L} \int \prod_{i \in X_L} \frac{d^3 k_i}{(2\pi)^3 2E_i} \delta^{(4)} \left( \ell - \ell' - \hat{q} - \sum_{i \in X_L} k_i \right)$

$$\times \langle \ell | j^\mu(0) | \ell' X_L \rangle \langle \ell' X_L | j^\nu(0) | \ell \rangle$$

The lowest order recovers no QED radiation expression:

$$\tilde{L}^{\mu\nu(0)}(\ell, \ell', \hat{q}) = 2 (\ell^\mu \ell'^\nu + \ell'^\mu \ell^\nu - \ell \cdot \ell' g^{\mu\nu}) \delta^{(4)}(\ell - \ell' - \hat{q})$$

# Lepton SFs in Helicity Basis

Basis vectors and polarization vectors:

$$T^\mu = \frac{\sqrt{\xi_B \zeta_B}}{Q} \tilde{\ell}^\mu + \frac{1}{\sqrt{\xi_B \zeta_B} Q} \tilde{\ell}'^\mu,$$

$$X^\mu = -\frac{\hat{Q} \sqrt{\xi_B \zeta_B}}{Q \sqrt{\hat{\mathbf{q}}_T^2}} \tilde{\ell}^\mu + \frac{\hat{Q}}{Q \sqrt{\xi_B \zeta_B} \sqrt{\hat{\mathbf{q}}_T^2}} \tilde{\ell}'^\mu,$$

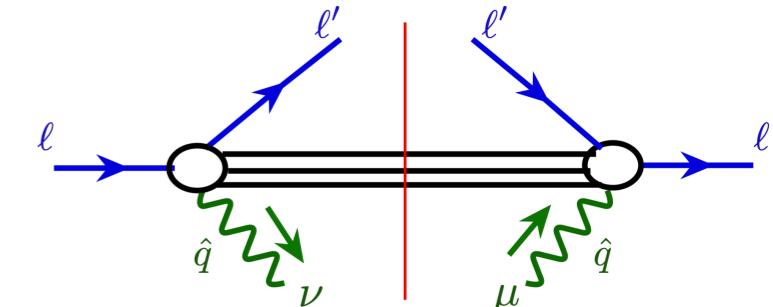
$$Y^\mu = \varepsilon^{\mu\nu\rho\sigma} Z_\nu T_\rho X_\sigma,$$

$$Z^\mu = \frac{\hat{q}^\mu}{Q}$$

$$\epsilon_0^\mu(\hat{q}) = T^\mu,$$

$$\epsilon_+^\mu(\hat{q}) = -\frac{1}{\sqrt{2}} X^\mu - \frac{i}{\sqrt{2}} Y^\mu,$$

$$\epsilon_-^\mu(\hat{q}) = \frac{1}{\sqrt{2}} X^\mu - \frac{i}{\sqrt{2}} Y^\mu,$$



Helicity basis lepton structure functions:

$$\begin{aligned} \tilde{L}^{\mu\nu} &= \epsilon_0^{*\mu} \epsilon_0^\nu L_{00} + (\epsilon_+^{*\mu} \epsilon_+^\nu + \epsilon_-^{*\mu} \epsilon_-^\nu) L_{++} + (\epsilon_+^{*\mu} \epsilon_-^\nu + \epsilon_-^{*\mu} \epsilon_+^\nu) L_{+-} \\ &\quad - \epsilon_0^{*\mu} (\epsilon_+^\nu - \epsilon_-^\nu) L_{0+} - (\epsilon_+^\mu - \epsilon_-^\mu)^* \epsilon_0^\nu L_{+0} \\ &= T^\mu T^\nu L_{00} + (X^\mu X^\nu + Y^\mu Y^\nu) L_{TT} \\ &\quad + (T^\mu X^\nu + T^\nu X^\mu) L_\Delta + (Y^\mu Y^\nu - X^\mu X^\nu) L_{\Delta\Delta}, \end{aligned}$$

Expansion in  $\alpha$ :

$$L_{\rho\sigma} = e^2 \sum_{N=0}^{\infty} \left( \frac{\alpha}{\pi} \right)^N L_{\rho\sigma}^{(N)}$$

Leading order:  $L_{TT}^{(0)} = 2 \delta(\xi - 1) \delta(\frac{1}{\zeta} - 1) \delta^{(2)}(\hat{\mathbf{q}}_T)$

*the other three vanish.*

# Factorization of Lepton Structure Function

CSS factorization

“W+Y” formalism:

$$L_{TT}(\xi_B, \zeta_B, Q^2, \hat{q}_T^2) = \int \frac{d^2 b}{(2\pi)^2} e^{i \hat{q}_T \cdot b} \widetilde{W}_{TT}(\xi_B, \zeta_B, Q^2, b) + Y_{TT}(\xi_B, \zeta_B, Q^2, \hat{q}_T^2)$$

b-space resummed form:

$$\begin{aligned} \widetilde{W}_{TT}(\xi_B, \zeta_B, Q^2, b) &= 2 \int_{\zeta_B}^1 \frac{d\zeta}{\zeta^2} \int_{\xi_B}^1 \frac{d\xi}{\xi} \left[ C_D \left( \frac{\zeta_B}{\zeta}, \alpha \right) D(\zeta, \mu_b^2) \right] \left[ C_f \left( \frac{\xi_B}{\xi}, \alpha \right) f(\xi, \mu_b^2) \right] \\ &\times \exp \left\{ - \int_{\mu_b^2}^{\mu_Q^2} \frac{d\mu'^2}{\mu'^2} \left[ A(\alpha(\mu')) \ln \frac{\mu_Q^2}{\mu'^2} + B(\alpha(\mu')) \right] \right\} \end{aligned}$$

Expansion in  $\alpha$ :

$$A = \sum_{N=1}^{\infty} \left( \frac{\alpha}{\pi} \right)^N A^{(N)}$$

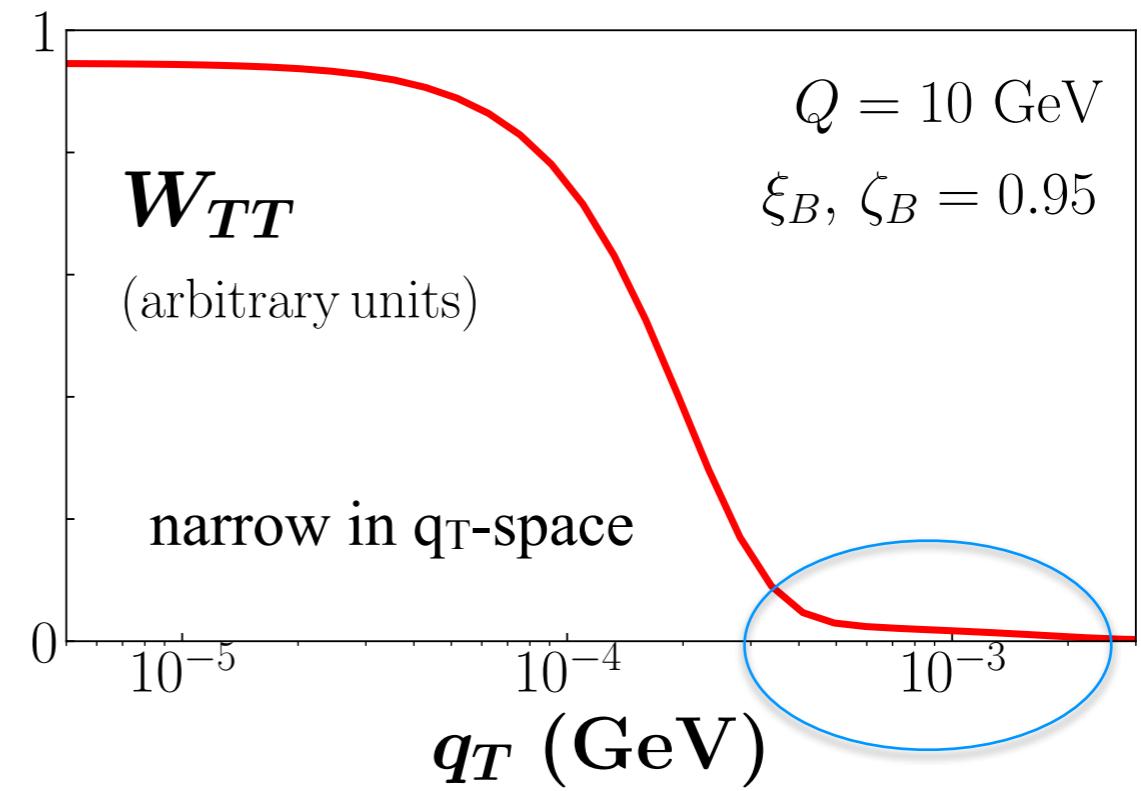
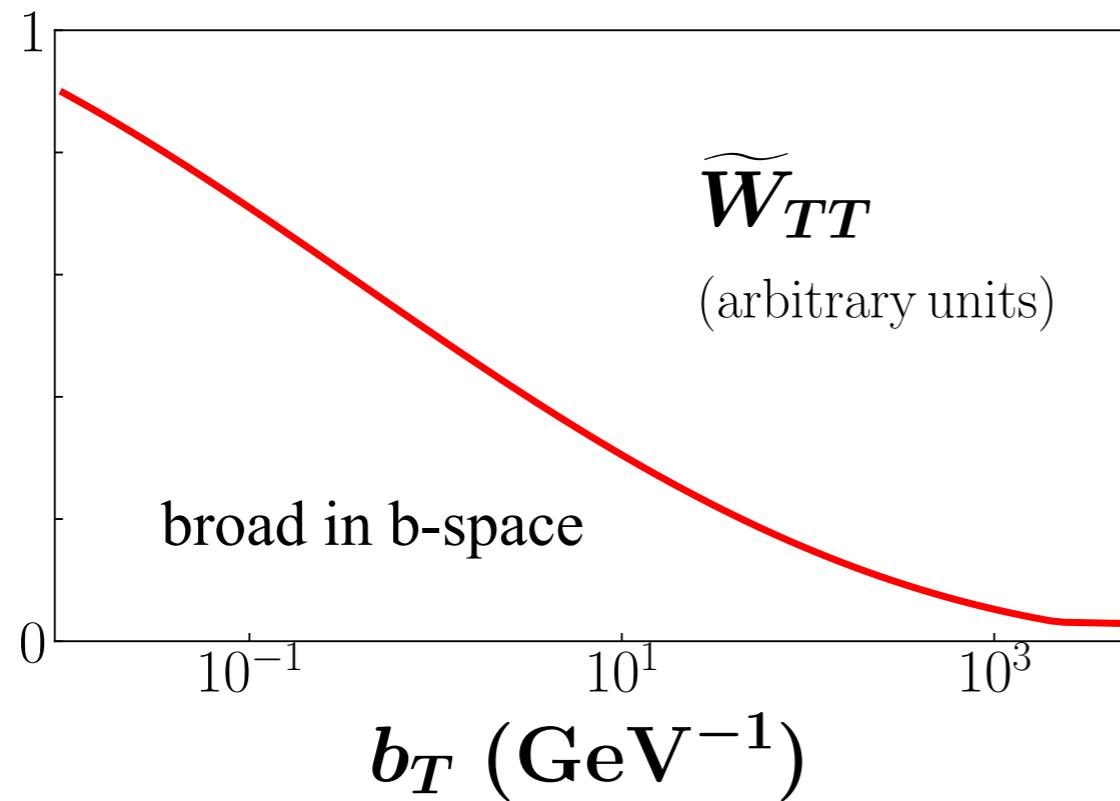
$$B = \sum_{N=1}^{\infty} \left( \frac{\alpha}{\pi} \right)^N B^{(N)}$$

