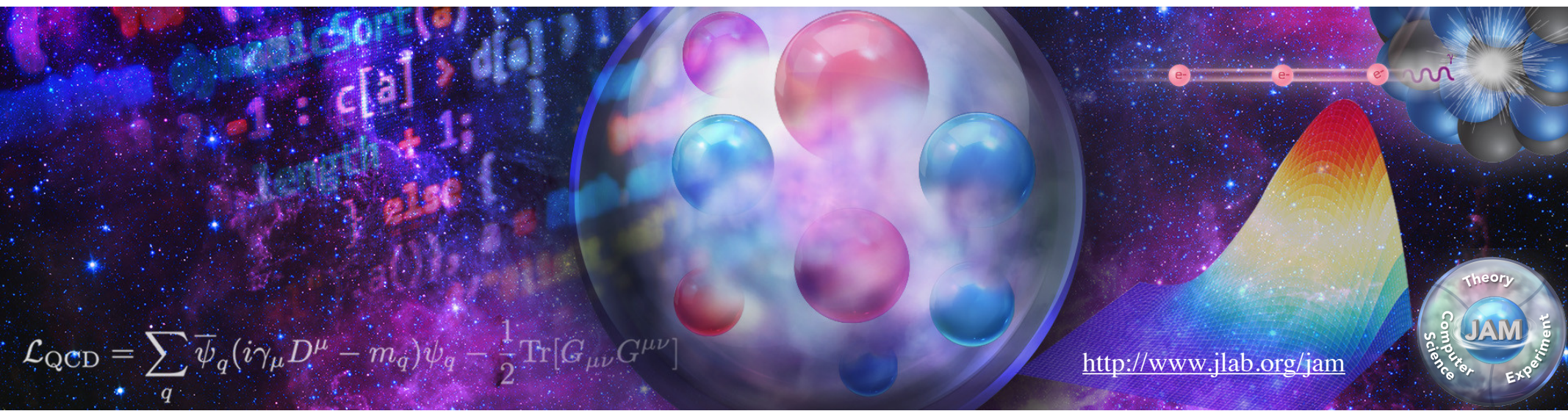


Isospin dependence of nuclear EMC effect from global QCD analysis

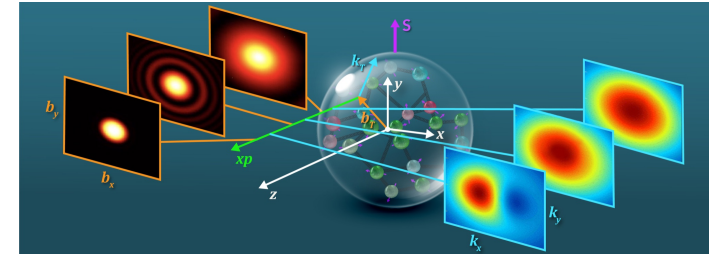
Wally Melnitchouk



Global QCD analysis with JAM

- Jefferson Lab Angular Momentum (JAM) collaboration — an enterprise involving theorists, experimentalists, and data scientists using QCD to extract internal quark & gluon structure of hadrons from data

- analyze data using modern MC techniques & uncertainty quantification to simultaneously extract various quantum correlation functions (QCFs)
 - parton distribution functions (PDFs)
 - fragmentation functions (FFs)
 - transverse momentum dependent (TMD) distributions
 - generalized parton distributions (GPDs)



- inclusion of lattice QCD data to supplement global analysis (with caution!) in the absence of experimental constraints

- Bayesian Monte Carlo approach, multi-step strategy to scan parameter space

- probability distribution $\mathcal{P}(\vec{a}|\text{data}) \propto \mathcal{L}(\text{data}|\vec{a}) \pi(\vec{a})$
- iterative Monte Carlo
- data resampling
- uncertainty quantification from replica ensembles

→ *Christina Cocuzza*

→ *Patrick Barry*

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■ Small- x PDFs

First study of polarized proton-proton scattering with small- x helicity evolution

D. Adamiak, N. Baldonado, Y. Kovchegov, M. Li, W. Melnitchouk, D. Pitonyak, N. Sato, Phys. Rev. D 112, 094032 (2025), [arXiv:2503.21006 \[hep-ph\]](#)

Global analysis of polarized DIS and SIDIS data with improved small- x helicity evolution

D. Adamiak, N. Baldonado, Y. V. Kovchegov, W. Melnitchouk, D. Pitonyak, N. Sato, M. D. Sievert, A. Tarasov, Y. Tawabutr Phys. Rev. D 108, 114007 (2023), [arXiv:2308.07461 \[hep-ph\]](#)

First analysis of world polarized DIS data with small- x helicity evolution

D. Adamiak, Y. V. Kovchegov, W. Melnitchouk, D. Pitonyak, N. Sato, M. D. Sievert Phys. Rev. D 104, L031501 (2021), [arXiv:2102.06159 \[hep-ph\]](#)

■ Transversity PDFs

Transversity distributions and tensor charges of the nucleon:

C. Cocuzza, A. Metz, D. Pitonyak, A. Prokudin, N. Sato, R. Seidl Phys. Rev. Lett. 132, 091901 (2024), [arXiv:2306.12998 \[hep-ph\]](#)

First simultaneous global QCD analysis of dihadron fragmentation function.

C. Cocuzza, A. Metz, D. Pitonyak, A. Prokudin, N. Sato, R. Seidl Phys. Rev. D 109, 034024 (2024), [arXiv:2308.14857 \[hep-ph\]](#)

Updated QCD global analysis of single transverse-spin asymmetries: Extracting H^\perp , and the role of QCD

L. Gamberg, M. Malda, J. A. Miller, D. Pitonyak, A. Prokudin, N. Sato Phys. Rev. D 106, 034014 (2022), [arXiv:2205.00999 \[hep-ph\]](#)

First Monte Carlo global analysis of nucleon transversity with lattice QCD constraints

H.-W. Lin, W. Melnitchouk, A. Prokudin, N. Sato, H. Shows Phys. Rev. Lett. 120, 152502 (2018), [arXiv:1710.09858 \[hep-ph\]](#)

