QNP2022 - THE 9TH INTERNATIONAL CONFERENCE ON QUARKS AND NUCLEAR PHYSICS

# **Recent Spin Experimental Results and Future Opportunities**

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# **PHYSICS QUESTIONS - OUTLOOK**

#### Questions

How does the **spin of the nucleon originate** from its **quark**, **anti-quark**, and **gluon** constituents and their dynamics?

- 1. How do gluons contribute to the proton spin?
- 2. What is the landscape of the polarized quark-sea in the nucleon?
- 3. What is the **spin structure of nucleon at high-x**?

What can **transverse-spin phenomena** teach us about the structure of the nucleon and properties of QCD? How is the **nucleon spin correlated with the motion** of partons? How is the **nucleon spin correlated with the spatial distribution** of partons?

- 4. GPD-sensitive measurements
- 5. Quark and Gluon Sivers' function
- 6. Quark Collins effect (transversity + Collins Fragmentation Function)
- 7. Higher Twist Parton Distribution Functions
- 8. Unpolarized Boer-Mulders function



### **PHYSICS QUESTIONS**

How does the **spin of the nucleon originate** from its **quark**, **anti-quark**, and **gluon** constituents and their dynamics?

Two established approaches to look at the compositions of the proton spin:



- Frame independent spin sum rule
- Quark and gluon Jq (sum of ΔΣ/2 and Lq) and Jg can be obtained form Generalized Parton Distributions (GPDs) moments
- Phys. Rev. Lett. 78, 610-613 (1997)

Jaffe-Manohar sum rule:



- All terms have **partonic interpretation**
- In infinite-momentum frame
- *l*q and *l*g (Twist-3 quantities) can be extracted from GPDs
- Nucl. Phys. B 337, 509-546 (1990)

### **PHYSICS QUESTIONS**

How is the **nucleon spin correlated with the motion** of partons? How is the **nucleon spin correlated with the spatial distribution** of partons? **Nucleon tomography** 



Huey-Wen Lin, PRL 127 (2021) 18, 182001, from Lattice

### **PHYSICS QUESTIONS**

#### How is the **nucleon spin correlated with the motion** of quarks and gluons? How is the **nucleon spin correlated with the spatial distribution** of partons? **Nucleon tomography**

#### **Impact parameter dependent** parton distribution functions $f(x,b_{\tau})$

Three-dimensional structure of the nucleon: challenges and prospects	Harut Avagyan 🥝	
online	11:30 - 11:55	
GPDs of light nuclei	Sara Fucini 🥝	
online	11:55 - 12:20	/
A novel approach to calculate GPDs from lattice QCD	Shohini Bhattacharya 🥝	-
online	12:20 - 12:45	·
Revisting GPD evolution	Valerio Bertone 🥝	2260
online	12:45 - 13:10	Jace
Deeply virtual Compton Scattering on the proton and the neutron at Jefferson Lab	Silvia Niccolai 🥝	
online	13:10 - 13:35	

Theory overview of GPDs - fits and modelization	Kresimir Kumericki	Ø
online	11:30 - 11:55	;
Virtual Compton Scattering and the Generalized Polarizabilities of the proton	Nikos Sparveris	0
online	11:55 - 12:20	,
Timelike Compton Scattering with CLAS12 at Jefferson Lab	Pierre Chatagnon	Ø
online	12:20 - 12:45	;
Compton scattering on liquid deuterium target at HI\$\gamma\$S: Measuring nucleon polarizabiliti	es Danula Godagama (	Ø
online	12:45 - 13:10	,
Multichannel approach for new GPD-sensitive experimental measurements	Marie BOER	Ø
online	13:10 - 13:30	,

#### **Transverse momentum dependent** parton distribution functions (TMDs) $f(x,k_{\tau})$

#### Momentum space

MAPTMD22: a new global fit of unpolarized TMDs	Matteo Cerutti 🥝
online	14:00 - 14:25
TMD distributions at the next-to-leading power.	Simone Rodini 🥝
online	14:25 - 14:50
Exploring the potential role of diquarks in hadronization using SIDIS on nuclear targets	Will Brooks 🥝
online	14:50 - 15:15
New insights on the factorization of single-inclusive \$e^+e^-\$ annihilation	Andrea Simonelli 🥝
online	15:15 - 15:40
TMD measurements at JLab and future EIC.	Marco Contalbrigo
online	15:40 - 16:05

### **EXPERIMENTAL PROBES**

How to access nucleon spin structure?