$$C_{f,D} = \sum_{N=0}^{\infty} \left( \frac{\alpha}{\pi} \right)^N C_{f,D}^{(N)}$$

$$\begin{aligned} A^{(1)} &= 1, & C_f^{(0)}(\lambda) &= \delta(1-\lambda) \\ B^{(1)} &= -\frac{3}{2} & C_D^{(0)}(\eta) &= \delta(1-\eta) \\ C_f^{(1)}(\lambda) &= \frac{1}{2}(1-\lambda) - \left( \frac{1+\lambda^2}{1-\lambda} \right)_+ \ln \frac{\mu_{\overline{\text{MS}}}}{\mu_b} - 2\delta(1-\lambda), \\ C_D^{(1)}(\eta) &= \frac{1}{2\eta}(1-\eta) - \frac{1}{\eta} \left( \frac{1+\eta^2}{1-\eta} \right)_+ \ln \frac{\mu_{\overline{\text{MS}}}}{\mu_b} - 2\delta(1-\eta) \end{aligned}$$

# Lepton TMD

QED shower generates very small transverse momentum

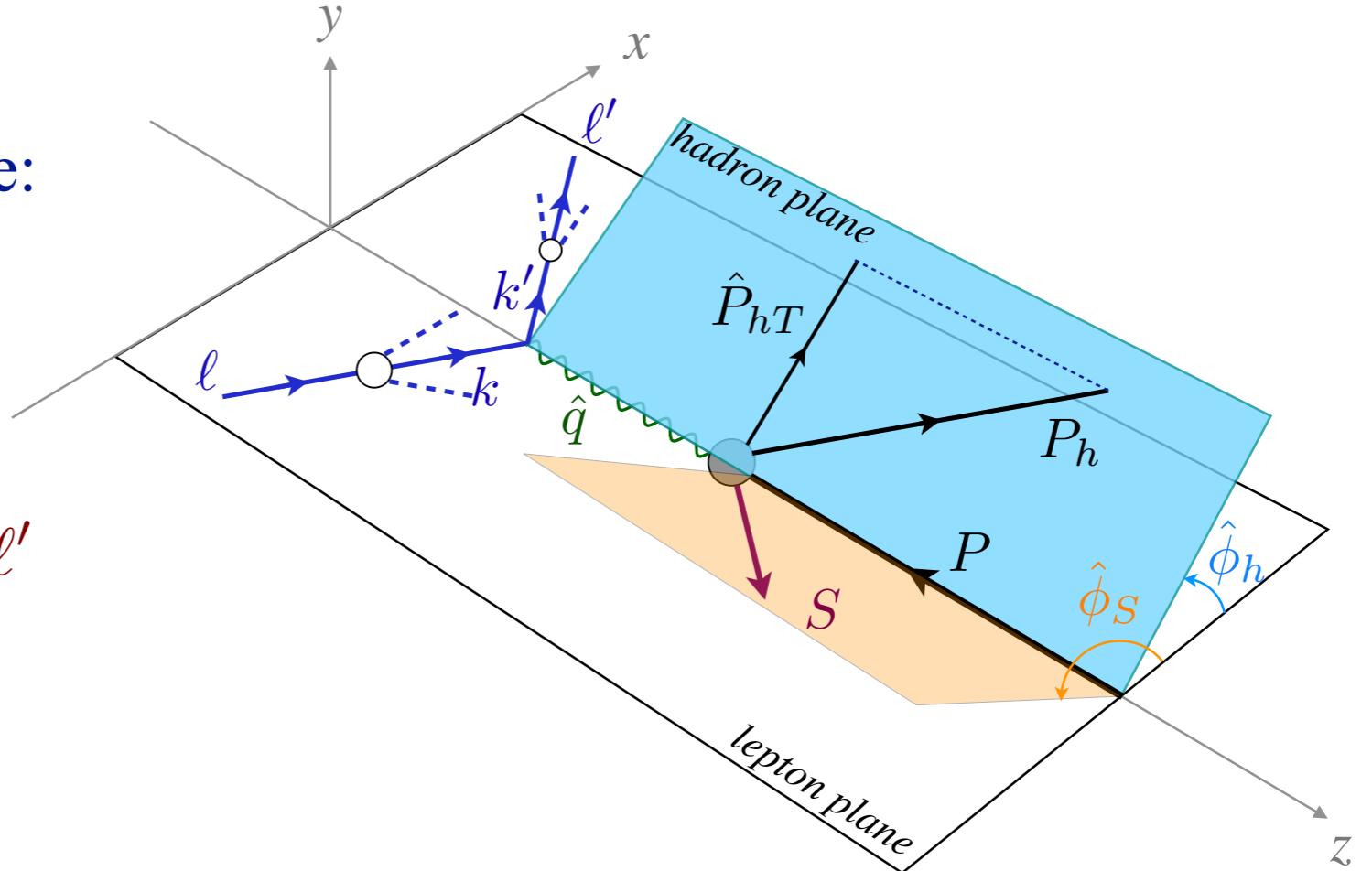


*Collinear LDF and LFF are good approximation of lepton TMDs.*

*Impact on hadron  $P_{hT}$  in “photon-hadron frame” is mainly caused by logarithmic enhanced collinear radiation.*

# SIDIS with Collinear Factorized QED

True photon-hadron frame:



$$\hat{q} = \xi \ell - \frac{1}{\zeta} \ell' \neq \ell - \ell'$$

$$E_{\ell'} E_{P_h} \frac{d^6 \sigma_{\ell(\lambda_\ell) P(S) \rightarrow \ell' P_h X}}{d^3 \ell' d^3 P_h} \approx \sum_{i,j,\lambda_k} \int_{\zeta_{\min}}^1 \frac{d\zeta}{\zeta^2} D_{e/j}(\zeta) \int_{\xi_{\min}}^1 d\xi f_{i(\lambda_k)/e(\lambda_\ell)}(\xi)$$

$$\times \left[ E_{k'} E_{P_h} \frac{d^6 \hat{\sigma}_{k(\lambda_k) P(S) \rightarrow k' P_h X}}{d^3 k' d^3 P_h} \right]_{k=\xi \ell, k'=\ell'/\zeta}$$

$$E_{k'} E_{P_h} \frac{d^6 \hat{\sigma}_{k(\lambda_k) P(S) \rightarrow k' P_h X}}{d^3 k' d^3 P_h} = \left( \frac{4 \hat{x}_B}{\hat{Q}^2} \sqrt{\hat{z}^2 - \left( \hat{\gamma} \hat{P}_{hT} / \hat{Q} \right)^2} \right) \frac{d^6 \hat{\sigma}_{k(\lambda_k) P(S) \rightarrow k' P_h X}}{d \hat{x}_B d \hat{y} d \hat{\phi}_S d \hat{z} d \hat{\phi}_h d \hat{P}_{hT}^2}$$