■ Pion distributions

First simultaneous global QCD analysis of kaon and pion parton distributions

P. C. Barry, C.-R. Ji, W. Melnitchouk, N. Sato, F. Steffens [arXiv:2510.11979 \[hep-ph\]](#)

Pionic gluons from global QCD analysis of experimental and lattice data

W. Good, P. C. Barry, H.-W. Lin, W. Melnitchouk, A. NieMiera, N. Sato [arXiv:2507.22730 \[hep-ph\]](#)

First simultaneous analysis of transverse momentum dependent and collinear,

P. C. Barry, A. Prokudin, T. Anderson, C. Cocuzza, L. Gamberg, W. Melnitchouk Vladimirov, R.M. Whitehill [arXiv:2510.13771 \[hep-ph\]](#)

Complementarity of experimental and lattice QCD data on pion parton distributions

P. C. Barry, C. Egerer, J. Karpie, W. Melnitchouk, C. Monahan, K. Orginos, Jian-Wei Qiu, D. Richards Phys. Rev. D 105, 114051 (2022), [arXiv:2204.00543 \[hep-ph\]](#)

Global QCD analysis of pion parton distributions with threshold resummation

P. C. Barry, C.-R. Ji, N. Sato, W. Melnitchouk Phys. Rev. Lett. 127, 232001 (2021), [arXiv:2108.05822 \[hep-ph\]](#)

Towards the three-dimensional parton structure of the pion: Integrating transverse momentum

N. Y. Cao, P. C. Barry, N. Sato, W. Melnitchouk Phys. Rev. D 103, 114014 (2021), [arXiv:2103.02159 \[hep-ph\]](#)

First Monte Carlo global QCD analysis of pion parton distributions

P. C. Barry, N. Sato, W. Melnitchouk, C.-R. Ji Phys. Rev. Lett. 121, 152001 (2018), [arXiv:1804.01965 \[hep-ph\]](#)

Global QCD analysis with JAM

■ TMD PDFs

TMDs in the lens of generative AI: A pixel-based approach to partonic Imaging

M. Zaccheddu, L. Gamberg, W. Melnitchouk, D. Pitonyak, A. Prokudin, J.-W. Qiu, N. Sato
arXiv:2605.06606 [hep-ph]

Tomography of pions and protons via transverse momentum dependent distributions

P. C. Barry, L. Gamberg, W. Melnitchouk, E. Moffat, D. Pitonyak, A. Prokudin, N. Sato
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New tool for kinematic regime estimation in semi-inclusive deep-inelastic scattering

M. Boglione, M. Diefenthaler, S. Dolan, L. Gamberg, W. Melnitchouk, D. Pitonyak, A. Prokudin, N. Sato, Z. Scalyer
JHEP **04** (2022) 084, *arXiv:2201.12197 [hep-ph]*

Origin of single transverse-spin asymmetries in high-energy collisions

J. Cammarota, L. Gamberg, Z.-B. Kang, J.A. Miller, D. Pitonyak, A. Prokudin, T.C. Rogers, N. Sato
Phys. Rev. D **102**, 054002 (2020), *arXiv:2002.08384 [hep-ph]*

■ GPDs

Kernel methods for evolution of GPDs

A. Freese, D. Adamiak, I. Cloët, W. Melnitchouk, J.-W. Qiu, N. Sato, M. Zaccheddu
Comput. Phys. Commun. **311**, 109552 (2025), *arXiv:2412.13450 [hep-ph]*

Shedding light on shadow generalized parton distributions

E. Moffat, A. Freese, I. Cloët, T. Donohoe, L. Gamberg, W. Melnitchouk, A. Metz, A. Prokudin, N. Sato
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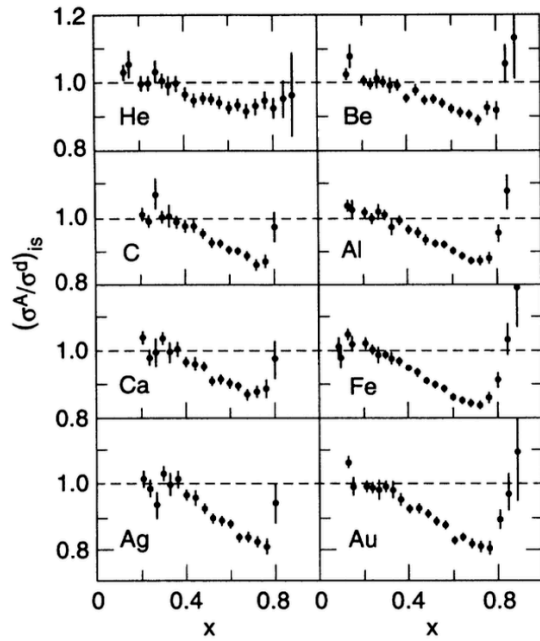
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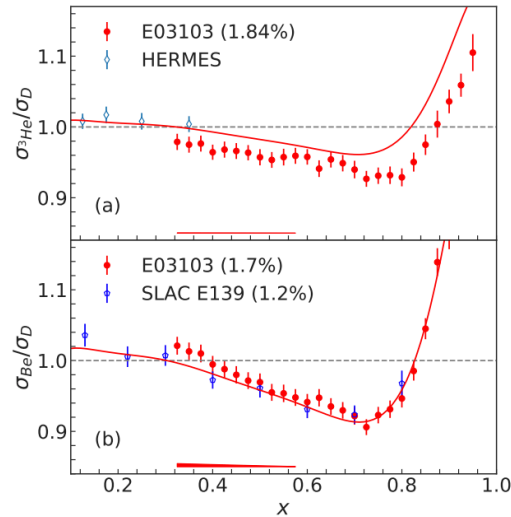
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Nuclear EMC effect

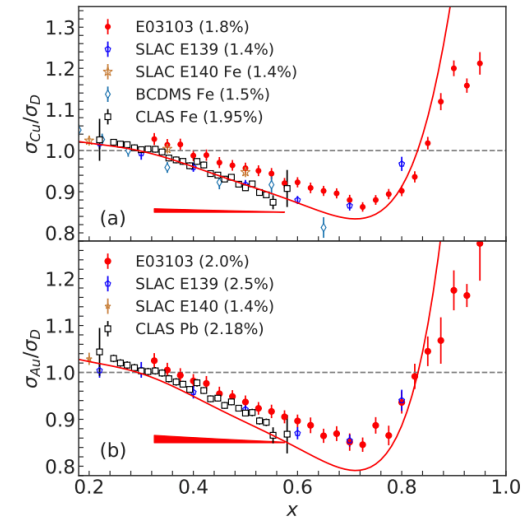
- Ratios of cross sections of nuclei to “isoscalar nucleon” (often deuteron)