(Semi-Inclusive) Deep Inelastic Scattering



e+e- annihilation (access to FF)



Hadron-hadron interactions



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# **QUARK AND GLUON HELICITIES**

## LONGITUDINAL SPIN STRUCTURE

 $\nu = E - E'$ 

 $Q^2 = 3 (GeV/c)^2$ 

∆u(x)

×0.

0.2

0.

 $y = \nu/E, \ \gamma^2 = Q^2/\nu^2$ 

10-1

X)bb

-0.05

-0 15

 $Q^2 = 3 (GeV/c)^2$ 

- Decades of studies in **Deep Inelastic Scattering**, as well as **Semi-**Inclusive Deep Inelastic Scattering and proton-proton collisions
- Polarized DIS cross section studied at SLAC, CERN, DESY (HERMES), JLab encodes information about helicity structure of quarks inside the proton (double spin asymmetries)

 $\frac{\mathrm{d}^{2}\sigma_{\mathrm{LL}}\left(x,Q^{2}\right)}{\mathrm{d}x\,\mathrm{d}Q^{2}} = \frac{8\pi\alpha^{2}y}{Q^{4}} \left[ \left(1 - \frac{y}{2} - \frac{y^{2}}{4}\gamma^{2}\right) g_{1}\left(x,Q^{2}\right) - \frac{y}{2}\gamma^{2}g_{2}\left(x,Q^{2}\right) \right] \right]$ 

∆s(x)

-0.0

-0.0

-0.0

-0.04



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**Ouark helicity** distribution

10<sup>-1</sup>

 $Q^2 = 3 (GeV/c)^2$ 

10

×)6⊽ 0.2

-0

 $g_1(x) = \frac{1}{2} \sum e_q^2 \Delta q(x)$ 

In (LO QCD) Quark Parton Model

 $Q^2 = 3 (GeV/c)^2$ 

### **GLUON HELICITY**

$$A_{LL} = \frac{\sigma_{++} - \sigma_{+-}}{\sigma_{++} + \sigma_{+-}} = \frac{\Sigma \Delta f_a \otimes \Delta f_b \otimes \hat{\sigma} a_{LL} \otimes D}{\Sigma f_a \otimes f_b \otimes \hat{\sigma} \otimes D}$$

- At RHIC energies: sensitivity to qg and gg Access to  $\Delta g(x)/g(x)$
- Cross-section measurement to support the NLO pQCD interpretation of asymmetries
- STAR inclusive jet  $A_{LL}$  from 2009 data at  $\sqrt{s}$  = 200 GeV PRL 115 (2015) 9, 092002
  - Included in global pQCD analysis provided evidence for **positive gluon polarization for x > 0.05 at Q<sup>2</sup> = 10 GeV**



 $\vec{p} + \vec{p} \rightarrow \text{jet/dijet/hadrons} + X$ 

versus

Global fit including single jet data (also STAR 2015)

from unpol. and pol. hadron collisions (+ DIS and DY)

NNPDFpol1.0, DSSV\*: STAR 2009 jet data not included NNPDFpol1.1, DSSV new fit: STAR 2009 jet data included

### **GLUON HELICITY**



STAR, PRD 105 (2022) 9, 092011

Higher  $\sqrt{s}$  and more forward rapidity push sensitivity to lower x

- Down to ~0.004 with STAR Endcap ( $\eta$  < 1.8) dijets at 510 GeV (analysis being finalized)
- Dijets provide stricter constraints to underlying partonic kinematics better constraints on functional form of  $\Delta G(x)$
- Direct photon sensitive to  $gq \rightarrow \gamma q$  LO process; clean access to  $\Delta g(x)$  (no hadronization)
- Consistent results from both energies and both experiments

RHIC concluded the data taking with longitudinally polarized protons in 2015 The data are anticipated to provide the most precise insights in  $\Delta g(x)$  well into the future

PHENIX. arXiv:2202.08158

### POLARIZED QUARK SEA



Covered lepton  $\eta$ : 0.05 < x<sub>1</sub> < 0.25

Full available data set analized from STAR (shown) and PHENIX (PHENIX, PRD 98 (2018), 032007)

- Significant preference for  $\Delta u$  over  $\Delta d \rightarrow Opposite$  to the spin-averaged quark-sea distributions
- Evaluations from DSSV and NNPDF agree with data in sea and valence quark region

### **NEUTRON SPIN STRUCTURE AT HIGH-X**

**Observable:** The Virtual photon-nucleon asymmetry  $A_1 = (\sigma_{1/2} - \sigma_{3/2})/(\sigma_{1/2} + \sigma_{3/2})$  $A_1(x, Q^2) = \left[g_1(x, Q^2) - \gamma^2 g_2(x, Q^2)\right] / F_1(x, Q^2) \approx g_1(x) / F_1(x) \text{ for large } Q^2$ 