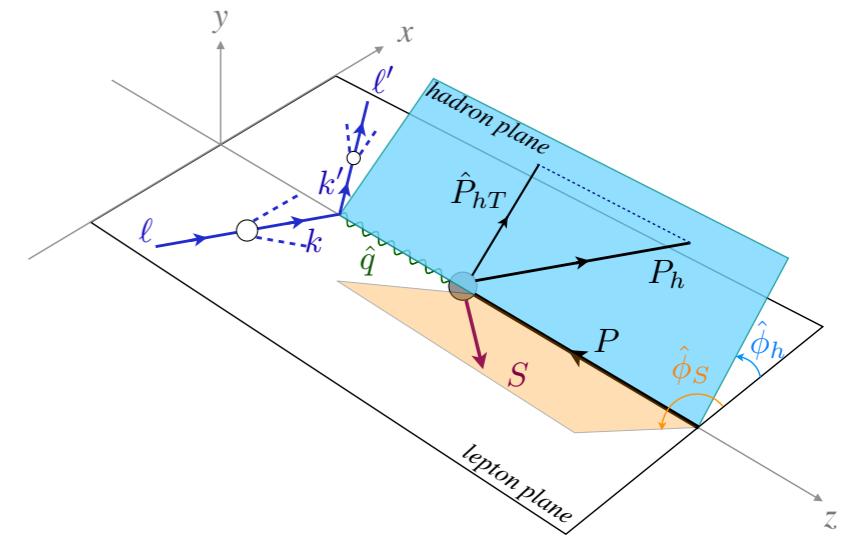
# SIDIS with Collinear QED Factorization

$$\frac{d^6\sigma}{dx_B dy dz dP_{hT}^2 d\phi_h d\phi_S}$$

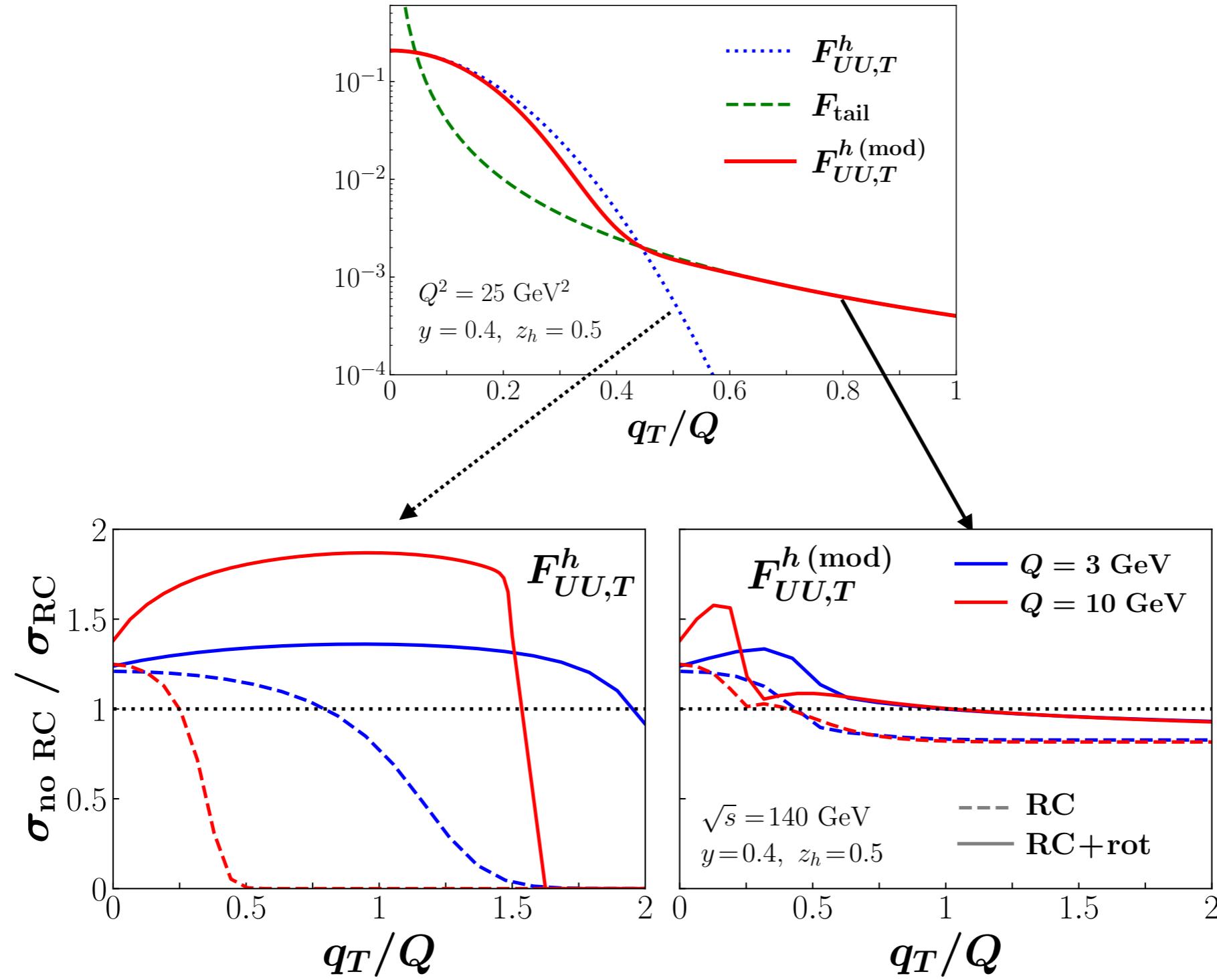
$$\begin{aligned}
 &= \left[ \frac{\alpha^2}{x_B y Q^2} \frac{y^2}{2(1-\epsilon)} \left( 1 + \frac{\gamma^2}{2x_B} \right) \right. \\
 &\quad \times \{ F_{UU,T} + \epsilon F_{UU,L} + \sqrt{2\epsilon(1+\epsilon)} F_{UU}^{\cos \phi_h} \cos \phi_h + \epsilon F_{UU}^{\cos 2\phi_h} \cos 2\phi_h + \lambda_e \sqrt{2\epsilon(1-\epsilon)} F_{LU}^{\sin \phi_h} \sin \phi_h \right. \\
 &\quad + S_L \left[ \sqrt{2\epsilon(1+\epsilon)} F_{UL}^{\sin \phi_h} \sin \phi_h + \epsilon F_{UL}^{\sin 2\phi_h} \sin 2\phi_h \right] + \lambda_e S_L \left[ \sqrt{1-\epsilon^2} F_{LL} + \sqrt{2\epsilon(1-\epsilon)} F_{LL}^{\cos \phi_h} \cos \phi_h \right] \\
 &\quad + S_T \left[ \left( F_{UT,T}^{\sin(\phi_h - \phi_S)} + \epsilon F_{UT,L}^{\sin(\phi_h - \phi_S)} \right) \sin(\phi_h - \phi_S) + \epsilon F_{UT}^{\sin(\phi_h + \phi_S)} \sin(\phi_h + \phi_S) \right. \\
 &\quad \left. + \epsilon F_{UT}^{\sin(3\phi_h - \phi_S)} \sin(3\phi_h - \phi_S) + \sqrt{2\epsilon(1+\epsilon)} F_{UT}^{\sin \phi_S} \sin \phi_S + \sqrt{2\epsilon(1+\epsilon)} F_{UT}^{\sin(2\phi_h - \phi_S)} \sin(2\phi_h - \phi_S) \right] \\
 &\quad + \lambda_e S_T \left[ \sqrt{1-\epsilon^2} F_{LT}^{\cos(\phi_h - \phi_S)} \cos(\phi_h - \phi_S) \right. \\
 &\quad \left. \left. + \sqrt{2\epsilon(1-\epsilon)} F_{LT}^{\cos \phi_S} \cos \phi_S + \sqrt{2\epsilon(1-\epsilon)} F_{LT}^{\cos(2\phi_h - \phi_S)} \cos(2\phi_h - \phi_S) \right] \right\} \\
 &\quad \{Q^2, x_B, y, \gamma, \epsilon, z, P_{hT}, \phi_h, \phi_S, S_T, S_L\} \rightarrow \{\hat{Q}^2, \hat{x}_B, \hat{y}, \hat{\gamma}, \hat{\epsilon}, \hat{z}, \hat{P}_{hT}, \hat{\phi}_h, \hat{\phi}_S, \hat{S}_T, \hat{S}_L\}
 \end{aligned}$$