Gomez et al., PRD 49, 4348 (1994)



Arrington et al., PRC 104, 065203 (2021)



→ similar general shape observed for all nuclei from ^3He to ^{208}Pb

→ for isospin asymmetric nuclei, denominator is effectively “corrected” by

$$Z \sigma^p \left(1 + \frac{A - Z}{Z} \frac{\sigma^n}{\sigma^p} \right)$$

depends on neutron/proton ratio, which is *not directly measured*

Nuclear EMC effect

- Neutron to proton cross section (or structure function) ratio traditionally obtained from deuteron to proton ratio

$$\frac{F_2^n}{F_2^p} \approx \frac{F_2^D}{F_2^p} - 1$$

- requires model of deuteron structure
- cannot use extracted n/p ratio to then study EMC effect in deuteron!
- can we determine EMC effect in light nuclei independently of n/p input?

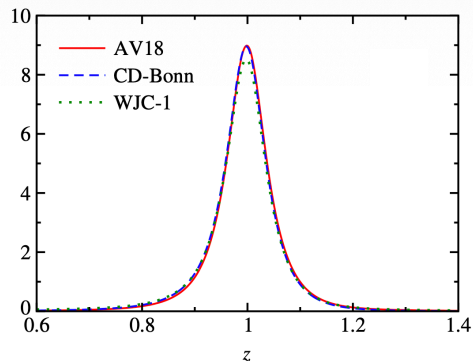
- Typically assume scattering takes place from individual nucleons in the deuteron
 - deuteron and nucleon structure related via generalized convolution

$$F_2^D(x_B, Q^2) = \sum_N \left[f_{N/D}^{(\text{on})} \otimes F_2^N + f_{N/D}^{(\text{off})} \otimes \delta F_2^{N/D} \right] (x_B, Q^2)$$

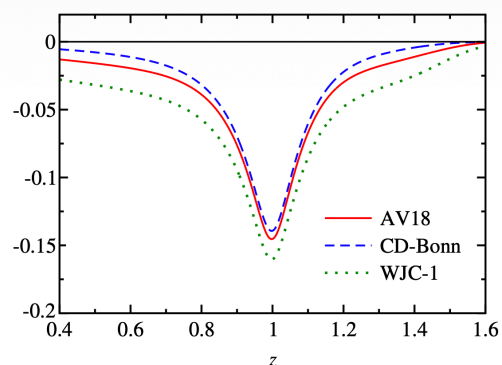
$$[f_{N/A} \otimes F_2](x_B, Q^2) \equiv \int_{x_B}^{M_A/M} dy f_{N/A}(y, \rho) F_2\left(\frac{x_B}{y}, Q^2\right)$$

$$\rho^2 = 1 + 4M^2 x_B^2 / Q^2$$

on-shell smearing function



off-shell smearing function



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on-shell smearing function

off-shell smearing function

$$F_2^N(x_B, Q^2) = x_B \sum_q e_q^2 [C_q \otimes q_N^+](x_B, Q^2) + \dots$$

$$\delta F_2^{N/A}(x_B, Q^2) = x_B \sum_q e_q^2 [C_q \otimes \delta q_{N/A}](x_B, Q^2) + \dots$$

on-shell proton PDF
(fitted to world proton data,
generally well constrained)

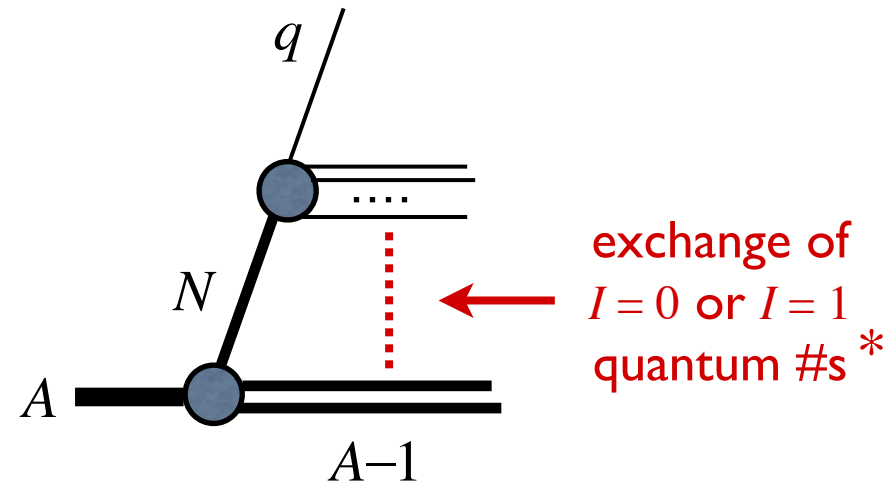
off-shell PDF
(fitted to nuclear data,
not well understood)

Off-shell nucleon PDFs

- Off-shell nucleon PDF depends on the nucleon species, and on the specific nucleus in which the nucleon is bound

$$\delta q_{N/A} = \delta q_{N/A}^{(0)} + \delta q_{N/A}^{(1)}$$

- depends also on the nature of interaction between spectator partons (“diquark”) and residual (A-1) nuclear system



- normalization condition (valence quark number the same in free & bound nucleon)

$$\int_0^1 dx \delta q_{N/A}^{(0)}(x) = 0 = \int_0^1 dx \delta q_{N/A}^{(1)}(x)$$