Hall C A1n experiment with polarized <sup>3</sup>He target (E12-06-110)



- Without radiative corrections
- Statistical uncertainties only
- Nuclear corrections to be applied

$$A_1^n = \frac{F_2^{^{3}\text{He}} \left[ A_1^{^{3}\text{He}} - 2\frac{F_2^p}{F_2^{^{3}\text{He}}} P_p A_1^p \left( 1 - \frac{0.014}{2P_p} \right) \right]}{P_n F_2^n \left( 1 + \frac{0.056}{P_n} \right)}$$

- Explore the Q<sup>2</sup> dependence of A1n with large x value 0.61 < x < 0.77
- After combining with proton data (CLAS12), extract **polarized to unpolarized parton distribution function** ratios  $\Delta u/u$  and  $\Delta d/d$  for large x region

# **GENERALIZED PARTON DISTRIBUTIONS**

### **ACCESS TO GPD**s

N / q	U	L	Т
U	H		$E_T$
L		$ ilde{H}$	$ ilde{E}_T$
Т	E	$ ilde{E}$	$H_T \  ilde{H}_T$

4 chiral-even and 4 chiral-odd quark **GPDs at leading twist** for a spin-½ hadron

#### Connection to the **proton spin**:

$$J_{q} = \frac{1}{2} \lim_{t \to 0} \int_{-1}^{1} dx \ x \left[ H^{q}(x,\xi,t) + E^{q}(x,\xi,t) \right] \qquad J_{q} = \frac{1}{2} \Delta \Sigma + L_{q}$$

Accessed via hard exclusive processes: cross section and asymmetries

- Deep virtual Compton scattering (DVCS) and hard exclusive meson production (HEMP)
- H, E accessed in vector meson production,  $\widetilde{H}$ ,  $\widetilde{E}$  in pseudoscalar meson production
- All 4 chiral-even GPDs accessed in DVCS

#### Interference between DVCS and Bethe-Heitler amplitude plays key role

- Allows to determine both magnitude and phase of the DVCS amplitude
- $\sigma_{int} \sim$  electromagnetic form factor × Compton form factor



$$\sigma_{(ep \to ep\gamma)} = |DVCS|^2 + |BH|^2 + Interference$$

$$\mathcal{H}(\xi,t) = \sum_{q} e_q^2 \int_{-1}^1 dx \, H^q(x,\xi,t) igg( rac{1}{\xi-x-iarepsilon} - rac{1}{\xi+x-iarepsilon} igg)$$

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### **DVCS AT HALL A**



#### Helicity independent and dependent cross-section at high values of the Bjorken x<sub>B</sub>

- 2014 and 2016 data analyzed
- Extraction of 4 helicity-conserving CFF of the nucleon as a function of  ${\rm x}_{_{\rm B}}$
- See also the Preliminary DVCS Beam Spin Asymmetries from CLAS12 in S. Niccolai talk

#### $\rightarrow$ See talk by S. Niccolai and M. Boer



### **DVCS AT COMPASS**

#### $\rightarrow$ See talk by B. Badelek

data

MC BH

MC incl. nº

MC excl. nº

[rad]

 $\propto e^{-b|t|}$ 

v\*

φ

**COMPASS** preliminar

 $\langle x \rangle \approx 0.063$ 

 $\dot{Q}^2 \approx 2.1 \ {\rm GeV}^2$ 

 $\mathrm{d}\sigma^{\mathrm{DVCS}}$ 

 $\overline{\mathrm{d}t}$ 

60

50

40

30

10



- Full 2016 dataset to be analized (~ x5 statistics) •
- Determination of transverse extension of partons (from t-slope of cs)

θ

### **TIMELIKE COMPTON SCATTERING AT CLAS12**



TCS  $e^+(k')$  Bethe-Heitler  $\gamma(q)$   $\gamma^*(q')$   $e^-(k)$   $\gamma$   $e^-(k)$   $\gamma$   $e^+(k')$   $e^+$   $e^+$ 

Timelike Compton Scattering: time reversal process of DVCS

#### Photon polarization asymmetry

- Sensitive to Im(CFF)
- Comparison to DVCS allows to test the universality of GPDs - especially the imaginary part of H

#### Forward-backward asymmetry

- Real part of the CFF and nucleon D-term
- Relates to mechanical properties of the nucleon (quark pressure distribution)

 $\rightarrow$  See talk by P. Chatagnon

# **TRANSVERSE MOMENTUM DEPENDENT**

## **PDF**s

### **LEADING TWIST TMDs**



TMDs surviving integration over  $k_{\tau}$ 

Naive time-reversal odd TMDs describing strength of spin-orbit correlations.