$\otimes f_{e/e}(\xi) \otimes D_{e/e}(\zeta) \left( \frac{\hat{x}_B}{x_B \xi \zeta} \right)$  Jacobian between the two frames

$\hat{Q}^2, \hat{x}_B, \hat{z}, \hat{P}_{hT}, \hat{\phi}_h, \hat{\phi}_S, \hat{S}_T, \hat{S}_L$  are functions of  $\xi, \zeta, Q^2, x_B, z, P_{hT}, \phi_h, \phi_S, S_T, S_L$



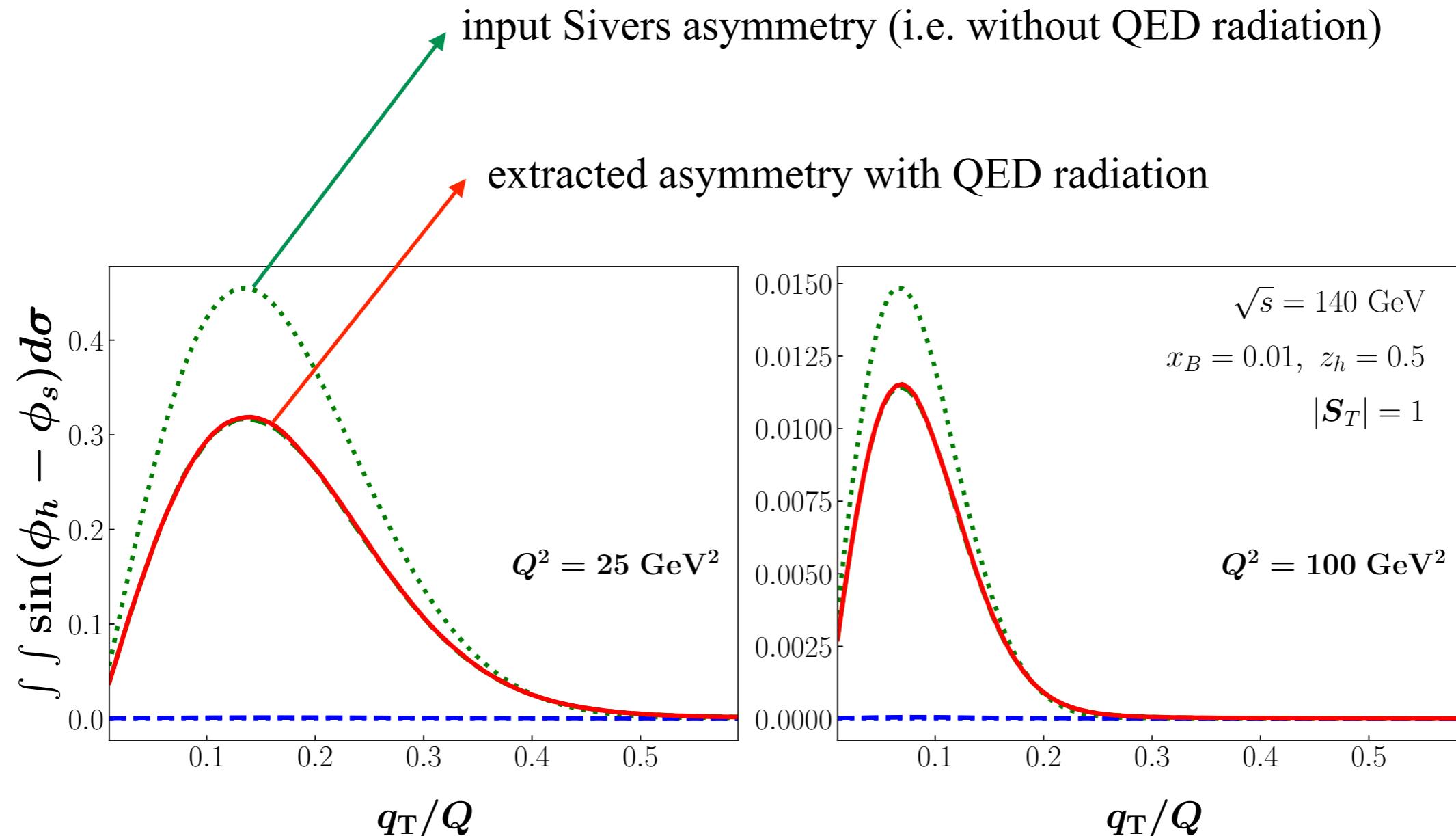
# Impact of QED Effects: $P_{hT}$ Distribution



*Radiative correction factor depends on the hadronic physics we want to extract.*

# Impact of QED Effects: Azimuthal Asymmetries

Sivers asymmetry:



Asymmetry amplitude is affected by QED radiation.

# Impact of QED Effects: Azimuthal Asymmetries

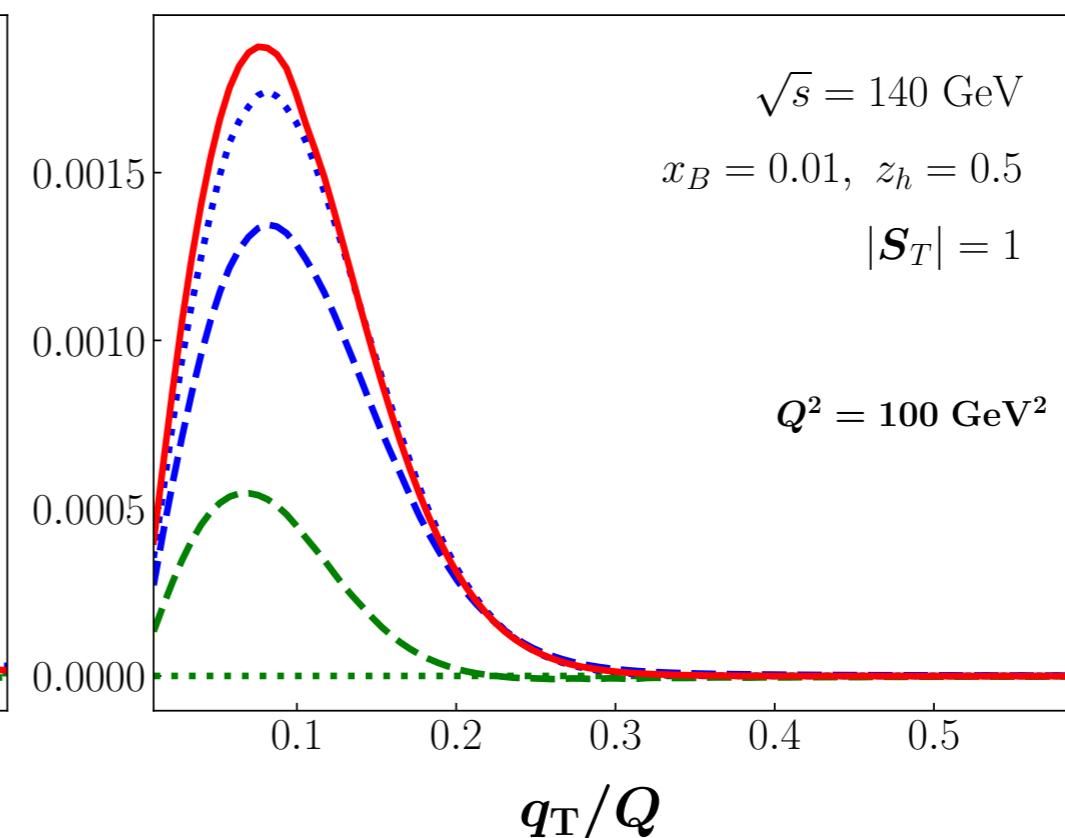
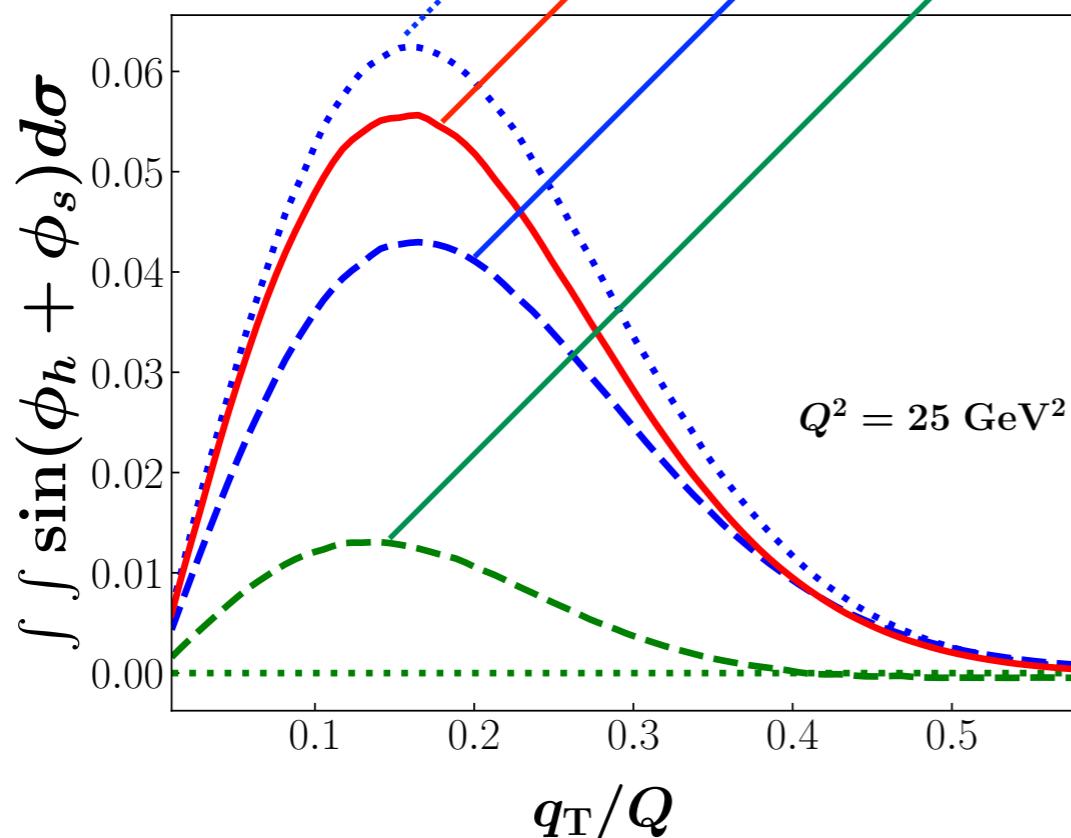
Collins asymmetry:

input Collins asymmetry (i.e. without QED radiation)

extracted Collins asymmetry

Collins asymmetry with QED radiation

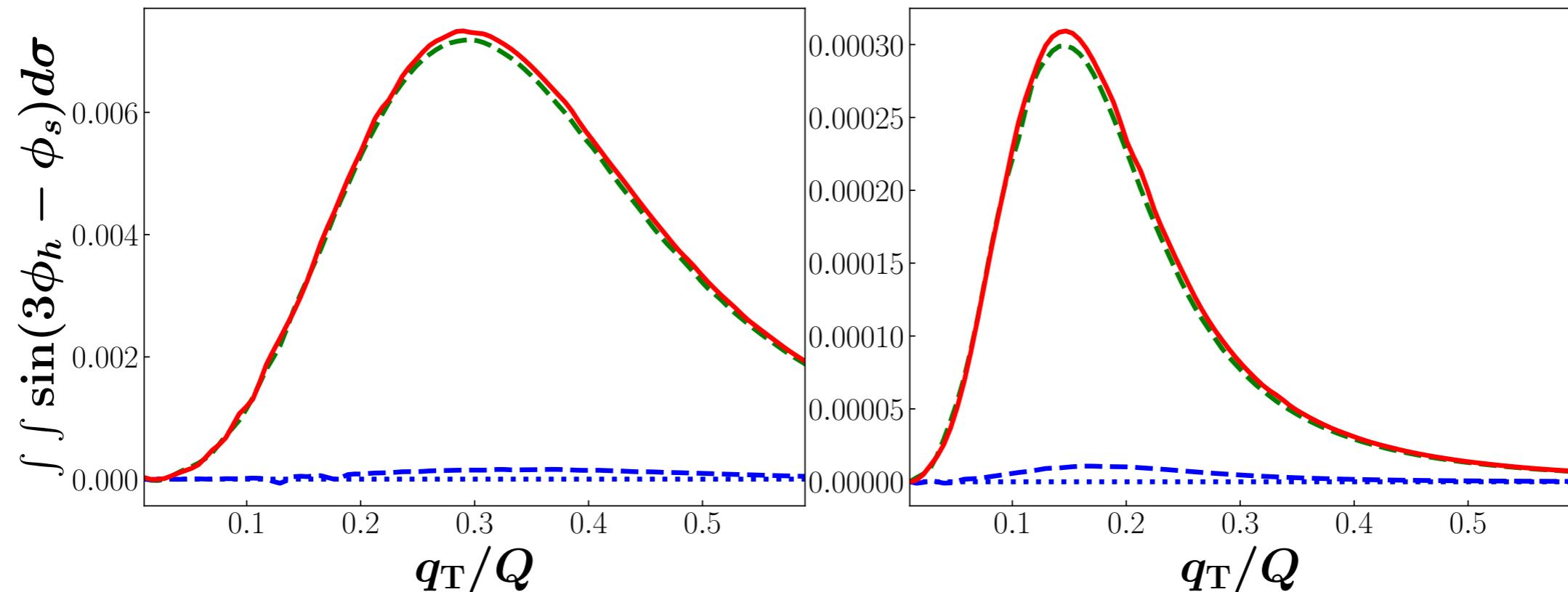
leakage from Sivers asymmetry



Azimuthal modulations mix with each other.

# Impact of QED Effects: Azimuthal Asymmetries

Pretzelosity asymmetry:



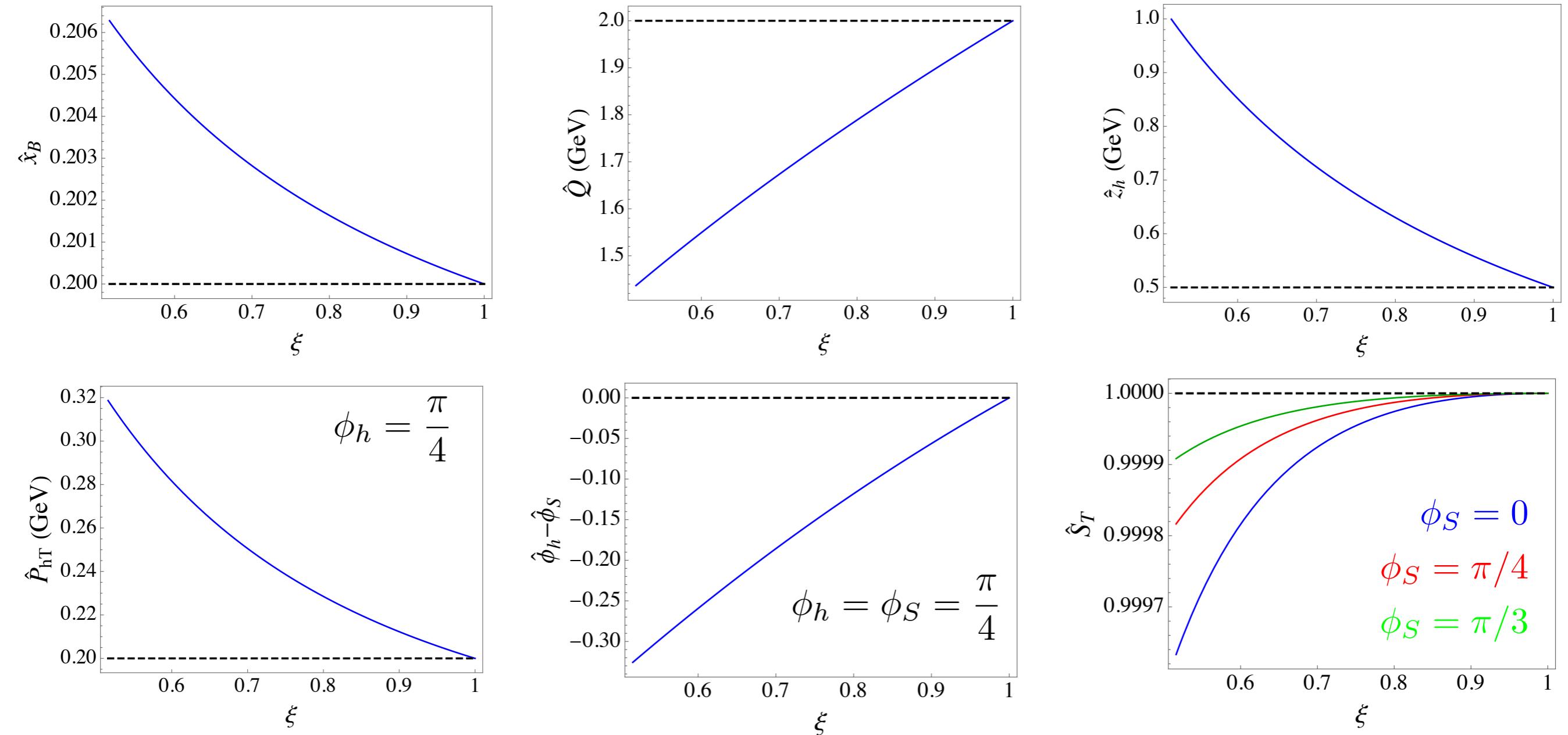
Input pretzelosity is zero. Extracted pretzelosity asymmetry is all from the leakage of other asymmetries (Sivers, Collins).