- assume isospin symmetry for all (on-shell and off-shell) PDFs

$$\delta u_{n/A} = \delta d_{p/A^*}$$

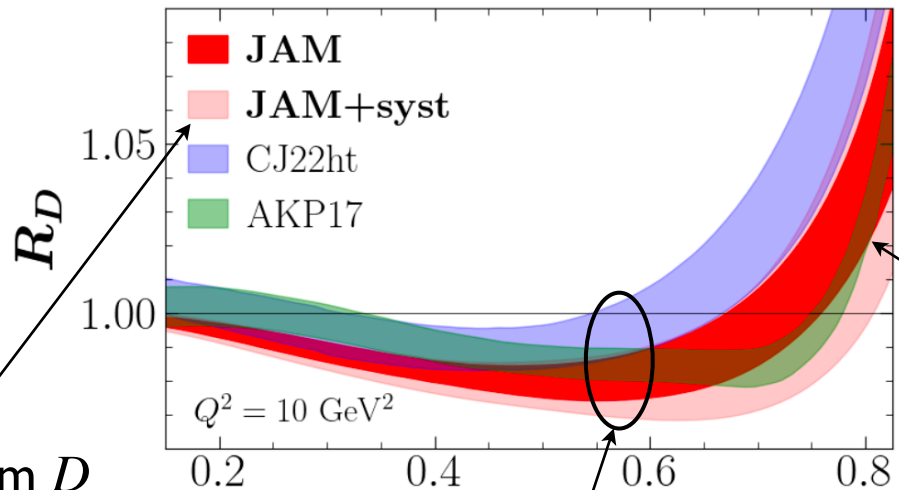
- for $A = D$, only the isoscalar $u + d$ combination enters (not to be confused with isospin of exchanged state $*$)

Deuteron EMC effect

- Ratio of deuteron to free nucleon structure functions

$$R_D = \frac{F_2^D}{F_2^p + F_2^n}$$

has nontrivial dependence on Bjorken- x , especially at large x



uncertainties from D
wave function and
fitted off-shell PDFs

rapid rise due to
Fermi motion

$\sim 1\% - 3\%$ depletion
at $x \sim 0.6$

Cocuzza et al.
arXiv:2602.16589

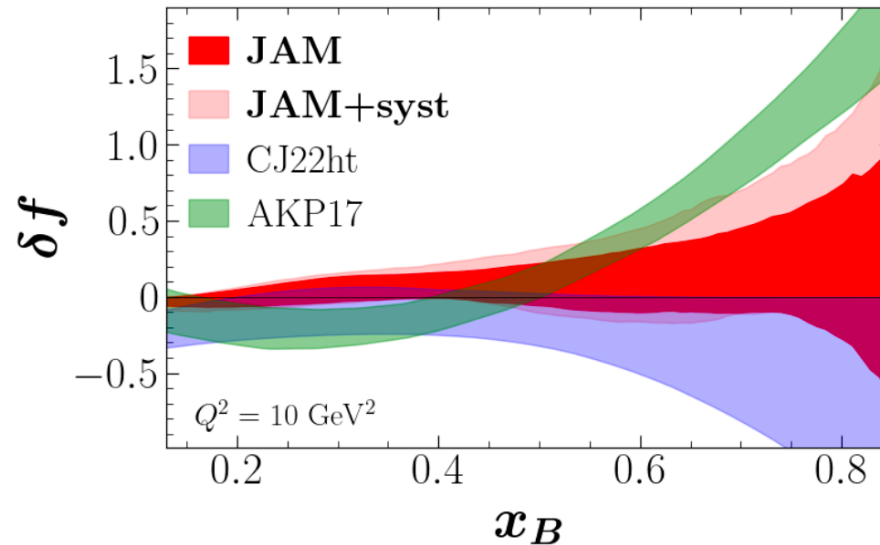
Deuteron EMC effect

- Shape of EMC ratio depends (partly) on sign and magnitude of off-shell effects
 - for the deuteron the overall effect is small

$$\delta f = \frac{\delta F_2^{p/D} + \delta F_2^{n/D}}{F_2^p + F_2^n}$$

$$\delta u_{n/D} = \delta d_{p/D}$$

$$\delta d_{n/D} = \delta u_{p/D}$$



Cocuzza et al.
arXiv:2602.16589

- is effect intrinsically small, or are there *cancellations* between different flavors, since deuteron is only sensitive to $u+d$ combination?
- need other nuclei to determine flavor dependence
 - ${}^3\text{He}, {}^3\text{H}$

EMC effect in ${}^3\text{He}$ and ${}^3\text{H}$

- First ever measurement of ratio of ${}^3\text{H}/D$ and ${}^3\text{He}/D$ (and ${}^3\text{He}/{}^3\text{H}$) cross sections in MARATHON experiment

→ original motivation was extraction of ratio of neutron to proton structure functions

$$\frac{F_2^n}{F_2^p} = \frac{2\mathcal{R} - F_2^{3\text{He}}/F_2^{3\text{H}}}{2F_2^{3\text{He}}/F_2^{3\text{H}} - \mathcal{R}} \leftarrow \mathcal{R} \equiv \mathcal{R}_{3\text{He}/3\text{H}} = \frac{R_{3\text{He}}}{R_{3\text{H}}} \leftarrow \begin{cases} R_{3\text{He}} = \frac{F_2^{3\text{He}}}{2F_2^p + F_2^n} \\ R_{3\text{H}} = \frac{F_2^{3\text{H}}}{F_2^p + 2F_2^n} \end{cases}$$