Chiral odd TMDs

- 8 TMD (PDFs) at leading-twist description (analog table for fragmentation functions)
- Off-diagonal part vanishes without parton's transverse motion
- **Sivers effect:** correlations between the nucleon transverse spin direction and parton transverse momentum in the polarized nucleon
- Collins effect: fragmentation of a transversely polarized parton into a final-state hadron
- **Boer-Mulders effect:** correlations between the parton transverse spin direction and parton transverse momentum in the polarized nucleon

### TMD IN SIDIS MEASUREMENTS

Compendium of HERMES TMD results HERMES, J. High Energ. Phys. 2020, 10 (2020)

- TMD results with transversely polarized H target
- Refined analysis with 3D binning (x, z,  $P_{T}$ )
- (Anti-)proton measurements



Kaon ( $u\bar{s}$ ) amplitudes larger than pion ( $u\bar{d}$ )

- Unexpected if u-quark scattering dominates
- May point to a role of sea quarks

#### Sivers at **COMPASS**

COMPASS, PLB 744 (2015) 250 COMPASS, NPB 940 (2019) 34

- Sivers signal smaller at COMPASS (27.6 GeV) than at HERMES (160 GeV) – TMD evolution?
- P<sub>T</sub> -weighted asymmetry amplitudes
  - Measurement of TMD  $k_{_{\rm T}}$  moments that avoids assumptions on shape of  $k_{_{\rm T}}$



### SIVERS FUNCTION SIGN CHANGE

Test of nonuniversality of Sivers function: Sivers<sub>DIS</sub> = - Sivers<sub>DY/W/Z</sub> and TMD evolution effects



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### **TWIST-3 CORRELATORS**

Indirect constraint on the Sivers function via integral relationship with the Twist-3 trigluon correlator



Theory curves : L. Gamberg, Z. Kang, A. Prokudin, PRL 110 23, 232301 (2013)

- RHIC midrapidity measurements for direct photon and HF electrons sensitive to tri-gluon twist-3 → gluon Sivers TMD
- **sPHENIX** capabilities in mid-rapidity: direct photons and D<sup>o</sup> meson asymmetries
- STAR enhanced capabilities with forward upgrade: jet,  $\pi^0$ , charged hadrons, photons  $A_{N}$ :
  - $\rightarrow$  constraint on the evolution and flavor dependence of the Twist-3 ETQS function

### TRANSVERSITY

- Net density of quarks with spin aligned with the transversely polarized nucleon (leading twist)
- Two asymmetries A<sub>μτ</sub> provide sensitivity at RHIC

#### Spin-dependent modulation of hadrons in jets Collins function (TMD FF)

Correlation of transverse spin of fragmenting quark and transverse momentum kick given to fragmentation hadron





#### Di-hadron correlation measurements

"interference FF" (collinear framework) Correlation of transverse spin of fragmenting quark and momentum cross-product of di-hadron pair



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### TRANSVERSITY

- Net density of quarks with spin aligned with the transversely polarized nucleon (leading twist)
- HERMES & COMPASS Collins asymmetries



Global extractions - Collins function and transversity



- u and d-quark transversity have ~equal magnitude and opposite size for favored and unfavored Collins FFs
- **d-quark transversity** less constrained given the u-quark dominance of many of the processes used in the global fits
- COMPASS 2021 run on the deuteron will double the experimental precision on the proton's tensor charge  $g_{\tau} = \delta u \delta d$
- Further prior-to-EIC measurements of Collins asymmetries: STAR with forward upgrade, sPHENIX, JLab12/SoLID, SpinQuest

### **BOER MULDERS**

#### Unpolarized SIDIS on proton at COMPASS

Transverse momentum distributions and azimuthal symmetries



Rich kinematic dependences, difference between positive and negative hadrons

#### Unpolarized **DY** angular distribution at **COMPASS**

$$\frac{d\sigma}{d\Omega} \propto \frac{3}{4\pi} \frac{1}{\lambda+3} \left[ 1 + \lambda \cos^2 \theta_{CS} + \mu \sin 2\theta_{CS} \cos \phi_{CS} + \frac{\nu}{2} \sin^2 \theta_{CS} \cos 2\phi_{CS} \right]$$