# Summary

- QED radiation effects are important in SIDIS, and hence precise extractions of TMDs.
  - Experimental “photon-hadron frame” does not coincide with the *true photon hadron frame*, where the factorization works.
  - Almost impossible to determine/reconstruct the *true photon hadron frame* event by event.
  - Challenge to match to Born kinematics without introducing model/theory bias.
- We propose a factorized approach to treat QED radiations.
  - Treat QED radiation as a part of the production cross section.
  - Generalize QCD factorization to include QED. All perturbatively calculable hard parts are IR safe.
  - Transverse momentum generated by QED shower is small, and one can apply collinear factorization for the leptonic tensor.
  - Huge and nontrivial effects on  $P_{hT}$  dependence and azimuthal modulations.

*Thank you!*

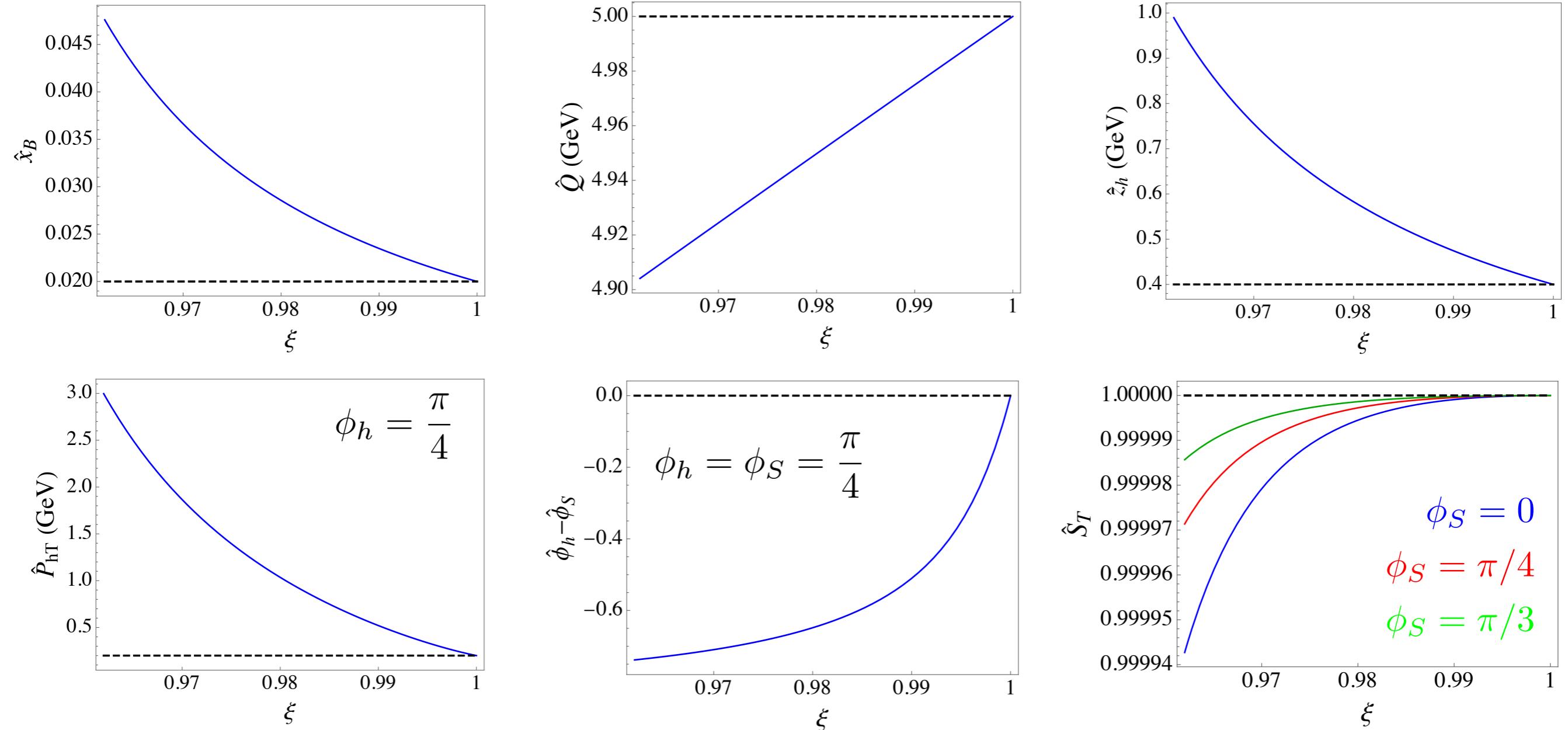
# Shift of Kinematics



$$\sqrt{s} = 4.64 \text{ GeV}, \quad x_B = 0.2, \quad Q = 2 \text{ GeV},$$

$$z_h = 0.5, \quad P_{hT} = 0.2 \text{ GeV} \quad \zeta = 1$$

# Shift of Kinematics



$$\sqrt{s} = 140 \text{ GeV}, \quad x_B = 0.02, \quad Q = 5 \text{ GeV},$$

$$z_h = 0.4, \quad P_{hT} = 0.2 \text{ GeV} \quad \zeta = 1$$

# Small and Large Transverse Momentum

Small transverse momentum:  $P_{hT} \ll Q$

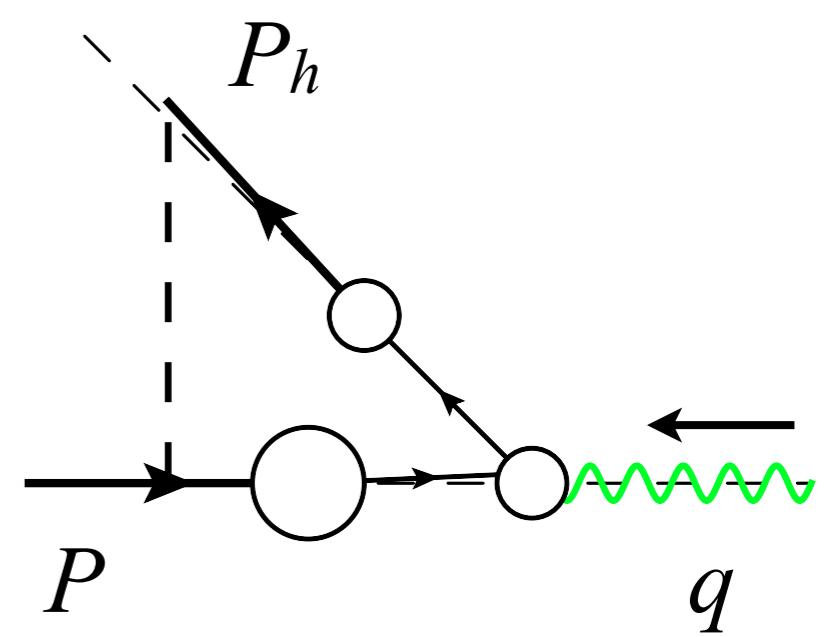
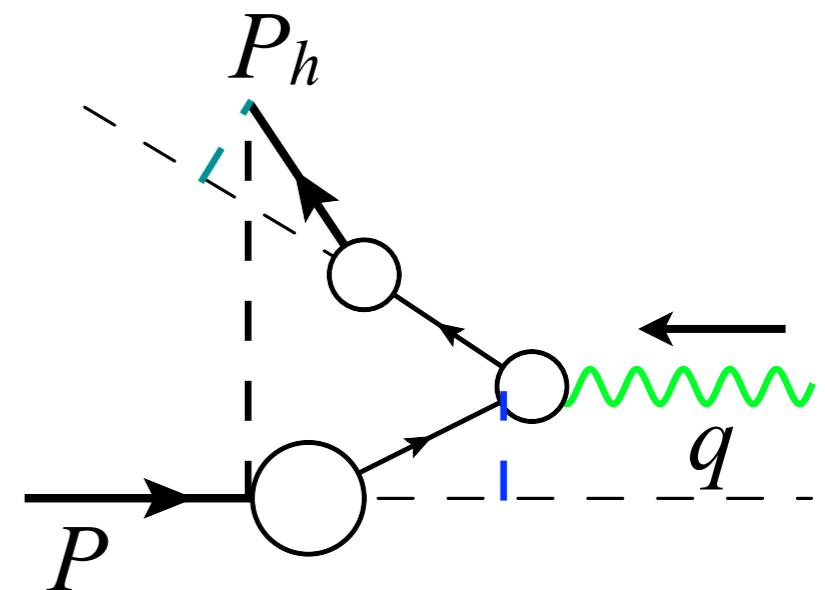
- the hard scale  $Q$  localizes the probe to “see” quarks and gluons
- the soft scale  $P_{hT}$  is sensitive to the confined motion of quarks and gluons
- TMD factorization

$$\sigma \propto H(Q) \otimes \phi_{a/P}(x, k_T, \mu^2) \otimes D_{f \rightarrow h}(z, p_T, \mu^2)$$