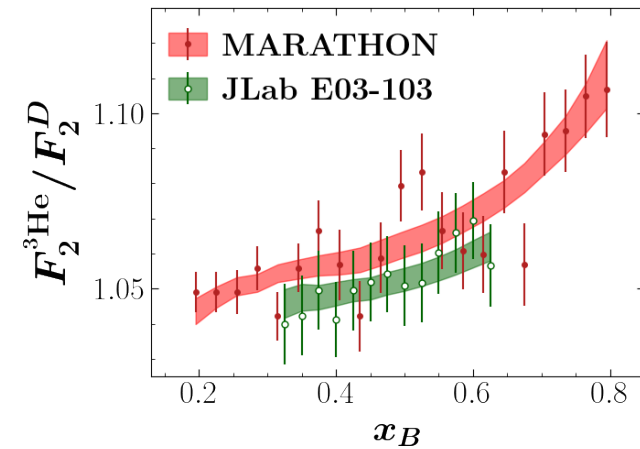
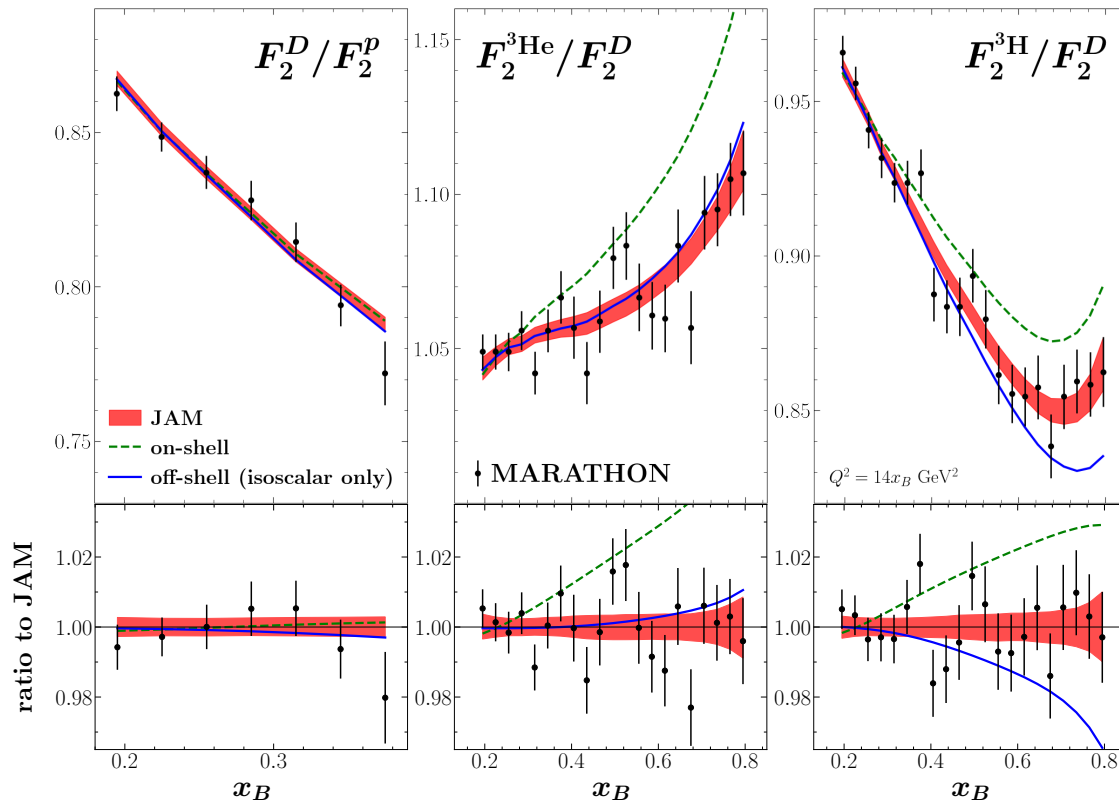
and determination of d/u PDF ratio
... assuming knowledge of nuclear effects!

- Can we learn about *both* on-shell proton PDFs *and* nuclear effects off-shell functions (nuclear effects)?

→ JAM framework ideally suited to such (simultaneous) analysis

Global QCD analysis with MARATHON data

MARATHON data versus theory comparisons

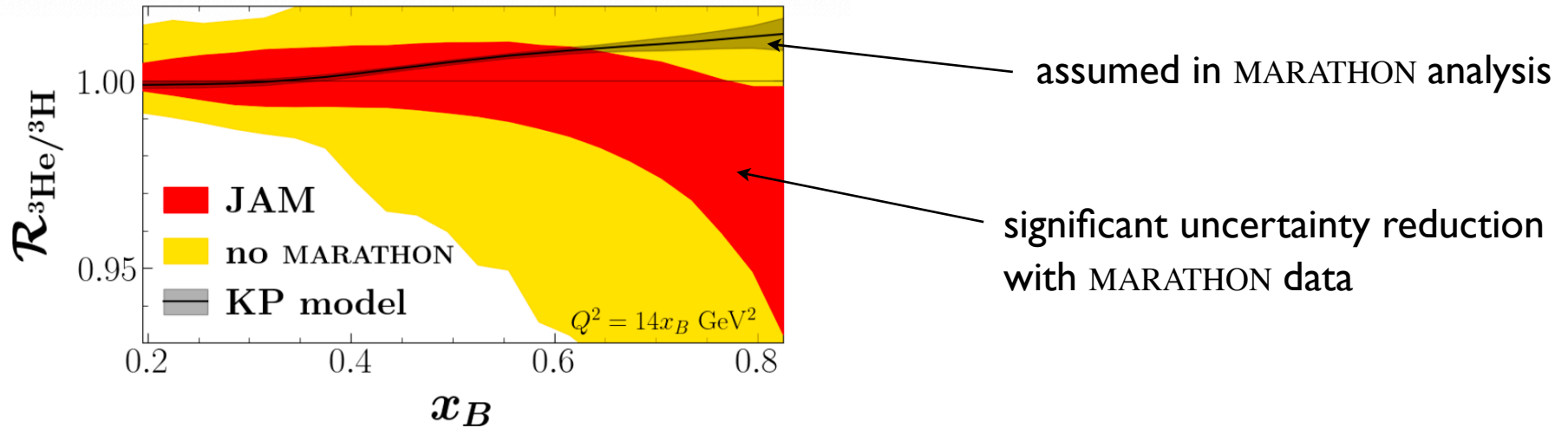


→ good agreement between data (including MARATHON and E03-103) and theory in global fit