$$R. \text{ Longo, CPHI22}$$

$$A_{UU}^{\cos 2\phi} = \frac{\nu}{2} \propto h_1^{\perp q}(p) \otimes h_1^{\perp \bar{q}}(\pi^-)$$

$$R. \text{ Longo, CPHI22}$$

$$\int_{0}^{1} \frac{(1 + \lambda \cos^2 \theta_{CS} + \mu \sin^2 \theta_{CS} \cos \phi_{CS} + \frac{\nu}{2} \sin^2 \theta_{CS} \cos^2 \phi_{CS}]$$

$$\int_{0}^{1} \frac{(1 + \lambda \cos^2 \theta_{CS} + \mu \sin^2 \theta_{CS} \cos \phi_{CS} + \frac{\nu}{2} \sin^2 \theta_{CS} \cos^2 \phi_{CS}]$$

$$R. \text{ Longo, CPHI22}$$

$$\int_{0}^{1} \frac{(1 + \lambda \cos^2 \theta_{CS} + \mu \sin^2 \theta_{CS} \cos \phi_{CS} + \frac{\nu}{2} \sin^2 \theta_{CS} \cos^2 \phi_{CS}]$$

$$\int_{0}^{1} \frac{(1 + \lambda \cos^2 \theta_{CS} + \mu \sin^2 \theta_{CS} \cos \phi_{CS} + \frac{\nu}{2} \sin^2 \theta_{CS} \cos^2 \phi_{CS}]$$

DYNNLO pQCD calculation not enough to well describe the v -dependence

Room for a non-zero TMD Boer-Mulders effect

### **OVERLAP WITH KINEMATIC REACH OF EIC**



 $\rightarrow$  Study factorization breaking effects for TMD observables in hadronic collisions

 $\rightarrow$  Important input to study evolution of TMDs and essential kinematic overlap in x-Q<sup>2</sup> with future EIC

# Fixed-target DIS, RHIC-spin, and EIC are truly complementary

### **SELECTED FUTURE OPPORTUNITIES**

#### STAR Forward Upgrade:

- p<sup>↑</sup>p<sup>↑</sup>, p<sup>↑</sup>Au at 200 GeV 2024, p<sup>↑</sup>p<sup>↑</sup> at 510 GeV 2022
- Forward jet capability and charge-sign discrimination
- Fwd rapidities: TMD measurements at high x
  - Sivers, Transversity at high x + Collins/IFF
- Midrapidity: improve statistics of Sivers via dijet & W/Z, Collins via hadrons in jets
- $\rightarrow$  See talk by J. Brandenburg

#### sPHENIX:

- $p^{\uparrow}p^{\uparrow}$ ,  $p^{\uparrow}Au$  at 200 GeV 2024
- Utilizing the jet, heavy flavor (MAPS-based vertex tracker) and direct photon strengths of the sPHENIX barrel to probe:
  - Sivers and Collins effect
  - Nuclear PDFs and FF in midrapidity
  - $\rightarrow$  See talk by D. Perepelitsa, H. Gao

#### JLab 12 GeV:

- Precision data for valence quarks from CLAS12, HallA/C, SoLID, ...
- Upgrade perspectives: positron beam, higher luminosity and energy (JLab 20+ GeV)
   → See talk by M. Battaglieri, H. Avakian, S. Niccolai, M. Contalbrigo, M. Boer

#### COMPASS:

- transversely polarized <sup>6</sup>LiD target (2021 run)
  - d-quark transversity (and more)
  - $\rightarrow$  See talk by B. Badelek

#### AMBER at the M2 beam line of CERN SPS

Approved for phase 1 (Pion PDFs, proton radius and more)
 → See talk by A. Dzyuba

#### SpinQuest at Fermilab:

- Transversely polarized NH<sub>3</sub> /ND<sub>3</sub> target
- Polarized DY experiment with proton beam
  - Sivers & transversity TMDs of sea quarks

#### LHCspin at CERN

- Transversely polarized  $\rm H_{_2}\,\&\,D_{_2}$  targets with LHCb, 2025+

#### AFTER at LHC

• Fix target program at LHC, 2025+

#### **SPD at JINR**: polarized proton and deuteron beams, 2025+ $\rightarrow$ See talk by I. Denisenko

#### EicC (China), PANDA, ... 2025+

### **SUMMARY**

- Experiments utilizing both lepton scattering processes and hadron-hadron interactions unravel complex nucleon spin structure
- The **3D structure of nucleon** in transverse-momentum and position space is studied using data from various types of **complimentary scattering experiments**
- The **Electron Ion Collider** precision in spin structure of nucleons from low to high x •



257. The EPIC detector: From physics motivation to a viable detector concept