Large transverse momentum:  $P_{hT} \sim Q$

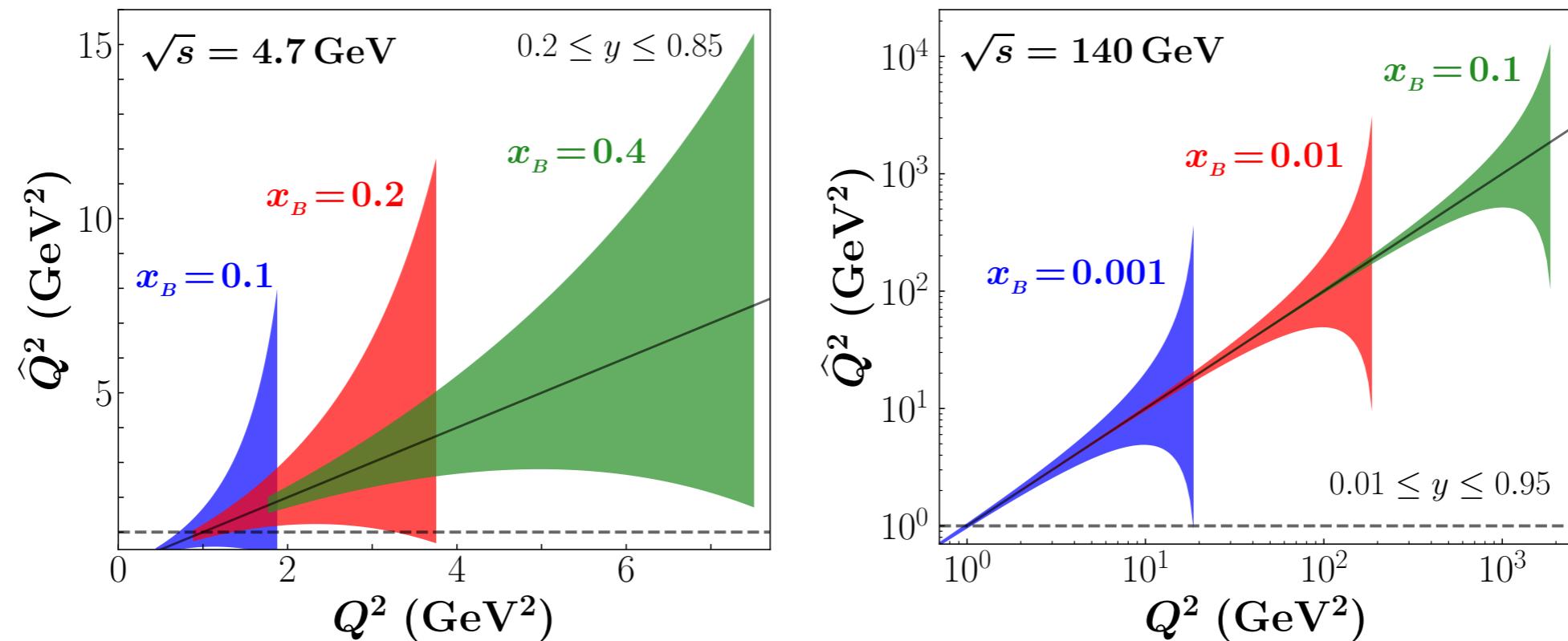
- dominated by a single scale
- not sensitive to the active parton’s transverse momentum
- collinear factorization

$$\sigma \propto H(Q, P_{hT}) \otimes \phi_{a/P}(x, \mu^2) \otimes D_{f \rightarrow h}(z, \mu^2)$$



# The Hard Scale

Collision induced QED radiation changes the hard scale from  $Q^2$  to  $\hat{Q}^2$



$$\hat{Q}_{\min}^2 = Q^2 \frac{(1 - y)}{(1 - x_B y)}$$

$$\hat{Q}_{\max}^2 = Q^2 \frac{1}{(1 - y + x_B y)}$$

# Including Parity-Violating Terms

$$A_{\text{PV}} = \frac{\sigma_{\ell(\lambda_\ell=1)P \rightarrow \ell'X} - \sigma_{\ell(\lambda_\ell=-1)P \rightarrow \ell'X}}{\sigma_{\ell(\lambda_\ell=1)P \rightarrow \ell'X} + \sigma_{\ell(\lambda_\ell=-1)P \rightarrow \ell'X}} = \frac{\Delta\sigma_{\lambda_\ell}}{\sigma_{\ell P \rightarrow \ell'X}}$$

$$\begin{aligned} \frac{d\Delta\sigma_{\lambda_\ell}}{dx_B dy} &= \int_{\zeta_{\min}}^1 \frac{d\zeta}{\zeta^2} D_{e/e}(\zeta, \mu^2) \int_{\xi_{\min}}^1 d\xi \Delta f_{e/e}(\xi, \mu^2) \left[ \frac{Q^2}{x_B} \frac{\hat{x}_B}{\hat{Q}^2} \right] \\ &\quad \frac{4\pi\alpha^2}{\hat{x}_B \hat{y} \hat{Q}^2} \left[ -\hat{x}_B \left( \hat{y} - \frac{1}{2}\hat{y}^2 \right) F_3^\gamma(\hat{x}_B, \hat{Q}^2) \right. \\ &\quad + \eta_{\gamma Z} \left( e g_A^e \hat{x}_B \hat{y}^2 F_1^{\gamma Z}(\hat{x}_B, \hat{Q}^2) + e g_A^e K_{\hat{y}} F_2^{\gamma Z}(\hat{x}_B, \hat{Q}^2) - g_V^e \left( \hat{y} - \frac{1}{2}\hat{y}^2 \right) F_3^{\gamma Z}(\hat{x}_B, \hat{Q}^2) \right) \\ &\quad + \eta_Z \left( 2 e g_V^e g_A^e \hat{x}_B \hat{y}^2 F_1^Z(\hat{x}_B, \hat{Q}^2) + 2 e g_V^e g_A^e K_{\hat{y}} F_2^Z(\hat{x}_B, \hat{Q}^2) \right. \\ &\quad \left. \left. - (g_V^e 2 + g_A^e) \hat{x}_B \left( \hat{y} - \frac{1}{2}\hat{y}^2 \right) F_3^Z(\hat{x}_B, \hat{Q}^2) \right) \right] \end{aligned}$$

$$\begin{aligned} \frac{d\sigma_{\ell P \rightarrow \ell'X}}{dx_B dy} &= \int_{\zeta_{\min}}^1 \frac{d\zeta}{\zeta^2} D_{e/e}(\zeta, \mu^2) \int_{\xi_{\min}}^1 d\xi f_{e/e}(\xi, \mu^2) \left[ \frac{Q^2}{x_B} \frac{\hat{x}_B}{\hat{Q}^2} \right] \\ &\quad \times \frac{4\pi\alpha^2}{\hat{x}_B \hat{y} \hat{Q}^2} \left[ \hat{x}_B \hat{y}^2 F_1^\gamma(\hat{x}_B, \hat{Q}^2) + K_{\hat{y}} F_2^\gamma(\hat{x}_B, \hat{Q}^2) \right. \\ &\quad + \eta_{\gamma Z} g_V^e \left( \hat{x}_B \hat{y}^2 F_1^{\gamma Z}(\hat{x}_B, \hat{Q}^2) + K_{\hat{y}} F_2^{\gamma Z}(\hat{x}_B, \hat{Q}^2) \right) \\ &\quad \left. + \eta_Z g_V^e 2 \left( \hat{x}_B \hat{y}^2 F_1^Z(\hat{x}_B, \hat{Q}^2) + K_{\hat{y}} F_2^Z(\hat{x}_B, \hat{Q}^2) \right) \right] \end{aligned}$$