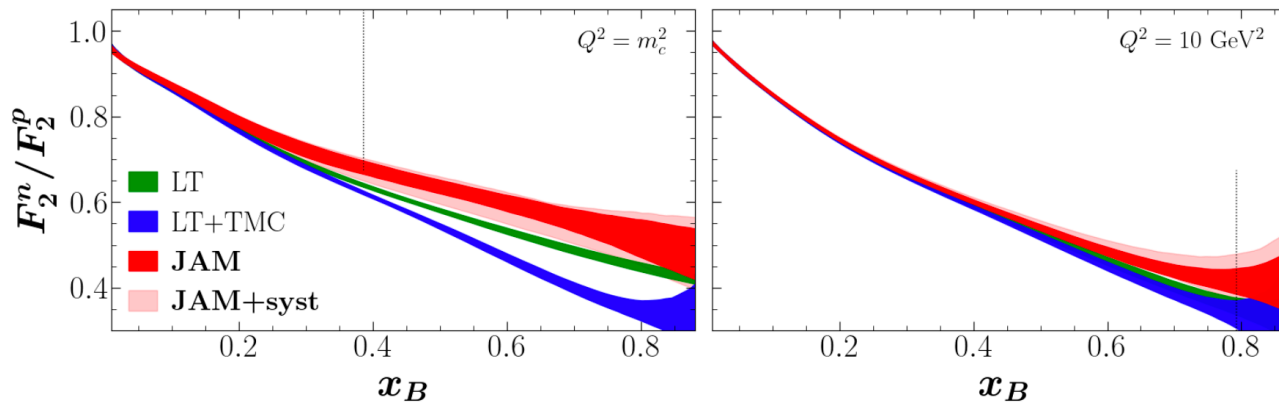
Process	N_{dat}	χ_{red}^2	
		on-shell fit	full fit
DIS			
MARATHON D/p [30]	7	0.68	0.70
MARATHON $^3\text{He}/D$ [31]	21	5.10	1.04
MARATHON $^3\text{H}/D$ [31]	21	2.20	0.83
JLab E03-103 $^3\text{He}/D$ [48]	13	0.33	0.22
other fixed target	2793	0.99	0.99
HERA	1185	1.17	1.16
Drell-Yan	205	1.18	1.18
W -lepton asymmetry	70	0.82	0.82
W charge asymmetry	27	1.03	1.03
Z rapidity	56	1.10	1.11
jet	200	1.12	1.10
Total	4598	1.07	1.04

Global QCD analysis with MARATHON data

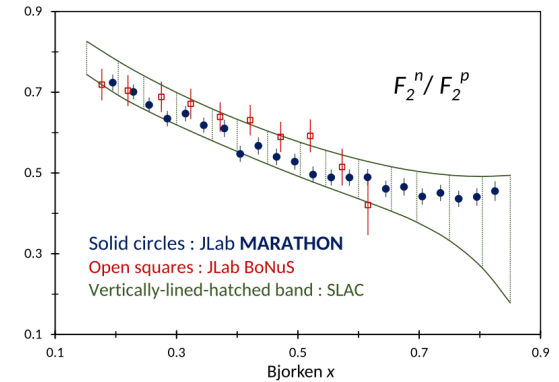
Super-ratio of ^3He and ^3H EMC ratios



Fitted neutron to proton structure function ratio



Cocuzza et al., arXiv:2602.16589

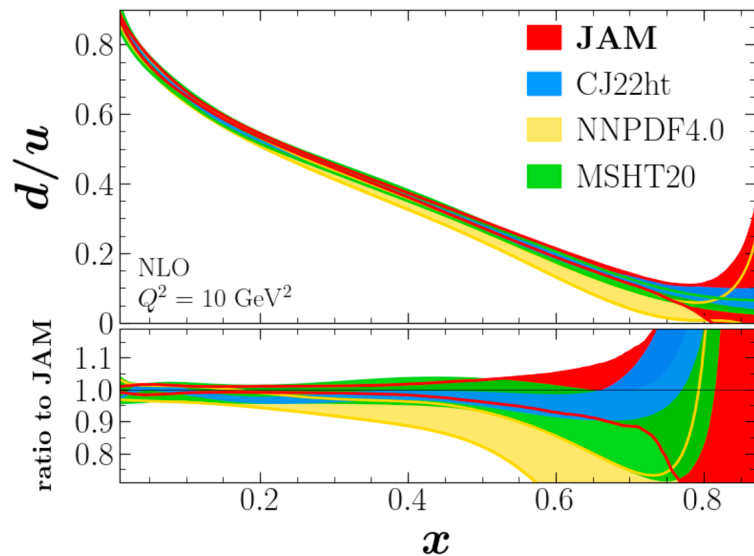
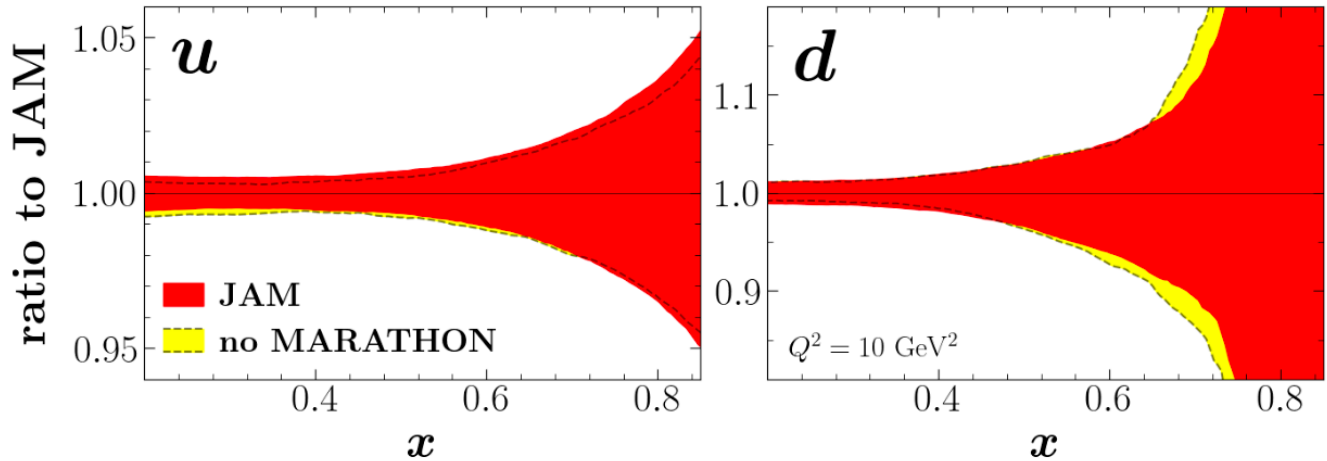


Abrams et al., PRL 128, 132003 (2022)