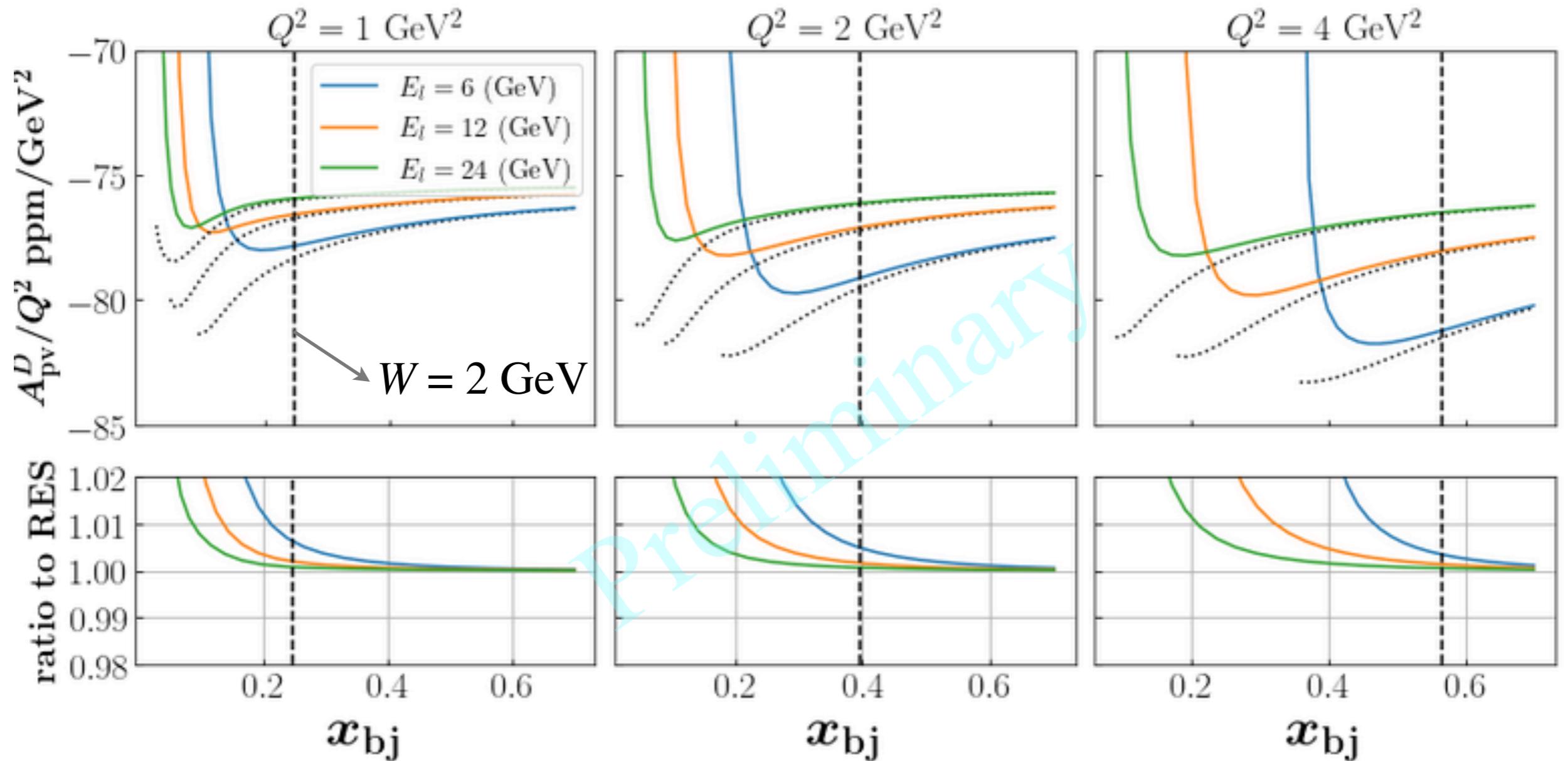
$$\eta_\gamma = 1$$

$$\eta_{\gamma Z} = \frac{G_F M_Z^2}{2\sqrt{2}\pi\alpha} \frac{Q^2}{Q^2 + M_Z^2}$$

$$\eta_Z = \eta_{\gamma Z}^2$$

$$K_{\hat{y}} = 1 - \hat{y} - \frac{1}{4}\hat{\gamma}^2\hat{y}^2$$

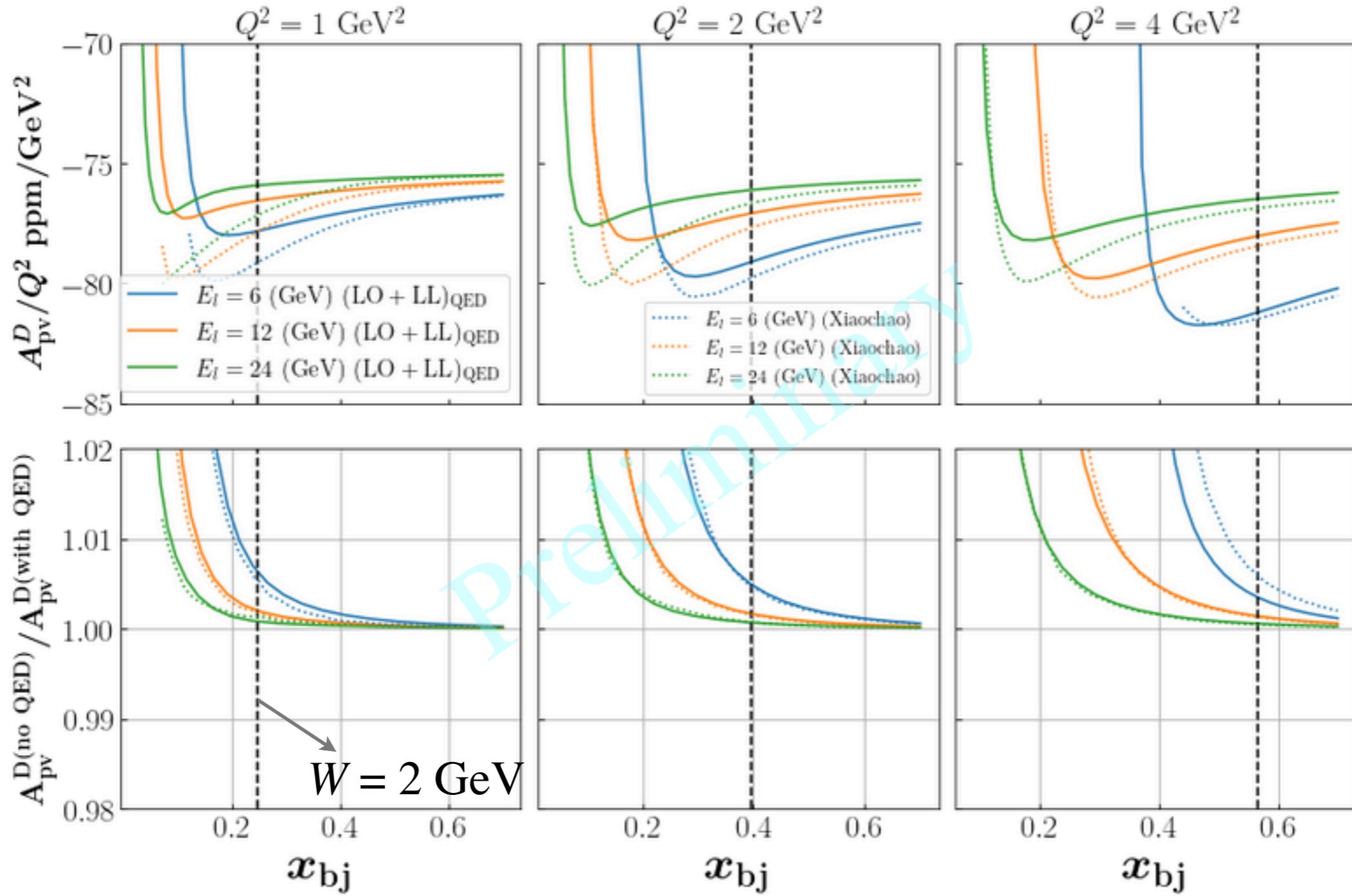
# Impact on APV



T. Liu, W. Melnitchouk, J.W. Qiu, N. Sato, in preparation.

# Comparison with Traditional Method

QED impact on  $A_{\text{pv}}$



dotted curves from X. Zheng, generated using “Mo&Tsai” approach.

# Lepton Structure Functions

Current conserved decomposition of leptonic tensor

$$\tilde{L}^{\mu\nu}(\ell, \ell', \hat{q}) = -\tilde{g}^{\mu\nu}L_1 + \frac{\tilde{\ell}^\mu \tilde{\ell}^\nu}{\ell \cdot \ell'} L_2 + \frac{\tilde{\ell}'^\mu \tilde{\ell}'^\nu}{\ell \cdot \ell'} L_3 + \frac{\tilde{\ell}^\mu \tilde{\ell}'^\nu + \tilde{\ell}'^\mu \tilde{\ell}^\nu}{2\ell \cdot \ell'} L_4$$

$$\tilde{g}^{\mu\nu} = g^{\mu\nu} - \frac{\hat{q}^\mu \hat{q}^\nu}{\hat{q}^2}, \quad \tilde{\ell}^\mu = \tilde{g}^{\mu\nu} \ell_\nu = \ell^\mu - \frac{\ell \cdot \hat{q}}{\hat{q}^2} \hat{q}^\mu, \quad \tilde{\ell}'^\mu = \tilde{g}^{\mu\nu} \ell'_\nu = \ell'^\mu - \frac{\ell' \cdot \hat{q}}{\hat{q}^2} \hat{q}^\mu$$

Lepton structure functions:  $L_i(\xi_B, \zeta_B, \hat{\mathbf{q}}_T^2, Q^2)$ ,  $i = 1, 2, 3, 4$

$$\xi_B = \frac{\hat{q} \cdot \ell'}{\ell \cdot \ell'}, \quad \frac{1}{\zeta_B} = -\frac{\hat{q} \cdot \ell}{\ell \cdot \ell'} \quad \hat{\mathbf{q}}_T^2 = \hat{Q}^2 - \frac{\xi_B}{\zeta_B} Q^2$$

In lepton back-to-back frame:

$$\ell^\mu = (\ell^+, 0, \mathbf{0}_T), \quad \ell'^\mu = (0, \ell'^-, \mathbf{0}_T) \quad \ell^+ = \ell'^- = Q/\sqrt{2}$$

$$\hat{q}^\mu = (\hat{q}^+, \hat{q}^-, \hat{\mathbf{q}}_T) = \left( \xi_B \ell^+, -\frac{1}{\zeta_B} \ell'^-, \hat{\mathbf{q}}_T \right)$$