→ relatively small difference between JAM global fit and MARATHON extraction

Global QCD analysis with MARATHON data

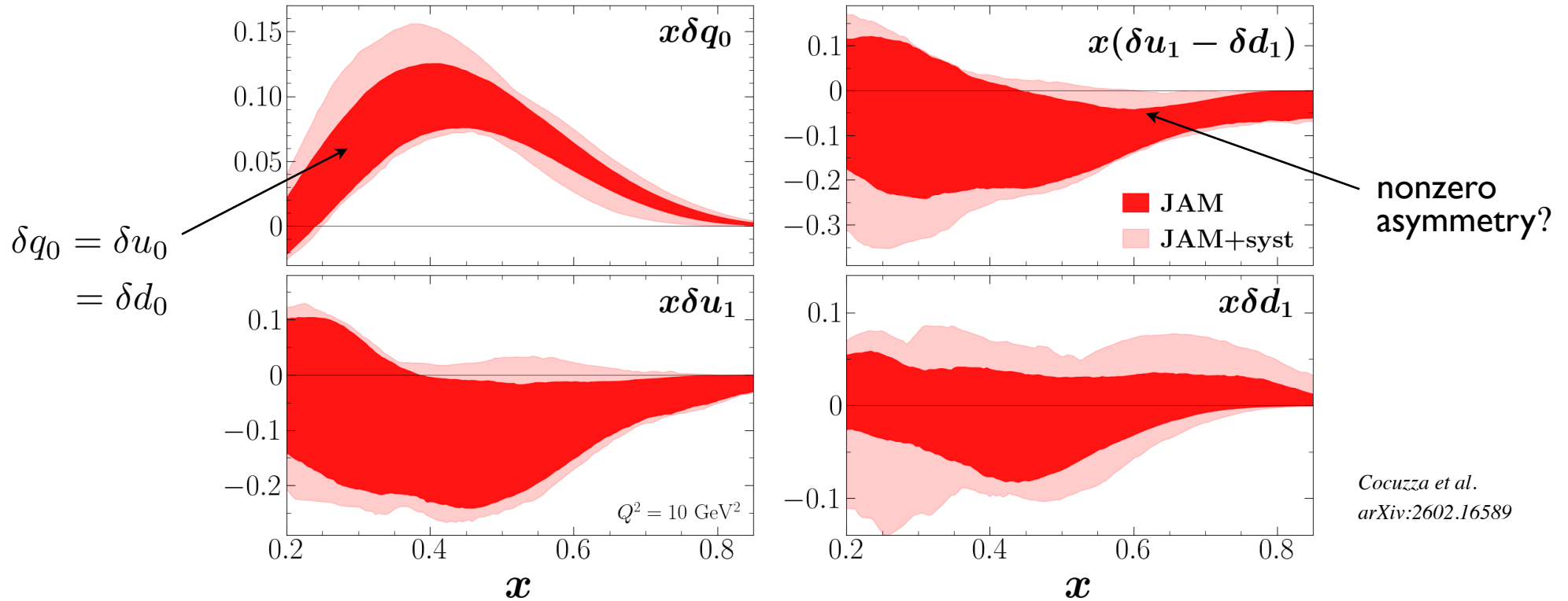
Impact of MARATHON data on u and d PDFs in the proton



→ relatively small effect on u and d PDFs
... already constrained by global dataset

Global QCD analysis with MARATHON data

- First ever extraction of isospin and flavor dependence of off-shell PDFs



→ large nonzero isoscalar off-shell PDF

→ hint of flavor asymmetric isovector off-shell PDF

$$\delta u_{p/3\text{He}}^{(0)} = \delta u_{p/3\text{H}}^{(0)} = 2\delta u_{p/D}^{(0)} \equiv \delta u_0$$

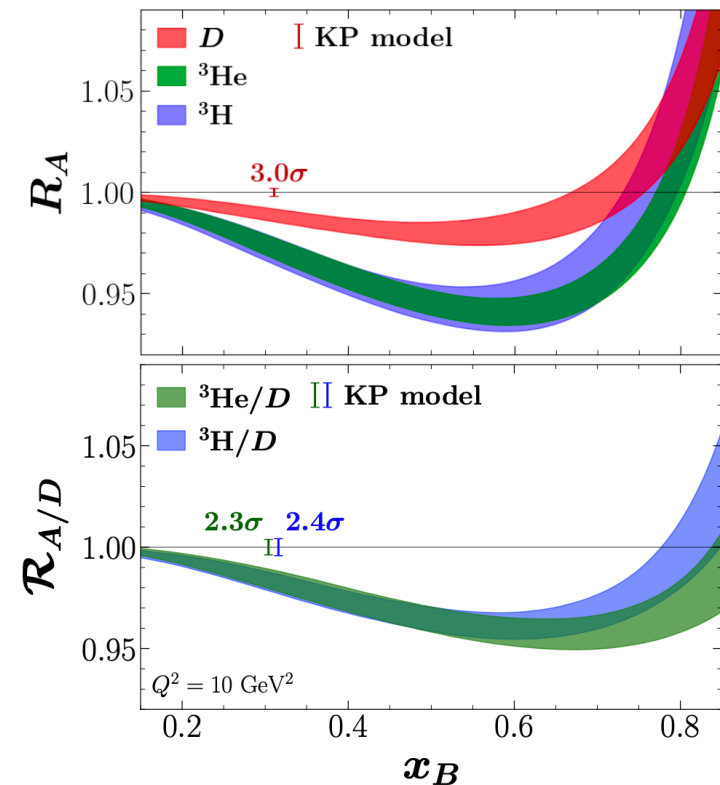
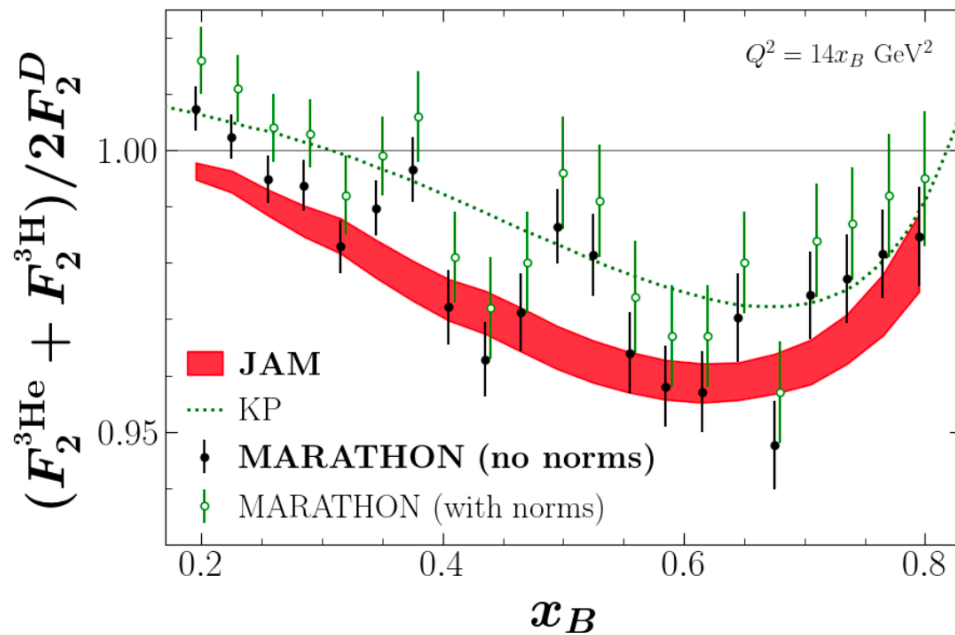
$$\delta d_{p/3\text{He}}^{(0)} = \delta d_{p/3\text{H}}^{(0)} = 2\delta d_{p/D}^{(0)} \equiv \delta d_0.$$

$$\delta u_{p/3\text{He}}^{(1)} = 0, \quad \delta u_{p/3\text{H}}^{(1)} = 2\delta u_{p/D}^{(1)} \equiv \delta u_1$$

$$\delta d_{p/3\text{He}}^{(1)} = 0, \quad \delta d_{p/3\text{H}}^{(1)} = 2\delta d_{p/D}^{(1)} \equiv \delta d_1$$

EMC effect in ^3He and ^3H

- JAM analysis fits all overall normalization uncertainties, within quoted uncertainties
 - *cf.* MARATHON experiment, fixed normalization assuming no EMC effect at $x = 0.31$ (as in Kulagin-Petti model)

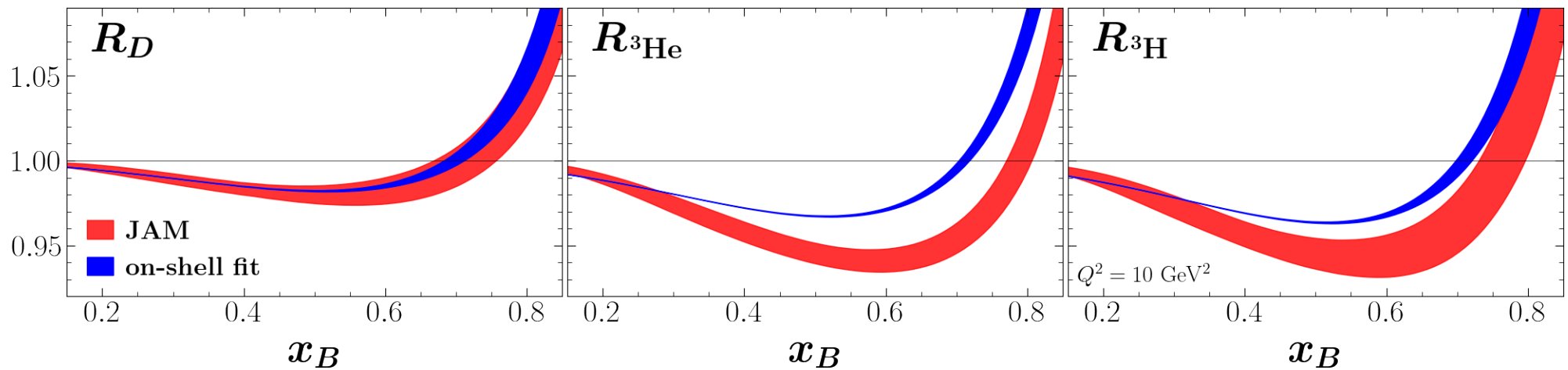


dataset	experimental norm. uncertainty	fitted normalization	MARATHON +KP model	significance of difference
MARATHON D/p	0.8%	1.017(4)	—	—
MARATHON $^3\text{He}/D$	1.2%	0.996(6)	1.021(5)	3.2σ
MARATHON $^3\text{H}/D$	0.8%	0.991(5)	0.996(5)	0.7σ

→ significant difference between globally fitted and MARATHON+KP normalizations for $^3\text{He}/D$ data

EMC effect in ^3He and ^3H

- Shape of EMC ratio depends on sign and magnitude of off-shell effects



$$\delta u_{p/D} = \frac{1}{2}(\delta u_0 + \delta u_1)$$

$$\delta d_{p/D} = \frac{1}{2}(\delta d_0 + \delta d_1)$$

$$\delta u_{p/^3\text{He}} = \delta u_0$$

$$\delta d_{p/^3\text{He}} = \delta d_0$$

$$\delta u_{p/^3\text{H}} = \delta u_0 + \delta u_1$$

$$\delta d_{p/^3\text{H}} = \delta d_0 + \delta d_1$$

$$D : \delta u_0 + \delta d_0 + \delta u_1 + \delta d_1$$

$$^3\text{He} : 9\delta u_0 + 6\delta d_0 + \delta u_1 + 4\delta d_1$$

$$^3\text{H} : 6\delta u_0 + 9\delta d_0 + 4\delta u_1 + \delta d_1$$

→ essentially no off-shell effect in deuteron

→ significant off-shell effect in ^3He , slightly smaller in ^3H

Outlook

- Performed comprehensive global QCD analysis of unpolarized PDFs in the proton from world $p, D, A=3$ data, including latest MARATHON data
 - JAM framework ideally suited to such (simultaneous) analysis
 - no need to fix normalization of MARATHON data to models

■ Observations

- nucleon **off-shell** contributions to PDFs essential to fit $A=3$ data
- sizable **isoscalar** off-shell corrections, hint of **isovector** effect
- first information on **flavor dependence** on EMC effect in light nuclei

■ Future

- proposal to redo $^3\text{He}/^3\text{H}$ in Hall C — PR12-26-011 (Tyler Hague *et al.*)
 - test MARATHON test normalization procedure
- SIDIS with $^3\text{He}/^3\text{H}$
 - additional, independent combinations of u, d flavors